

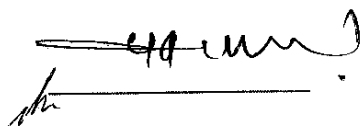
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Ajanta Pharma Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yogesh Mannalal Agrawal		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Stock Exchange, Mumbai & National Stock Exchange of India		
5. Details of the acquisition / disposal /holding of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	3,84,861	3.29%	-
b) Voting rights (VR) otherwise than by shares			-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			-
Total (a+b+c)	3,84,861	3.29%	
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	2,508	0.02	-
b) VRs acquired /sold otherwise than by shares			-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			-
Total (a+b+c)	2,508	0.02	

After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	3,87,369	3.31%	
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	3,87,369	3.31%	
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08/12/2011		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,17,08,500	100%	
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,17,08,500	100%	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1,17,08,500	100%	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/~~seller~~ / Authorised Signatory



Place: Mumbai

Date: 9th December, 2011