

December 18, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, the ESOP Allotment Sub-Committee of the Company at its meeting held today, i.e., on December 18, 2015 has approved allotment of total 5,591 equity shares of the Company of face value of Re. 1/- each at an exercise price of Rs. 20.85 per Equity Share under the ZLL - ESOP, 2010 Scheme - AMENDED 2015.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,280,007 equity shares of Re. 1 each aggregating Rs. 320,280,007 to 320,285,598 equity shares of Re. 1/- each aggregating Rs. 320,285,598/-.

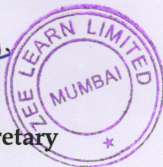
This is for your information and records please.

Thanking you.

Yours faithfully,

For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary



CIN: L80301MH2010PLC198405

Phone : +91 22 4034 3900
Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com