YUKEN INDIA LIMITED
An ISO 9001:2015 Company
Manufacturers of Oil Hydraulic Equipment
IN COLLABORATION WITH YUKEN KOGYO CO. LTD., JAPAN.
CIN: L29150KA1976PLC003017

Regd. Office:	No. 16-C, Doddanekundi Industrial Area, II Phase, Mahadevapura, Bengaluru – 560 048.	Factory:	PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District – 563 130.
Phone	+91 9731610341	E-mail:	Suhas.hm@yukenindia.com
Date	November 13, 2026	Web:	www.yukenindia.com

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street
Mumbai-400 001
Scrip Code: **522108**

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Symbol: **YUKEN**

Subject: Outcome of the Meeting of the Board of Directors held on November 13, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Yuken India Limited at its meeting held today i.e., Friday, November 13, 2026, inter alia, has considered and approved the Unaudited Financial Results for the quarter and half year ended September 30, 2026. The Financial Results together with the Limited Review Report issued by Statutory Auditors, are enclosed herewith.

The meeting started at 12:20 PM IST and ended at 3:45 PM IST

Kindly take the above on record

Thanking You
For **Yuken India Limited**

SUHAS H M
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Date: 2026.11.13 16:45:51 +05'30'

Suhas H M
Company Secretary & Compliance Officer
ICSI Membership No: **A75309**
Encl:A/a

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Yuken India Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 30 September 2026 and the consolidated year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

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4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial results of three subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 14,938.22 lakhs as at 30 September 2026, and total revenues of ₹ 5,615.99 lakhs and ₹ 10,323.52 lakhs, total net profit after tax of ₹ 376.77 lakhs and ₹ 556.85 lakhs, total comprehensive income of ₹ 376.77 lakhs and ₹ 556.85 lakhs, for the quarter and year-to-date period ended on 30 September 2026 respectively, and net cash inflows of ₹ 37.36 lakhs for the period ended 30 September 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement includes the Group's share of net profit/(loss) after tax of ₹ 9.80 lakhs and (₹ 20.54 lakhs), and total comprehensive income/(loss) of ₹ 9.80 lakhs and (₹ 20.54 lakhs) for the quarter and year-to-date period ended on 30 September 2026 respectively, in respect of two associates, based on their interim financial results, which have not been reviewed by their auditors, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

LOKESH KHEMKA
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Date: 2026.11.13 16:11:00 +05'30'

Lokesh Khemka
Partner
Membership No. 067878
UDIN: 26067878IEFZPF3462

Bengaluru
13 November 2026

Annexure 1

List of entities included in the Statement

Sl. No	Name of the Company	Country of incorporation	Subsidiary/ Associate
1	Coretec Engineering India Private Limited	India	Subsidiary
2	Grotek Enterprises Private Limited	India	Subsidiary
3	Kolben Hydraulics Limited	India	Subsidiary
4	Sai India Limited	India	Associate
5	AEPL Grotek Renewable Energy Private Limited (Associate of Grotek Enterprises Private Limited)	India	Associate

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Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2026

(₹ in lakhs, except per share data)

	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	16,039.13	13,432.68	11,252.72	29,471.81	21,707.98	46,217.32
II	Other income	87.53	106.88	96.73	194.41	178.52	401.15
III	**Total income (I + II)**	**16,126.66**	**13,539.56**	**11,349.45**	**29,666.22**	**21,886.50**	**46,618.47**
IV	**EXPENSES**						
	(a) Cost of materials consumed	7,222.86	6,222.69	4,950.08	13,445.55	9,023.36	19,663.66
	(b) Purchases of stock-in-trade	819.51	1,012.09	321.42	1,831.60	802.01	1,740.53
	(c) Changes in stock of finished goods, work-in-progress and stock-in-trade	(75.12)	(725.75)	(388.82)	(800.87)	(400.91)	(141.68)
	(d) Employee benefits expense	1,946.80	1,846.90	1,655.76	3,793.70	3,271.06	6,660.99
	(e) Finance costs	334.13	300.31	255.96	634.44	516.98	1,076.21
	(f) Depreciation and amortisation expense	625.43	591.32	521.25	1,216.75	1,026.79	2,133.60
	(g) Other expenses	4,312.40	3,567.40	3,371.30	7,879.80	6,419.88	13,241.81
	Total expenses (IV)	**15,186.01**	**12,814.96**	**10,686.95**	**28,000.97**	**20,659.17**	**44,375.12**
V	**Profit before tax, share of profit/(loss) of associates (III-IV)**	**940.65**	**724.60**	**662.50**	**1,665.25**	**1,227.33**	**2,243.35**
VI	Share of profit /(loss) of associates	9.79	(30.34)	(1.43)	(20.55)	7.27	(30.96)
VII	**Profit before tax (V+VI)**	**950.44**	**694.26**	**661.07**	**1,644.70**	**1,234.60**	**2,212.39**
VIII	**Tax expense/(benefit)**						
	(a) Current tax	145.46	178.66	173.59	324.12	337.25	463.72
	(b) Current tax of earlier years	-	-	-	-	-	67.64
	(c) Deferred tax	107.97	(5.14)	(24.34)	102.83	(19.32)	284.20
	(d) Deferred tax income relating to earlier years	-	-	-	-	-	(42.20)
	Total tax expense (VIII)	**253.43**	**173.52**	**149.25**	**426.95**	**317.93**	**773.36**
IX	**Profit after tax from operations (VII-VIII)**	**697.01**	**520.74**	**511.82**	**1,217.75**	**916.67**	**1,439.03**
X	**Total Net Profit attributable to :**						
	Profit attributable to owners of parent	698.56	521.80	512.15	1,220.36	917.63	1,447.31
	Loss attributable to non- controlling Interest	(1.55)	(1.06)	(0.33)	(2.61)	(0.96)	(8.28)
XI	Remeasurement losses on defined benefit plan	-	-	(2.38)	-	(4.26)	(50.64)
XII	Income tax effect on the above	-	-	1.02	-	1.54	12.48
XIII	**Other comprehensive loss net of tax(XI-XII)**	**-**	**-**	**(1.36)**	**-**	**(2.72)**	**(38.16)**
XIV	**Total comprehensive income for the period (IX+XIII)**	**697.01**	**520.74**	**510.46**	**1,217.75**	**913.95**	**1,400.87**
	Total comprehensive income attributable to owners of parent	**698.56**	**521.80**	**510.79**	**1,220.36**	**914.91**	**1,409.16**
	Total comprehensive loss attributable to non-controlling interest	**(1.55)**	**(1.06)**	**(0.33)**	**(2.61)**	**(0.96)**	**(8.28)**
XVI	**Paid up equity share capital** (13,584,000 shares of face value of ₹ 10 per share)	1,358.40	1,358.40	1,358.40	1,358.40	1,358.40	1,358.40
XVII	**Other equity**						35,954.07
XVIII	**Earnings per equity share (not annualised) :**						
	(a) Basic	5.14	3.84	3.82	8.98	6.95	10.81
	(b) Diluted	5.14	3.84	3.82	8.98	6.95	10.81

Notes to the consolidated financial results for the quarter and six months ended 30 September 2026

1 The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ('Listing Regulations').

2 The above unaudited consolidated financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 November 2026. The Statutory Auditors of the Company have carried out limited review of the above financial results.

3 In the 50th Annual General Meeting held on 10 September 2026, the members of the Company approved the dividend of ₹1.50 per equity share of face value of ₹10 each (15% of the face value), as proposed by the Board of Directors in its meeting held on 26 May 2026 for the financial year ended 31 March 2026. The record date for payment of the above dividend was approved to be on 28 August 2026. The total cash outflow from payments of approved dividend during September 2026 amounted to ₹203.76 lakhs (subject to unpaid or unclaimed dividend).

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Statement of Consolidated Assets and Liabilities as at 30 September 2026

(₹ in lakhs)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	32,349.86	26,637.09
Right-of-use assets	1,363.34	1,437.03
Investment property	810.27	825.08
Capital work in progress	3,357.94	3,875.22
Other intangible assets	220.19	236.13
Goodwill	257.87	257.87
Investments accounted for using equity method	1,099.41	1,119.60
Financial assets:		
(i) Loans	8.61	17.22
(ii) Other financial assets	303.35	304.71
Non Current Tax assets	320.92	317.75
Deferred tax assets	68.37	93.55
Other non-current assets	1,329.24	1,366.58
Total non-current assets - (I)	**41,489.37**	**36,487.83**
Current assets		
Inventories	13,709.36	11,707.57
Financial assets:		
(i) Trade receivables	13,977.47	11,881.83
(ii) Cash and cash equivalents	960.18	2,240.93
(iii) Bank balances other than cash and cash equivalents	39.88	35.57
(iv) Loans	53.78	47.62
(v) Other financial assets	91.40	65.29
Other current assets	1,657.11	1,055.88
Total current assets - (II)	**30,489.18**	**27,034.69**
Total Assets (I + II)	**71,978.55**	**63,522.52**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,358.40	1,358.40
Other equity	36,970.67	35,954.07
Total equity (attributable to owners of the Company)	**38,329.07**	**37,312.47**
Non Controlling Interest	(5.42)	(2.81)
Total equity - (I)	**38,323.65**	**37,309.66**
LIABILITIES		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	2,567.18	2,799.99
(ii) Lease liabilities	898.57	975.20
(iii) Other financial liabilities	2.47	2.47
Provisions	529.25	442.61
Deferred tax liabilities (net)	1,318.84	1,241.19
Total non-current liabilities - (II)	**5,316.31**	**5,461.46**
Current liabilities		
Financial liabilities:		
(i) Borrowings	12,591.94	7,536.63
(ii) Lease liabilities	154.59	155.68
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	2,444.92	2,242.51
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,596.37	5,012.27
(iv) Other financial liabilities	6,219.15	4,584.40
Provisions	574.22	539.93
Current tax liabilities	67.63	31.14
Other current liabilities	689.77	648.84
Total current liabilities - (III)	**28,338.59**	**20,751.40**
Total Equity and liabilities (I + II + III)	**71,978.55**	**63,522.52**

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Consolidated Cash Flow Statement for the six months ended 30 September 2026

(₹ in lakhs)

Particulars	Six months ended	
	30 September 2026	30 September 2025
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before tax	**1,644.70**	**1,234.60**
Adjustments for:		
Depreciation and amortisation expenses	1,114.35	929.23
Depreciation on right-of-use assets	102.40	97.56
Loss on sale or disposal of property, plant and equipment	10.77	-
Net unrealised exchange (gain) / loss	(0.49)	29.41
Bad debts	1.64	20.71
Interest expense	634.44	516.98
Provision for doubtful trade receivables	21.26	10.49
Profit on sale of property, plant and equipment	-	(0.61)
Interest income	(61.86)	(42.66)
Share of net (profit) / loss of associate accounted for using the equity method	20.55	(7.27)
Operating profit before working capital changes	**3,487.76**	**2,788.44**
Movements in working capital		
Changes in inventories	(2,001.79)	(1,081.57)
Changes in trade receivables	(2,126.43)	286.09
Changes in loans	2.45	(40.49)
Changes in other financial assets	(23.36)	(29.48)
Changes in other non-financial assets	(604.21)	(254.84)
Changes in trade payables	794.89	105.21
Changes in other financial liabilities	996.41	540.20
Changes in provisions	120.93	111.23
Changes in other non-financial liabilities	40.94	(63.33)
Cash generated from operations	**687.59**	**2,361.46**
Net income tax paid (net of refunds)	(291.18)	(285.17)
Net cash generated from operating activities (A)	**396.41**	**2,076.29**
B. Cash flow from investing activities		
Purchase of property, plant and equipment, capital working in progress, investment property, & intangible assets	(5,670.21)	(3,741.72)
Proceeds from sale of property, plant and equipment	30.75	-
Investment in bank deposits (net)	(1.36)	(3,992.12)
Interest received	60.47	19.62
Net cash used in investing activities (B)	**(5,580.35)**	**(7,714.22)**
C. Cash flow from financing activities		
Proceeds from issue of shares	-	5,991.84
Proceeds from long-term borrowings	339.60	2,850.47
Repayment of long-term borrowings	(304.30)	(412.52)
Proceeds from / (Repayments of) short term borrowings(net)	4,787.20	(117.03)
Repayment of principal amount of Lease liability	(85.86)	(69.29)
Repayment of interest amount on Lease liability	(47.26)	(47.74)
Interest expense paid	(585.38)	(465.28)
Dividend paid	(200.81)	(201.15)
Net cash generated from financing activities (C)	**3,903.19**	**7,529.30**
Net (decrease) / increase in cash and cash equivalents (A + B + C)	**(1,280.75)**	**1,891.37**
Cash and cash equivalents at the beginning of the year	2,240.93	206.56
Cash and cash equivalents at the end of the period	**960.18**	**2,097.93**
Cash and cash equivalents as per balance sheet	**960.18**	**2,097.93**

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Consolidated segment-wise revenue, results, assets and liabilities for the quarter and six months ended 30 September 2026

(₹ in lakhs)

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment revenue (sales and other operating income)						
(a) Hydraulic business	14,068.27	11,705.09	9,858.22	25,773.36	18,802.48	40,663.49
(b) Foundry business	3,129.25	2,730.31	2,356.46	5,859.56	4,596.22	8,858.34
Total segment revenue	**17,197.52**	**14,435.40**	**12,214.68**	**31,632.92**	**23,398.70**	**49,521.83**
Less: Inter segment revenue	1,158.39	1,002.72	961.96	2,161.11	1,690.72	3,304.51
Net segment revenue	**16,039.13**	**13,432.68**	**11,252.72**	**29,471.81**	**21,707.98**	**46,217.32**
Other Income	87.53	106.88	96.73	194.41	178.52	401.15
Total Income	**16,126.66**	**13,539.56**	**11,349.45**	**29,666.22**	**21,886.50**	**46,618.47**
Segment results (Profit before tax and interest)						
(a) Hydraulic business	1,850.78	1,541.88	1,496.44	3,392.66	2,823.69	5,785.14
(b) Foundry business	487.79	363.11	337.87	850.90	587.05	1,029.21
Total segment results	**2,338.57**	**1,904.99**	**1,834.31**	**4,243.56**	**3,410.74**	**6,814.35**
Less: Inter segment eliminations	(79.24)	(43.39)	(131.05)	(122.63)	(118.48)	(105.48)
Net segment results	**2,259.33**	**1,861.60**	**1,703.25**	**4,120.93**	**3,292.25**	**6,708.87**
Less: Finance costs	334.13	300.31	255.96	634.44	516.98	1,076.21
Less: Other unallocable expense	984.55	836.69	784.79	1,821.24	1,547.94	3,389.30
Total profit before tax, share of profit from associates	**940.65**	**724.60**	**662.50**	**1,665.25**	**1,227.33**	**2,243.36**

Notes on segment information:

1 The Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by Ind AS 108, “Operating Segments.” The CODM evaluates the Company performance and allocates resources based on hydraulic business performance and foundry business performance. Accordingly, the segment information has been presented.

2 Assets and liabilities used in the Company’s business are not identified to any of the operating segments, as they can be used interchangeably between segments.

3 Segment revenue and segment results represent amounts identifiable to each of the segments. Segment revenue includes revenue from operations, and other operating income. "Other unallocable expense" mainly includes expenses on common services and corporate expenses not directly identifiable to individual segments.

4 The Company has presented the consolidated segment information. Accordingly, in terms of Paragraph 4 of Ind AS 108 ‘Operating Segments’, no disclosures related to segments are presented for the standalone financial results.

CATTAN COLETORE PADMANABHAN RANGACHAR

Digitally signed by CATTAN COLETORE PADMANABHAN RANGACHAR
Date: 2026.11.13 15:49:42 +05'30'

Place: Bengaluru
Date: 13 November 2026

C P Rangachar
Managing Director

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Yuken India Limited ('the Company') for the quarter ended 30 September 2026 and the year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

LOKESH KHEMKA
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Lokesh Khemka
Partner
Membership No.: 067878
UDIN: 26067878SZEPQJ3779

Bengaluru
13 November 2026

YUKEN INDIA LIMITED

Registered office: No 16-C, Doddanekundi Industrial Area II Phase, Mahadevapura, Bangalore - 560 048, India.
Corporate office: PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District - 563 130, India.
CIN: L29150KA1976PLC003017
Website: www.yukenindia.com

Statement of Standalone Financial Results for the quarter and six months ended 30 September 2026

(₹ in lakhs, except per share data)

	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	13,537.63	11,453.37	9,661.10	24,991.00	18,375.68	39,729.17
II	Other income	134.63	155.59	107.02	290.22	187.57	522.44
III	**Total income (I + II)**	**13,672.26**	**11,608.96**	**9,768.12**	**25,281.22**	**18,563.25**	**40,251.61**
IV	**EXPENSES**						
	(a) Cost of materials consumed	7,215.82	6,039.00	4,984.85	13,254.82	9,123.60	20,412.12
	(b) Purchases of stock-in-trade	819.51	1,012.09	321.42	1,831.60	802.01	1,740.53
	(c) Changes in stock of finished goods, work-in-progress and stock-in-trade	(189.43)	(569.21)	(254.72)	(758.64)	(273.85)	(503.31)
	(d) Employee benefits expense	1,562.84	1,486.56	1,329.91	3,049.40	2,624.44	5,313.19
	(e) Finance costs	224.52	183.08	148.71	407.60	293.97	639.62
	(f) Depreciation and amortisation expense	437.73	402.46	348.54	840.19	685.53	1,419.37
	(g) Other expenses	3,093.61	2,570.70	2,339.48	5,664.31	4,344.47	9,411.00
	Total expenses (IV)	**13,164.60**	**11,124.68**	**9,218.19**	**24,289.28**	**17,600.17**	**38,432.52**
V	**Profit before tax (III - IV)**	**507.66**	**484.28**	**549.93**	**991.94**	**963.08**	**1,819.09**
VI	**Tax expense/(benefit)**						
	(a) Current tax	23.34	91.20	91.19	114.54	187.59	226.34
	(b) Current tax of earlier years	-	-	-	-	-	67.64
	(c) Deferred tax	105.56	26.55	44.60	132.11	51.91	231.69
	(d) Deferred tax income for earlier years	-	-	-	-	-	(42.20)
VII	**Total tax expense (VII)**	**128.90**	**117.75**	**135.79**	**246.65**	**239.50**	**483.47**
VIII	**Profit after tax from operations (V - VII)**	**378.76**	**366.53**	**414.14**	**745.29**	**723.58**	**1,335.62**
IX	Remeasurement losses on defined benefit plan	-	-	-	-	-	(60.80)
X	Income tax effect on the above	-	-	-	-	-	15.30
XI	**Other comprehensive income net of tax(VIII-IX-X)**	**-**	**-**	**-**	**-**	**-**	**(45.50)**
XII	**Total comprehensive income for the period (VII+XI)**	**378.76**	**366.53**	**414.14**	**745.29**	**723.58**	**1,290.12**
XIII	**Paid up equity share capital** (13,584,000 shares of face value of ₹ 10 per share)	1,358.40	1,358.40	1,358.40	1,358.40	1,358.40	1,358.40
XIV	**Other equity**						34,344.76
XV	**Earnings per equity share (not annualised) :**						
	(a) Basic	2.79	2.70	3.09	5.49	5.48	9.98
	(b) Diluted	2.79	2.70	3.09	5.49	5.48	9.98

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Statement of Standalone Assets and Liabilities as at 30 September 2026

(₹ in lakhs)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Restated Audited (Refer note 5)
ASSETS		
Non-current assets		
Property, plant and equipment	25,581.54	19,865.01
Right-of-use assets	612.06	661.45
Investment property	1,613.08	1,643.54
Capital work in progress	2,077.53	2,936.61
Other intangible assets	183.57	188.05
Financial assets:		
(i) Investments	1,211.41	1,211.41
(ii) Loans	8.61	17.22
(iii) Other financial assets	97.47	98.83
Other non-current assets	1,285.94	1,301.41
Non Current tax assets	300.07	305.95
Total non-current assets - (I)	**32,971.28**	**28,229.48**
Current assets		
Inventories	10,646.32	8,655.72
Financial assets:		
(i) Trade receivables	12,754.93	11,132.59
(ii) Cash and cash equivalents	835.88	2,153.98
(iii) Bank balances other than cash and cash equivalents	39.88	35.57
(iv) Loans	39.06	29.82
(v) Other financial assets	167.00	118.39
Other current assets	5,006.37	4,846.82
Total current assets - (II)	**29,489.44**	**26,972.89**
Total Assets (I + II)	**62,460.72**	**55,202.37**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,358.40	1,358.40
Other equity	34,886.29	34,344.76
Total equity - (I)	**36,244.69**	**35,703.16**
LIABILITIES		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	1,841.05	2,250.17
(ii) Lease liabilities	140.03	181.73
(iii) Other financial liabilities	2.47	8.60
Provisions	392.25	332.25
Deferred tax liabilities (net)	1,057.30	925.19
Total non-current liabilities - (II)	**3,433.10**	**3,697.94**
Current liabilities		
Financial liabilities		
(i) Borrowings	10,549.72	5,364.42
(ii) Lease liabilities	88.35	92.72
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	1,798.50	1,730.46
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,304.80	3,279.27
(iv) Other financial liabilities	6,032.27	4,373.11
Provisions	428.36	405.12
Other current liabilities	580.93	556.17
Total current liabilities - (III)	**22,782.93**	**15,801.27**
Total Equity and liabilities (I + II + III)	**62,460.72**	**55,202.37**

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Statement of Standalone Cash Flow for the six months ended 30 September 2026

(₹ in lakhs)

Particulars	Six months ended	
	30 September 2026	30 September 2025
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before Tax	**991.94**	**963.08**
Adjustments for:		
Depreciation and amortisation expenses	788.64	636.33
Depreciation on right of use assets	51.55	49.19
Loss on sale or disposal of property, plant and equipment	10.77	-
Interest expense	407.60	293.97
Provision for doubtful trade receivables	20.63	10.49
Bad debts	1.58	20.71
Interest income	(50.64)	(31.28)
Guarantee commission income	(24.11)	(22.76)
Net unrealised exchange (gain)/loss	(9.55)	16.69
Operating profit before working capital changes	**2,188.41**	**1,936.42**
Movements in working capital		
Changes in inventories	(1,990.60)	(852.17)
Changes in trade receivables	(1,644.55)	157.42
Changes in loans	(0.63)	(19.02)
Changes in other financial assets	(45.86)	(36.65)
Changes in Non financial assets	(160.41)	(252.84)
Changes in trade payables	103.12	163.67
Changes in other financial liabilities	996.55	497.84
Changes in provisions	83.24	114.27
Changes in non-financial liabilities	24.76	(56.06)
Cash (used in) / generated from operations	**(445.97)**	**1,652.88**
Net income tax paid (net of refunds)	(108.68)	(183.16)
Net cash (used in) / generated from operating activities (A)	**(554.65)**	**1,469.72**
B. Cash flow from investing activities		
Purchase of property, plant and equipment, capital work in progress, investment property & intangible assets	(4,958.06)	(3,218.64)
Proceeds from sale of property, plant and equipment.	30.75	-
Investment in bank deposits(net)	(1.36)	(3,992.12)
Interest received	49.25	8.24
Net cash used in Investing activities (B)	**(4,879.42)**	**(7,202.52)**
C. Cash flow from financing activities		
Proceeds from issue of shares	-	5,991.84
Proceeds from long-term borrowings	-	2,487.47
Repayment of long-term borrowings	(204.56)	(259.52)
Proceeds from / (Repayments of) short term borrowings (net)	4,980.74	(107.44)
Repayment of principal amount on lease liability	(54.22)	(46.24)
Repayment of interest amount on lease liability	(10.63)	(9.82)
Interest expense paid	(394.55)	(280.31)
Dividend paid	(200.81)	(201.15)
Net cash generated from financing activities (C)	**4,115.97**	**7,574.83**
Net (decrease) / increase in cash and cash equivalents (A + B + C)	**(1,318.10)**	**1,842.03**
Cash and cash equivalents at the beginning of the year	2,153.98	149.39
Cash and cash equivalents at the end of the period	**835.88**	**1,991.42**
Cash and cash equivalents as per standalone balance sheet	**835.88**	**1,991.42**

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Notes to the Standalone financial results for the quarter and six months ended 30 September 2026

1 The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ('Listing Regulations')

2 The above unaudited standalone financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 November 2026. The Statutory Auditors of the Company have carried out limited review of the above financial results.

3 In the 50th Annual General Meeting held on 10 September 2026, the members of the Company approved the dividend of ₹1.50 per equity share of face value of ₹10 each (15% of the face value), as proposed by the Board of Directors in its meeting held on 26 May 2026 for the financial year ended 31 March 2026. The record date for payment of the above dividend was approved to be on 28 August 2026. The total cash outflow from payments of approved dividend during September 2026 amounted to ₹203.76 lakhs (subject to unpaid or unclaimed dividend).

4 The Company has presented the segment information in its consolidated financial results in accordance with Paragraph 4 of Ind AS 108 'Operating Segments'. Thus, no disclosures related to segment information are presented in its standalone financial results.

5 During the period, the Company reassessed the classification of certain land and buildings leased to its subsidiaries having a net carrying value of ₹802.81 as at 30 September 2026 and 818.46 as at 31 March 2026 and concluded that these properties meet the criteria for classification as Investment Property instead of Property, Plant and Equipment, in the Company's standalone financial statements.

Accordingly, the comparative financial information as at 31 March 2026 have been restated to correct the aforesaid error in accordance with Ind AS 8. The restatement has no impact on the profit, total assets, net worth or cash flows of the Company.

CATTAN COLETORE PADMANABHAN RANGACHAR

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Date: 2026.11.13 15:50:18 +05'30'

Place : Bengaluru
Date : 13 November 2026

CP Rangachar
Managing director