April 11, 2017

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

Sr. No.	Particulars	Details		
1	Name of Target company (TC)	**YES BANK LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**National Stock Exchange of India Limited & BSE Limited**		
3.	Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, Warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of Promoter(s), member of the promoter group and PAC with him.	**List attached as Annexure A**		
4.	Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)

	As of March 31, 2017, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in TC	4,91,75,000 - - - -	10.77 - - - -	10.77 - - - -
	Total	4,91,75,000	**10.77**	**10.77**

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rana Kapoor
Yes Capital (India) Pvt. Ltd.
Director / Authorised Signatory
For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.
Director / Authorised Signatory
For Morgan Credits Private Limited

Place: Mumbai
Date: April 11, 2017

Annexure "A"

Name(s) of the Promoter(s), member of Promoter Group and PAC with him as on March 31, 2017			
Sl. No.	**Name of the party**	**No. of shares held**	**% w.r.t. total share / voting capital wherever applicable**
Promoter			
1	Rana Kapoor	2,00,00,000	4.38
Member of Promoter Group			
2	Yes Capital (India) Private Limited	1,51,25,000	3.31
3	Morgan Credits Private Limited	1,40,50,000	3.08
	Total	**4,91,75,000**	**10.77**

Rana Kapoor

Yes Capital (India) Pvt. Ltd.

Director / Authorised Signatory

For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.

Director / Authorised Signatory

For Morgan Credits Private Limited

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