

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Indo Count Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited and The National Stock Exchange of India Limited
Date of reporting	10 th October, 2014
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Yamtex Exports Limited
Details of the creation/ invocation/ release of encumbrance:	Creation of pledge on 1,62,500 shares of Indo Count Industries Limited in favour of State Bank of Patiala on behalf of the lenders of the Company as per CDR Scheme. #

Name of the promoter(s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(2)-(3)]}					
	No. of shares	% of total shares capital	% w.r.t diluted shares capital (*)	No. of shares	% of total shares capital	Type of event (creation/ release/ invocation/ release of encumbrance)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (Pledge/ lien/ non-disposal/ other)	No. of shares	% of total shares capital	Name of the entity in whose favour shares are encumbered	No. of shares	% of total shares capital
Yamtex Exports Limited	4,62,500	1.26%	N.A.	3,00,000	0.82%	Creation of Pledge	08/10/2014	Pledge	1,62,500	0.44%	State Bank of Patiala #	4,62,500	1.26%
Other Promoters - Refer Annexure 1	1,98,37,04	54.23%	N.A.	69,32,99	18.95%	-	-	-	-	-	-	69,32,99	18.95%

Signature of the Authorized Signatory:
KRNTEXEXPORTS LIMITED

G. P. Agrawal

Director

Place: New Delhi

Director

Date: 10/10/2014

[**] The names of the all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. (*) Total shares capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted shares/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.