

TO:

The Company Secretary and Compliance Officer ZEE LEARN LIMITED Continental Building, 135, Dr. Annie Besant Road, Worli, Mumbai – 400018, Maharashtra, India. Email Id: investor_relations@zeelearn.com	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400001 Email Ids: corp.relations@bseindia.com corp.compliance@bseindia.com	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex Bandra (East), Mumbai- 400051 Email Ids: takeover@nse.co.in cmlist@nse.co.in
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Date: September 28, 2023

Dear Sir/Madam,

Subject: - **Disclosure under Regulation 29(2) of SEBI Regulations, 2011 (Substantial Acquisition of Shares and Takeovers)**

We, Moon Capital Trading Pte. Ltd. have disposed 5,00,000 equity shares in ZEE Learn Limited ("ZLL") by way of open market sales on September 28, 2023, amounting to ~0.1533% of the equity shares of ZLL.

As per Regulation 29(2) of SEBI Regulations, 2011 (Substantial Acquisition of Shares and Takeovers) (hereinafter referred to as the "**Takeover Regulations**"), we are required to disclose our aggregate shareholding and voting rights in ZLL, if such change in ZLL exceeds 2% of total shareholding and voting rights in OFSS since our last disclosure on December 21, 2017 (wherein the percentage holding was ~6.46% in aggregate), in the prescribed form within 2 days of such change.

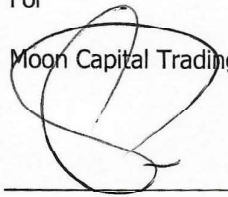
Please find attached the duly completed prescribed form making the required disclosure as prescribed under Regulation 29(2) of the Takeover Regulations.

We request you to take this on record and take all appropriate action.

Yours faithfully,

For

Moon Capital Trading Pte. Ltd.

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke at the bottom, positioned above a solid horizontal line.

Mr. Vincent Kartili
Authorised Signatory