

Date: October 18, 2024

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

This is in continuation to our earlier intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated August 8, 2023, wherein it was informed that the Company had signed settlement agreement with J. C. Flowers Asset Reconstruction Private Limited (JCF ARC) on August 7, 2023, to settle its obligations with respect to loans borrowed by certain trusts and entities; and updates as disclosed in the quarterly financial results submitted with the Stock Exchanges from time to time.

In this regard, pursuant to Regulation 30 of SEBI LODR, 2015, we would like to inform you that the Company is in receipt of a letter dated October 11, 2024 (received by the Company on October 17, 2024). As per the contents of the said letter, JCF ARC has revoked the terms of settlement and has called upon the Company to pay the outstanding amounts under the respective loans which were borrowed by trusts and entities.

The Company will take the necessary steps for resolution of debt and provide update to the exchanges accordingly. We request you to kindly take the aforesaid information on your record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**