

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zee Learn Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Moon Capital Trading Pte. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	1,50,00,000	4.5999%	4.5999%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,50,00,000	4.5999%	4.5999%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	5,00,000	0.1533%	0.1533%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	5,00,000	0.1533%	0.1533%

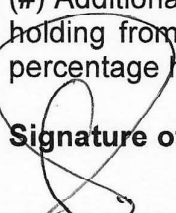
After the acquisition- / sale, holding of:			
a) Shares carrying voting rights acquired	1,45,00,000	4.4465%	4.4465%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	1,45,00,000	4.4466%	4.4466%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 28, 2023 [#]		
Equity share capital / total voting capital of the TC before the said acquisition- / sale	32,60,92,725		
Equity share capital/ total voting capital of the TC after the said acquisition- / sale	32,60,92,725		
Total diluted share/voting capital of the TC after the said acquisition	32,60,92,725		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Additional Information: The current filing is as a result of a 2% change in our total holding from the previous disclosure filing dated December 21, 2017 (wherein the percentage holding was ~6.46% in aggregate).

Signature of the acquirer- / seller /


Vincent Kartili

Authorised Signatory, Moon Capital Trading Pte. Ltd.

Place: Singapore

Date: September 29, 2023
