June 11, 2014

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, consequent to exercise of Stock Options granted by the Company under its ESOP Scheme, the Company has allotted on June 11, 2014, total 28,250 Equity Shares of Re. 1/- each at an exercise price of Rs. 14.50 per Equity Share.

This is for your information and records please.

Thanking You,

Yours Sincerely,
For **Zee Learn Limited**

ZEE LEARN LIMITED MUMBAI

Samir Raval
Company Secretary

Essel GROUP

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Customer Support : +91 80 97 00 33 00

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CIN : L80301MH2010PLC198405