



22nd March, 2016

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
MUMBAI-400 001.

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E)
MUMBAI-400 001.

Dear Sirs,

Sub: Disclosure of events & information under Regulation 30 of SEBI (LODR) Reg, 2015:

Pursuant to Regulation 30 of Securities and Exchange Board of India (LODR) Reg, 2015 the Company hereby discloses to the Stock Exchange that it has entered into an agreement for availment of Term loan with RBL Bank Ltd (formerly known as The Ratnakar Bank Limited) towards Capex/reimbursement for normal Capex, renovation/up gradation of the Goa Plant & Long term working capital requirements of the company amounting to Rs. 160 Crore (Rupees One Sixty Crore only), which would be taken in one or more tranches.

It is further disclosed that, RBL Bank Limited is neither a promoter nor a Related Party to the Company.

Thanking you,

Yours faithfully,

For **ZUARI AGRO CHEMICALS LIMITED**

R.Y. Patil

Chief General Manager
& Company Secretary

ZUARI AGRO CHEMICALS LIMITED
(Formerly known as Zuari Holdings Limited)

Registered Office : Jai Kisaan Bhawan, Zuarinagar, Goa - 403 726, India.

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