



February 16, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn. Corporate Relationship Department

Dear Sir/ Madam,

Sub: Submission of Postal Ballot Notice

In compliance with revised Clause 31 of the Listing agreement, we hereby attach 6 (six) copies of Postal Ballot Notice of the Company being sent to the Members of the Company, seeking their approval through Postal Ballot voting process for issue of Secured and/or Unsecured Redeemable Non-Convertible Debentures for an aggregate amount not exceeding Rs. 125 Crores.

The Company is also offering e-voting facility to all the Members of the Company for which it has availed the services of Central Depository Services (India) Limited (CDSL) as an E-voting platform.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For Zee Learn Limited


Samir Raval
Company Secretary



Encl. As Above



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Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

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Registered Office :
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www.zeelearn.com