Zaggle
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ZAGGLE/26-27/60

August 14, 2026

To **Listing Department** NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051, Maharashtra **Company Symbol: ZAGGLE**	To **The Corporate Relations Department** BSE LIMITED Phiroz Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai -400 001, Maharashtra **Company Scrip Code: 543985**

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on August 14, 2026

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Zaggle Prepaid Ocean Services Limited (Company) at their meeting held today i.e. Friday, August 14, 2026 has, *inter-alia*, approved the Standalone and Consolidated Un-audited Financial Results of the Company for the quarter ended on June 30, 2026.

In this regard, we are enclosing herewith Standalone and Consolidated Unaudited Financial Results for the quarter ended on June 30, 2026, along with Limited Review Reports issued by the Statutory Auditor of the Company as Annexure-A.

The Board meeting commenced at 02:15 PM (IST) and concluded at 03:56 PM (IST)

Please take the information on records.

Thanking You

For Zaggle Prepaid Ocean Services Limited

Hari Priya
Digitally signed by Hari Priya
Date: 2026.08.14 16:45:45 +05'30'

Hari Priya
Company Secretary and Compliance Officer

Encl: As above

Zaggle Prepaid Ocean Services Limited

Regd. Office: 15th Floor – Western Block, Vamsiram – Suvarna Durga Tech Park, Nanakramguda Village, Serilingampally Mandal, Ranga Reddy District, Telangana - 500032

Website: www.zaggle.in; Email ID: accounts.hyd@zaggle.in

CIN: L65999TG2011PLC074795

Statement of Standalone Financial Results for the Quarter ended June 30, 2026

(₹ in Million)

Sl No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 7)	Unaudited	Audited
1	**Revenue**				
	(a) Revenue from operations	3,901.74	5,927.13	3,314.89	18,528.12
	(b) Other income	67.26	77.49	117.06	372.59
	Total income	**3,969.00**	**6,004.62**	**3,431.95**	**18,900.71**
2	**Expenses**				
	(a) Cost of point redemption / gift cards	2,085.60	3,472.42	1,677.82	10,116.63
	(b) Employee benefits expense	162.96	164.64	169.40	677.70
	(c) Finance costs	16.58	14.87	10.79	53.30
	(d) Depreciation and amortisation expense	107.98	104.13	69.71	345.78
	(e) Incentives and cash back	1,062.11	1,521.20	955.58	5,052.64
	(f) Other expenses	299.49	220.49	203.10	875.43
	Total expenses	**3,734.72**	**5,497.75**	**3,086.40**	**17,121.48**
3	**Profit before tax**	**234.28**	**506.87**	**345.55**	**1,779.23**
4	**Tax expense**				
	(a) Current tax	68.18	132.36	90.89	458.69
	(b) Deferred tax credit	(8.15)	(3.19)	(4.09)	(8.01)
	Total tax expense	**60.03**	**129.17**	**86.80**	**450.68**
5	**Profit for the period / year**	**174.25**	**377.70**	**258.75**	**1,328.55**
6	**Other comprehensive income (net of tax)**				
	Items that will not be reclassified subsequently to profit and loss				
	(a) Remeasurement gain / (loss) of defined benefit plan	1.73	3.97	(3.75)	(2.89)
	(b) Equity instruments through other comprehensive income	2.26	(0.55)	1.55	0.27
	(c) Deferred tax relating to above items	(1.00)	0.17	0.72	1.78
	Total Other comprehensive income / (loss)	**2.99**	**3.59**	**(1.48)**	**(0.84)**
7	**Total comprehensive income**	**177.24**	**381.29**	**257.27**	**1,327.71**
8	**Paid up equity share capital (Face Value ₹ 1 each)**	**134.46**	**134.46**	**134.24**	**134.46**
9	**Other equity**				**13,867.99**
10	**Earnings Per Share (Face Value of ₹ 1 per share) (for the period not annualised)**				
	Basic Earnings per share (in ₹)	1.30	2.81	1.93	9.89
	Diluted Earnings per share (in ₹)	1.29	2.81	1.92	9.87
	See accompanying notes to the financial results				

M S K A & ASSOCIATES LLP Hyderabad Chartered Accountants

Zaggle Prepaid Ocean Services Limited Hyderabad

Notes:

1 The above standalone unaudited financial results of Zaggle Prepaid Ocean Services Limited ("the Company") for the quarter ended June 30, 2026, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 14, 2026. The statutory auditors of the company have carried out limited review of the above said results.

2 The standalone unaudited financial results of the company have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India.

3 Out of Net Proceeds of ₹ 5,741.37 million, received from Qualified Institutions Placement ("QIP") completed during the year 2024-25, the Company has utilised ₹ 2,277.06 million as at June 30, 2026, for repayment of certain borrowings, strategic investment (acquisition of shares in associate and subsidiaries), general corporate purpose and the balance unutilised ₹ 3,464.31 million, are temporarily invested as deposits with scheduled commercial banks and in monitoring account.

4 The Company has disclosed the segment information in the consolidated financial results and therefore no separate disclosure on segment information is given in the standalone financial results for the quarter ended June 30, 2026.

5 Pursuant to the Board Resolution dated May 8, 2026, the Company has proposed to acquire certain assets from Dice Enterprises Private Limited pursuant to an Asset Purchase Agreement, for a consideration of approximately ₹ 679.00 million. The transaction is currently in the process of being completed.

6 Subsequent to the quarter ended June 30, 2026, the Board of Directors of the Company, at its meeting held on July 21, 2026, approved an investment of up to ₹ 79.70 million, in one or more tranches, to acquire up to 19.9% of the equity share capital of Unobanc Private Limited.

7 The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures for the financial year ended March 31, 2026 and the reviewed unaudited results for the nine months ended December 31, 2025.

M S K A & ASSOCIATES LLP * Hyderabad * Chartered Accountants

By the Order of the Board
For Zaggle Prepaid Ocean Services Limited

Raj P Narayanam
Executive Chairman
DIN : 00410032

ZAGGLE PREPAID OCEAN SERVICES LIMITED * HYDERABAD

Place: Hyderabad
Date: August 14, 2026

Independent Auditor's Review Report on Standalone unaudited financial results of Zaggle Prepaid Ocean Services Limited for the quarter ended June 30, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Zaggle Prepaid Ocean Services Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Zaggle Prepaid Ocean Services Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No. 105047W/W101187

Prakash

Prakash Chandra Bhutada
Partner
Membership No.: 404621

M S K A & ASSOCIATES LLP Hyderabad Chartered Accountants

UDIN: 26404621WVYDOB2712

Place: Hyderabad
Date: August 14, 2026

Zaggle Prepaid Ocean Services Limited

Regd. Office: 15th Floor – Western Block, Vamsiram – Suvarna Durga Tech Park, Nanakramguda Village, Serilingampally Mandal, Ranga Reddy District, Telangana - 500032

Website: www.zaggle.in; Email ID: accounts.hyd@zaggle.in

CIN: L65999TG2011PLC074795

Statement of Consolidated Financial Results for the Quarter ended June 30, 2026

(₹ in Million)

Sl. No	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 8)	Unaudited	Audited
1	**Revenue**				
	(a) Revenue from operations	4,232.65	6,179.16	3,319.65	19,076.46
	(b) Other income	65.94	83.99	117.06	380.03
	Total income	**4,298.59**	**6,263.15**	**3,436.71**	**19,456.49**
2	**Expenses**				
	(a) Cost of point redemption / gift cards	2,337.75	3,658.13	1,677.82	10,519.80
	(b) Employee benefits expense	191.20	173.57	174.61	704.19
	(c) Finance costs	16.58	16.02	10.79	53.30
	(d) Depreciation and amortisation expense	126.88	125.41	70.21	368.80
	(e) Incentives and cash back	1,062.11	1,521.20	955.58	5,052.64
	(f) Other expenses	332.58	242.89	206.72	950.31
	Total expenses	**4,067.10**	**5,737.22**	**3,095.73**	**17,649.04**
3	**Profit before share of profit of an associate and tax**	**231.49**	**525.93**	**340.98**	**1,807.45**
4	**Share of profit of an associate**	23.31	18.71	6.48	44.12
5	**Profit before tax**	**254.80**	**544.64**	**347.46**	**1,851.57**
6	**Tax expense**				
	(a) Current tax	88.57	139.79	90.89	471.24
	(b) Deferred tax credit	(9.03)	(1.18)	(4.48)	(7.22)
	Total tax expense	**79.54**	**138.61**	**86.41**	**464.02**
7	**Profit for the period / year**	**175.26**	**406.03**	**261.05**	**1,387.55**
	Attributable to:				
	Owners of the Company	175.33	406.04	261.11	1,380.83
	Non Controlling Interest (NCI)	(0.07)	(0.01)	(0.06)	6.72
8	**Other comprehensive income (net of tax)**				
	Items that will not be reclassified subsequently to profit or loss				
	(a) Remeasurement gain / (loss) of defined benefit plan	1.48	3.78	(4.25)	(3.91)
	(b) Equity instruments through other comprehensive income	2.26	(0.55)	1.55	0.27
	(c) Deferred tax relating to above items	(0.92)	0.30	0.85	2.13
	(d) Share of OCI of associate (net of tax)	(0.04)	0.03	0.01	(0.14)
	Total Other comprehensive income / (loss)	**2.78**	**3.56**	**(1.84)**	**(1.65)**
	Attributable to:				
	Owners of the Company	2.78	3.55	(1.83)	(1.57)
	Non Controlling Interest (NCI)	-	0.01	(0.01)	(0.08)
	Total comprehensive income	**178.04**	**409.59**	**259.21**	**1,385.90**
	Attributable to:				
	Owners of the Company	178.11	409.58	259.28	1,379.26
	Non Controlling Interest (NCI)	(0.07)	0.01	(0.07)	6.64
9	**Paid up equity share capital (Face Value ₹ 1 each)**	**134.46**	**134.46**	**134.24**	**134.46**
10	**Other equity**				**13,907.66**
11	**Earnings Per Share (Face Value of ₹ 1 per share) (for the period not annualised)**				
	Basic Earnings per share (in ₹)	1.30	3.02	1.94	10.28
	Diluted Earnings per share (in ₹)	1.30	3.02	1.94	10.26
	See accompanying notes to the financial results				

M S K A & ASSOCIATES LLP Chartered Accountants Hyderabad

ZAGGLE PREPAID OCEAN SERVICES LIMITED HYDERABAD

Notes:

1 The above consolidated financial results of Zaggle Prepaid Ocean Services Limited ("the Company / Holding Company") for the quarter ended June 30, 2026, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 14, 2026. The statutory auditors of the company have carried out limited review of the above said results.

2 The consolidated financial results of the company have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").

3 Out of Net Proceeds of ₹ 5,741.37 million, received from Qualified Institutions Placement ("QIP") completed during the year 2024-25, the Parent Company has utilised ₹ 2,277.06 million as at June 30, 2026, for repayment of certain borrowings, strategic investment (acquisition of shares in associate and subsidiaries), general corporate purpose and the balance unutilised ₹ 3,464.31 million, are temporarily invested as deposits with scheduled commercial banks and in monitoring account.

4 The consolidated financial results include results of the following entities:

Name of the Entity	Relationship with the Holding Company
Span Across IT Solutions Private Limited	Subsidiary
Greenedge Enterprises Private Limited	Wholly Owned Subsidiary (w.e.f. December 05, 2025)
Rivpe Technology Private Limited	Wholly Owned Subsidiary (w.e.f. June 11, 2026)
Omnicash Fintech Private Limited	Wholly Owned Subsidiary of Rivpe Technology Private Limited
Zaggle Payments IFSC Limited	Wholly Owned Subsidiary (w.e.f. February 25, 2026)
Mobileware Technologies Private Limited	Associate (w.e.f. March 25, 2025)

5 Segment Reporting :

(₹ in Million)

Particulars	Quarter Ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited (Refer Note 8)	Unaudited	Audited
Revenue from Customers				
Program fee	1,600.17	2,218.33	1,454.78	7,523.35
Propel platform revenue / Gift cards	2,506.99	3,821.62	1,759.04	11,074.07
Platform fee / SaaS fee / Service fee	125.49	139.21	105.83	479.04
Total	**4,232.65**	**6,179.16**	**3,319.65**	**19,076.46**
Revenue from Customers				
Geographical Segment information				
Within India	4,232.65	6,179.16	3,319.65	19,076.46
Outside India	-	-	-	-
Total	**4,232.65**	**6,179.16**	**3,319.65**	**19,076.46**

Notes:

i) Segment information is presented for the "consolidated financial results" as permitted under the Ind AS 108 - 'Operating Segments".

ii) The Company's operating business are organised and managed according to nature of Products and services provided. This assessment resulted in identification of (a) Programe Fee; (b) Platform Fee / SaaS Fee / Service Fee; (c) Propel platform revenue / Gift cards as separate lines of business activities at Revenue level, by the Chief Operating Decision Maker (CODM). However, since the Company does not allocate common operating costs, assets and liabilities across business activities, as per the assessment undertaken by CODM, the allocation resources and assessment of the financial performance is undertaken at the Group level.

6 Subsequent to the quarter ended June 30, 2026, the Board of Directors of the Holding Company, at its meeting held on July 21, 2026, approved an investment of up to ₹ 79.70 million, in one or more tranches, to acquire up to 19.9% of the equity share capital of Unobanc Private Limited.

7 Pursuant to the Board Resolution dated May 8, 2026, the Holding Company has proposed to acquire certain assets from Dice Enterprises Private Limited pursuant to an Asset Purchase Agreement, for a consideration of approximately ₹ 679.00 million. The transaction is currently in the process of being completed.

8 The figures for the quarters ended March 31, 2026 represent the balancing figures between the audited figures for the financial years ended March 31, 2026 and the reviewed unaudited results for the nine months ended December 31, 2025.

M S K A & ASSOCIATES LLP * Chartered Accountants * Hyderabad

By the Order of the Board
For Zaggle Prepaid Ocean Services Limited

Raj P Narayanam
Executive Chairman
DIN : 00410032

ZAGGLE PREPAID OCEAN SERVICES LIMITED * HYDERABAD

Place: Hyderabad
Date: August 14, 2026

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Telangana, Hyderabad 500072, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of Zaggle Prepaid Ocean Services Limited for the quarter ended June 30, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Zaggle Prepaid Ocean Services Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **Zaggle Prepaid Ocean Services Limited** ("the Holding Company"), its subsidiaries, (the Holding Company and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associate for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entities	Relationship with the Holding Company
1	Span Across IT solutions Private Limited	Subsidiary
2	Greenedge Enterprises Private Limited	Subsidiary
3	Zaggle Payments IFSC Limited	Subsidiary
4	Rivpe Technology Private Limited	Subsidiary
5	Omnicash Fintech Private Limited	Subsidiary of Rivpe Technology Private Limited
6	Mobileware Technologies Private Limited	Associate

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

6. We did not review the interim financial information of four subsidiaries included in the Statement, whose interim financial information reflects total revenues of Rs. 459.84 million, total net loss after tax of Rs. 8.08 million and total comprehensive loss of Rs. 8.26 million, for the quarter ended June 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 23.31 million and total comprehensive income of Rs. 23.27 million for the quarter ended June 30, 2026, as considered in the Statement, in respect of an associate, whose financial information have not been reviewed by us. These financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   The Statement includes the interim financial information of a subsidiary which have not been reviewed by their auditor, whose interim financial information reflect total revenue of Rs. nil, total net profit after tax of Rs. nil and total comprehensive income of Rs. nil for the quarter ended June 30, 2026, as considered in the Statement. This interim financial information have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

   Our conclusion is not modified in respect of the above matters with respect to our reliance on the work done by and the reports of the other auditors and financial information certificated by the management.

For M S K A & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No. 105047W/W101187

Prakash

Prakash Chandra Bhutada
Partner
Membership No.: 404621

M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

UDIN: 26404621THISZL3024

Place: Hyderabad
Date: August 14, 2026