



February 11, 2015

BSE Limited  
National Stock Exchange of India Limited  
Luxembourg Stock Exchange

Dear Sir/ Madam,

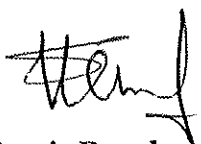
**Re.: Allotment of Shares upon exercise of Stock Option**

This is to inform you that, consequent to exercise of Stock Options granted by the Company under its ESOP Scheme, the Company has today allotted total 18,975 Equity shares at an exercise price of Rs. 14.50 per Equity Share.

This is for your information and records please.

Thanking You,

Yours Sincerely,  
For Zee Learn Limited

  
Samir Raval  
Company Secretary

