

ZAGGLE/25-26/78

October 03, 2025

To Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai -400 051, Maharashtra Company Symbol: ZAGGLE	To The Corporate Relations Department BSE LIMITED Phiroz Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai -400 001, Maharashtra Company Scrip Code: 543985
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Dear Sir / Madam,

Subject: Outcome of the Board Meeting of Zaggle Prepaid Ocean Services Limited (Company)

In furtherance to our intimation dated September 29, 2025 and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, October 03, 2025 have, inter alia, considered and approved the following business(es):

1. Raising of funds through issuance of up to 10,58,201 (Ten Lakh Fifty Eight Thousand Two hundred and One Only) Warrants for cash at a price of Rs. 567/- (Rupees Five hundred and sixty seven only) per warrant (including a premium of Rs. 566/- (Rupees Five hundred and sixty six only) each (Warrant Issue Price), aggregating up to Rs. 59,99,99,967 (Rupees Fifty nine crores ninety nine lakhs ninety nine thousand nine hundred and sixty seven only), each Warrant convertible into 1 (one) fully paid-up equity share of the Company of face value of Rs. 1/- (Rupees One only) each, to the Promoter Group and Non-Promoter on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to the approval of regulatory/statutory authorities and the members of the Company at the ensuing Extra-Ordinary General Meeting and such other permissions, sanctions and statutory approvals, as may be required.
2. The Relevant Date in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 is October 1, 2025.
3. Convening of Extra-Ordinary General Meeting of the members of the Company on Friday, October 31, 2025, through video conferencing or other audio-visual means, for seeking necessary approval of the Members for the aforesaid matter.

Disclosure as required under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is mentioned in Annexure I.

**Zaggle Prepaid Ocean Services Limited**

Regd. Office : 15th Floor, Western Block, "Vamsiram – Suvarna Durga Tech Park", Nanakramguda Village, Serilingampally Mandal, GHMC Serilingampally Circle, Ranga Reddy District, 500032, Telangana.

CIN: L65999TG2011PLC074795 | accounts.hyd@zaggle.in | www.zaggle.in

The Board meeting commenced at 10:30 a.m. (IST) and concluded at 11:35 a.m. (IST).

Please take the information on records.

Thanking you

Yours faithfully,
For Zaggle Prepaid Ocean Services Limited

Hari Priya
Company Secretary and Compliance Officer

Encl.: As above

Annexure-I

Sl. No.	Particulars	Details									
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issue of Warrants									
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment									
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 10,58,201 (Ten Lakh Fifty-Eight Thousand Two hundred and One Only) warrants									
4	<p>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>i. names of the investors;</p> <p>ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> <p>iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>i. names of the investors-</p> <ul style="list-style-type: none"> RAN Ventures Private Limited – Member of Promoter Group Bennett Coleman and Company Limited- Non Promoter <p>ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors-</p> <table border="1"> <thead> <tr> <th>S.no.</th> <th>Particulars</th> <th>Details</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Outcome of the Subscription</td> <td>Outcome of the subscription shall be intimated post allotment of proposed warrants</td> </tr> <tr> <td>2</td> <td>Issue price/ / allotted price (in case of convertibles)</td> <td>Rs. 567/- (Rupees Five hundred and sixty seven only) per warrant (including a premium of Rs. 566/- (Rupees Five hundred and sixty six only) each, as determined in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</td> </tr> </tbody> </table>	S.no.	Particulars	Details	1	Outcome of the Subscription	Outcome of the subscription shall be intimated post allotment of proposed warrants	2	Issue price/ / allotted price (in case of convertibles)	Rs. 567/- (Rupees Five hundred and sixty seven only) per warrant (including a premium of Rs. 566/- (Rupees Five hundred and sixty six only) each, as determined in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended
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		3	Number of investors	2 (Two)
		iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument: Not Applicable		
5	<p>in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched; 	Not Applicable		
6	<p>in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; 	Not Applicable		

	vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	
7	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; 	Not Applicable
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable