
	<p style="text-align: center;">YUKEN INDIA LIMITED An ISO 9001:2015 Company Manufacturers of Oil Hydraulic Equipment IN COLLABORATION WITH YUKEN KOGYO CO. LTD., JAPAN. CIN: L29150KA1976PLC003017</p>		
Regd. Office:	No. 16-C, Doddanekundi Industrial Area, II Phase, Mahadevapura, Bengaluru – 560 048.	Factory:	PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District – 563 160.
Phone:	+9197316 10341	Phone :	+9197316 10341
Our Ref No:	YIL/Sec/2025	E-mail:	suhas.hm@yukenindia.com
Date:	November 13, 2025	Web:	www.yukenindia.com

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street
Mumbai-400 001
Scrip Code: **522108**

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: **YUKEN**

Dear Sir/Madam,

Subject: Outcome of the Board Meeting-Financial Results

We would like to inform you that the Board of Directors of Yuken India Limited (“the Company”) at their meeting held today i.e. November 13, 2025, has considered and approved the Unaudited Financial Results for the quarter and half year ended September 30, 2025. The Financial Results together with the Limited Review Report issued by Statutory Auditors, are enclosed herewith.

The meeting started at 11: 54 AM IST and ended at 2:20 PM IST

Kindly take the above on record

Thanking You
For **Yuken India Limited**

Suhas H M
Company Secretary & Compliance Officer
ICSI Membership No: **A75309**
PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road,
Malur Taluk, Kolar District – 563 130.
Encl:A/a

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Yuken India Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker Chandiok & Co LLP

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of three subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 14,395.64 Lakhs as at 30 September 2025, and total revenues of ₹ 4,032.74 Lakhs and ₹ 7,898.18 Lakhs, total net profit after tax of ₹ 178.74 Lakhs and ₹ 251.96 Lakhs, total comprehensive income of ₹ 177.37 Lakhs and ₹ 249.24 Lakhs, for the quarter and year-to-date period ended on 30 September 2025, respectively, and cash inflows (net) of ₹ 49.34 Lakhs for the period ended 30 September 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement also includes the Group's share of net profit/(loss) after tax of (₹ 1.57 Lakhs) and ₹ 7.13 Lakhs, and total comprehensive income/(loss) of (₹ 1.57 Lakhs) and ₹ 7.13 Lakhs for the quarter and year-to-date period ended on 30 September 2025 respectively, in respect of two associates, based on their interim financial results, which have not been reviewed, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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Lokesh Khemka

Partner

Membership No. 067878

UDIN 25067878BMOPBM2992

Bengaluru

13 November 2025

Walker Chandiok & Co LLP

Annexure 1

List of entities included in the Statement

S. No	Name of the Company	Country of incorporation	Subsidiary/ Associate
1	Coretec Engineering India Private Limited	India	Subsidiary
2	Grotek Enterprises Private Limited	India	Subsidiary
3	Kolben Hydraulics Limited	India	Subsidiary
4	Sai India Limited	India	Associate
5	AEPL Grotek Renewable Energy Private Limited (Associate of Grotek Enterprises Private Limited)	India	Associate



Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025

Particulars		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	11,252.72	10,455.26	11,565.71	21,707.98	22,585.88	45,735.63
II	Other income	96.73	81.79	82.71	178.52	155.93	373.75
III	Total income (I + II)	11,349.45	10,537.05	11,648.42	21,886.50	22,741.81	46,109.38
IV	EXPENSES						
(a)	Cost of materials consumed	4,950.08	4,073.28	4,987.57	9,023.36	9,936.18	19,435.10
(b)	Purchases of stock-in-trade	321.42	480.59	656.11	802.01	990.37	2,004.05
(c)	Changes in stock of finished goods, work-in-progress and stock-in-trade	(388.82)	(12.09)	(270.44)	(400.91)	(693.17)	(482.65)
(d)	Employee benefits expense	1,655.76	1,615.30	1,605.82	3,271.06	3,108.01	6,326.96
(e)	Finance costs	255.96	261.02	221.48	516.98	408.31	1,039.89
(f)	Depreciation and amortisation expense	521.25	505.54	328.56	1,026.79	741.17	1,718.81
(g)	Other expenses	3,371.30	3,048.58	3,337.77	6,419.88	6,679.70	12,965.43
	Total expenses (IV)	10,686.95	9,972.22	10,866.87	20,659.17	21,170.57	43,007.59
V	Profit before tax, share of profit/(loss) of associates (III-IV)	662.50	564.83	781.55	1,227.33	1,571.24	3,101.79
VI	Share of profit/(loss) of associates	(1.43)	8.70	46.74	7.27	15.11	65.12
VII	Profit before tax (V+VI)	661.07	573.53	828.29	1,234.60	1,586.35	3,166.91
VIII	Tax expense/(benefit)						
(a)	Current tax	173.59	163.66	52.70	337.25	234.09	306.68
(b)	Current tax of earlier years	-	-	-	-	-	316.95
(c)	Deferred tax	(24.34)	5.02	74.93	(19.32)	127.53	405.59
(d)	Deferred tax income relating to earlier years	-	-	-	-	-	(322.47)
	Total tax expense (VIII)	149.25	168.68	127.63	317.93	361.62	706.75
IX	Profit after tax from operations (VII-VIII)	511.82	404.85	700.66	916.67	1,224.73	2,460.16
X	Total Net Profit attributable to :						
	Profit attributable to owners of parent	512.15	405.48	701.64	917.63	1,227.48	2,462.00
	Loss attributable to non- controlling Interest	(0.33)	(0.63)	(0.98)	(0.96)	(2.75)	(1.84)
XI	Remeasurement losses on defined benefit plan	(2.38)	(1.88)	-	(4.26)	-	(119.35)
XII	Income tax effect on the above item	1.02	0.52	-	1.54	-	17.00
XIII	Other comprehensive loss net of tax(XI-XII)	(1.36)	(1.36)	-	(2.72)	-	(102.35)
XIV	Total comprehensive income for the period (IX+XIII)	510.46	403.49	700.66	913.95	1,224.73	2,357.81
	Total comprehensive income attributable to owners of parent	510.79	404.12	701.64	914.91	1,227.48	2,359.65
	Total comprehensive loss attributable to non-controlling interest	(0.33)	(0.63)	(0.98)	(0.96)	(2.75)	(1.84)
XVI	Paid up equity share capital (13,584,000 shares of face value of ₹ 10 per share)	1,358.40	1,300.00	1,300.00	1,358.40	1,300.00	1,300.00
XVII	Other equity						28,815.23
XVIII	Earnings per equity share (not annualised) :						
(a)	Basic	3.82	3.12	5.40	6.95	9.44	18.94
(b)	Diluted	3.82	3.12	5.40	6.95	9.44	18.94

Notes to the consolidated financial results for the quarter and six months ended 30 September 2025

- The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ('Listing Regulations').
- The above unaudited consolidated financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 November 2025. The Statutory Auditors of the Company have carried out limited review of the above financial results.
- Prior period figures have been regrouped/ reclassified, wherever necessary, to conform to the current period/year's classification.
- In the Annual General Meeting held on 10 September 2025, the members of the Company approved the dividend of ₹1.50 per equity share (15% of face value per share) as proposed by the Board of Directors in its meeting held on 28 May 2025 for the Financial Year ended 31 March 2025. Record date for payment of the above dividend was approved to be on 29 August 2025. Total cash outflows from payments of approved dividends in the month of September 2025 is ₹ 203.76 lakhs (Subject to unpaid dividend).
- As per the provisions of the Companies Act, 2013, the rules made thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has issued and allotted fully paid-up 5,84,000 equity shares of ₹10 each (at a premium of ₹ 1,016 per share) on preferential basis to Yuken Kogyo Company Limited (Promoter of the Company) on 31 July 2025.

Place: Bengaluru
Date: 13 November 2025

C P Rangachar
Managing Director

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RANGACHAR

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Statement of Consolidated Assets and Liabilities as at 30 September 2025

Particulars	(₹ in lakhs)	
	As at 30 September 2025	As at 31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	24,560.68	22,953.58
Right-of-use assets	1,377.57	1,428.79
Investment Property	839.88	854.62
Capital work in progress	2,004.06	1,277.98
Other intangible assets	252.02	314.97
Goodwill	257.87	257.87
Investments accounted for using equity method	1,158.19	1,150.91
Financial assets:		
(i) Loans	27.94	20.65
(ii) Other financial assets	225.79	226.71
Deferred tax assets	212.35	156.68
Non Current Tax assets	297.12	300.28
Other non-current assets	1,826.80	1,101.61
Total non-current assets - (I)	33,040.27	30,044.65
Current assets		
Inventories	10,435.50	9,353.93
Financial assets:		
(i) Trade receivables	11,307.90	11,635.03
(ii) Cash and cash equivalents	2,097.93	206.56
(iii) Bank balances other than cash and cash equivalents	4,043.60	50.56
(iv) Loans	73.19	39.99
(v) Other financial assets	200.13	147.60
Other current assets	1,224.71	963.97
Total current assets - (II)	29,382.96	22,397.64
Total Assets (I + II)	62,423.23	52,442.29
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,358.40	1,300.00
Other equity	35,457.10	28,815.23
Total equity (attributable to owners of the Company)	36,815.50	30,115.23
Non Controlling Interest	4.51	5.47
Total equity - (I)	36,820.01	30,120.70
LIABILITIES		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	3,119.62	606.08
(ii) Lease liabilities	951.30	955.33
(iii) Other financial liabilities	0.00	7.41
Provisions	468.33	366.51
Deferred tax liabilities (net)	1,109.61	1,074.80
Total non-current liabilities - (II)	5,648.86	3,010.13
Current liabilities		
Financial liabilities:		
(i) Borrowings	8,062.81	8,255.43
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	1,863.86	1,569.32
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,926.35	4,094.82
(iii) Lease liabilities	101.89	119.84
(iv) Other financial liabilities	4,917.71	4,190.04
Provisions	536.43	522.28
Current tax liabilities	48.92	-
Other current liabilities	496.39	559.73
Total current liabilities - (III)	19,954.36	19,311.46
Total Equity and liabilities (I + II + III)	62,423.23	52,442.29

Place: Bengaluru
Date: 13 November 2025

C P Rangachar
Managing Director

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Consolidated Cash Flow Statement for the six months ended 30 September 2025

Particulars	Six months ended	
	30 September 2025	30 September 2024
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before tax	1,234.60	1,586.35
Adjustments for:		
Depreciation and amortisation	929.23	705.74
Depreciation on right of use assets	97.56	35.43
Provision for doubtful trade receivables	10.49	127.25
Provision for advances and other receivables	-	82.74
Bad debts written off	20.71	39.82
Interest expense	516.98	408.31
Net Unrealised exchange loss	29.41	6.90
Profit on sale of property, plant and equipment	(0.61)	3.83
Interest income	(42.66)	(4.77)
Share of net profit of associate accounted for using the equity method	(7.27)	(15.11)
Operating profit before working capital changes	2,788.44	2,976.49
Movements in working capital		
Increase in inventories	(1,081.57)	(997.91)
(Increase)/decrease in trade receivables	286.09	(372.15)
Increase in Loans	(40.49)	(7.76)
(Increase)/decrease in other financial assets	(29.48)	55.76
Increase in other non-financial assets	(254.84)	(557.98)
Increase in trade payables	105.21	592.06
Increase/(decrease) in other financial liabilities	540.20	(160.67)
Increase in provisions	111.23	148.50
Decrease in other non-financial liabilities	(63.33)	(497.41)
Cash generated from operations	2,361.46	1,178.93
Net income tax paid	(285.17)	(285.90)
Net cash generated from operating activities (A)	2,076.29	893.03
B. Cash flow from investing activities		
Purchase of property, plant and equipment, capital working in progress, investment property, & Intangible assets	(3,741.72)	(2,540.57)
Investment in bank deposits (net)	(3,992.12)	(67.39)
Interest received	19.62	8.32
Net cash used in investing activities (B)	(7,714.22)	(2,599.64)
C. Cash flow from financing activities		
Proceeds from issue of shares	5,991.84	-
Proceeds from long-term borrowings	2,850.47	-
Repayment of long-term borrowings	(412.52)	(327.00)
Net increase/(decrease) in working capital borrowings	(117.03)	1,893.94
Repayment of principal amount of Lease liability	(69.29)	(38.65)
Repayment of interest amount on Lease liability	(47.74)	(4.75)
Interest expense paid	(465.28)	(403.56)
Dividend paid	(201.15)	(192.09)
Net cash generated from financing activities (C)	7,529.30	927.89
Net (decrease)/increase in cash and cash equivalents (A + B + C)	1,891.37	(778.72)
Cash and cash equivalents at the beginning of the year	206.56	1,017.56
Cash and cash equivalents at the end of the period	2,097.93	238.84
Cash and cash equivalents as per Balance sheet	2,097.93	238.84

Place: Bengaluru
Date: 13 November 2025

C P Rangachar
Managing Director

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Consolidated segment-wise revenue, results, assets and liabilities for the quarter and six months ended 30 September 2025

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment revenue (sales and other operating income)						
(a) Hydraulic business	9,858.22	8,944.26	9,761.38	18,802.48	19,389.00	39,189.13
(b) Foundry business	2,356.46	2,239.76	2,556.18	4,596.22	4,639.50	9,375.21
Total segment revenue	12,214.68	11,184.02	12,317.56	23,398.70	24,028.50	48,564.34
Less: Inter segment revenue	961.96	728.76	751.85	1,690.72	1,442.62	2,828.71
Net segment revenue	11,252.72	10,455.26	11,565.71	21,707.98	22,585.88	45,735.63
Other Income	96.73	81.79	82.71	178.52	155.93	373.75
Total Income	11,349.45	10,537.05	11,648.42	21,886.50	22,741.81	46,109.38
Segment results (Profit/(Loss) before tax, interest)						
(a) Hydraulic business	1,496.44	1,327.25	1,527.87	2,823.69	3,184.48	6,507.25
(b) Foundry business	337.87	249.18	367.51	587.05	548.39	1,225.48
Total segment results	1,834.31	1,576.43	1,895.38	3,410.74	3,732.87	7,732.73
Less: Inter segment eliminations	(131.05)	12.57	(6.16)	(118.48)	(7.75)	(95.87)
Net segment results	1,703.25	1,589.00	1,889.22	3,292.25	3,725.12	7,636.86
Less: Finance costs	255.96	261.02	221.48	516.98	408.31	1,039.89
Less: Other unallocable expense	784.79	763.15	886.19	1,547.94	1,745.57	3,495.18
Total profit before tax	662.50	564.83	781.55	1,227.33	1,571.24	3,101.79

Notes on segment information:

- The Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by Ind AS 108, "Operating Segments." The CODM evaluates the Company performance and allocates resources based on hydraulic business performance and foundry business performance. Accordingly the segment information has been presented.
- Assets and liabilities used in the Company's business are not identified to any of the operating segments, as they can be used interchangeably between segments.
- Segment revenue and segment results represent amounts identifiable to each of the segments. Segment revenue includes revenue from operations and other operating income. Other "unallocable expense" mainly includes expenses on common services and corporate expenses not directly identifiable to individual segments.
- The Company has presented the consolidated segment information. Accordingly, in terms of Paragraph 4 of Ind AS 108 'Operating Segments', no disclosures related to segments are presented for the standalone financial results.

Place: Bengaluru
Date: 13 November 2025

C P Rangachar
Managing Director

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Yuken India Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Walker Chandiok & Co LLP

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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Lokesh Khemka

Partner

Membership No. 067878

UDIN: 25067878BMOPBN7350

Place: Bengaluru

Date: 13 November 2025



YUKEN INDIA LIMITED
Registered office: No 16-C, Doddanekundi Industrial Area II Phase, Mahadevapura, Bangalore - 560 048, India.
Corporate office: PB No. 5, Koppalthimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District - 563 130, India.
CIN: L29150KA1976PLC003017
Website: www.yukenindia.com



Statement of Standalone Financial Results for the quarter and six months ended 30 September 2025

(₹ in lakhs, except per share data)

Particulars		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	9,661.10	8,714.58	9,858.05	18,375.68	19,650.93	39,246.34
II	Other income	107.02	80.55	98.99	187.57	190.82	446.69
III	Total income (I + II)	9,768.12	8,795.13	9,957.04	18,563.25	19,841.75	39,693.03
IV	EXPENSES						
	(a) Cost of materials consumed	4,984.85	4,138.75	4,760.26	9,123.60	9,826.15	19,576.83
	(b) Purchases of stock-in-trade	321.42	480.59	656.11	802.01	990.37	2,004.05
	(c) Changes in stock of finished goods, work-in-progress and stock-in-trade	(254.72)	(19.13)	69.23	(273.85)	33.93	221.19
	(d) Employee benefits expense	1,329.91	1,294.53	1,309.13	2,624.44	2,519.51	5,124.53
	(e) Finance costs	148.71	145.26	147.50	293.97	283.74	711.43
	(f) Depreciation and amortisation expense	348.54	336.99	311.93	685.53	595.33	1,246.65
	(g) Other expenses	2,339.48	2,004.99	2,302.83	4,344.47	4,726.22	9,011.45
	Total expenses (IV)	9,218.19	8,381.98	9,556.99	17,600.17	18,975.25	37,896.13
V	Profit/(loss) before tax (III - IV)	549.93	413.15	400.05	963.08	866.50	1,796.90
VI	Tax expense/(benefit)						
	(a) Current tax	91.19	96.40	8.91	187.59	165.88	117.94
	(b) Current tax of earlier years	-	-	-	-	-	316.95
	(c) Deferred tax	44.60	7.31	85.91	51.91	68.13	300.48
	(d) Deferred tax income for earlier years	-	-	-	-	-	(322.47)
	Total tax expense (VI)	135.79	103.71	94.82	239.50	234.01	412.90
VII	Profit after tax from operations (V - VI)	414.14	309.44	305.23	723.58	632.49	1,384.00
VIII	Remeasurement losses on defined benefit plan	-	-	-	-	-	(108.32)
IX	Income tax effect on the above	-	-	-	-	-	13.93
X	Other comprehensive loss net of tax(VIII-IX)	-	-	-	-	-	(94.39)
XI	Total comprehensive income for the period (VII+X)	414.14	309.44	305.23	723.58	632.49	1,289.61
XII	Paid up equity share capital (13,584,000 shares of face value of ₹ 10 per share)	1,358.40	1,300.00	1,300.00	1,358.40	1,300.00	1,300.00
XIII	Other equity						27,324.96
XIV	Earnings per equity share (not annualised) :						
	(a) Basic	3.09	2.38	2.35	5.48	4.87	10.65
	(b) Diluted	3.09	2.38	2.35	5.48	4.87	10.65

Place: Bengaluru
Date: 13 November 2025

C P Rangachar
Managing Director

C P
RANGACHAR
HAR
Digitally signed by C P RANGACHAR
Date: 2025.11.13 13:31:39 +05'30'



YUKEN INDIA LIMITED
Registered office: No 16-C, Doddanekundi Industrial Area II Phase, Mahadevapura, Bangalore - 560 048, India.
Corporate office: PB No. 5, Koppalthimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District - 563 130, India.
CIN: L29150KA1976PLC003017
Website: www.yukenindia.com



Statement of Standalone Assets and Liabilities as at 30 September 2025

Particulars	(₹ in lakhs)	
	As at 30 September 2025	As at 31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	18,743.04	17,214.85
Right-of-use assets	574.45	623.66
Investment property	839.88	854.62
Capital work in progress	1,021.97	511.88
Other intangible assets	198.64	251.32
Financial assets:		
(i) Investments	1,211.41	1,211.41
(ii) Loans	27.94	20.65
(iii) Other financial assets	6.78	7.70
Other non-current assets	1,800.24	1,074.87
Non Current tax assets	277.89	281.40
Total non-current assets - (I)	24,702.24	22,052.36
Current assets		
Inventories	6,965.89	6,113.72
Financial assets:		
(i) Trade receivables	11,234.16	11,431.29
(ii) Cash and cash equivalents	1,991.42	149.39
(iii) Bank balances other than cash and cash equivalents	4,043.60	50.56
(iv) Loans	51.72	39.99
(v) Other financial assets	218.22	158.53
Other current assets	4,569.89	4,311.32
Total current assets - (II)	29,074.90	22,254.80
Total Assets (I + II)	53,777.14	44,307.16
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,358.40	1,300.00
Other equity	33,778.24	27,324.96
Total equity - (I)	35,136.64	28,624.96
LIABILITIES		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	2,309.90	-
(ii) Lease liabilities	118.83	153.01
(iii) Other financial liabilities	2.47	7.41
Provisions	325.44	238.44
Deferred tax liabilities (net)	802.91	751.00
Total non-current liabilities - (II)	3,559.55	1,149.86
Current liabilities		
Financial liabilities		
(i) Borrowings	6,229.67	6,419.06
(ii) Lease liabilities	72.26	84.32
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	1,283.66	1,072.88
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,955.83	1,994.77
(iv) Other financial liabilities	4,692.83	4,086.72
Provisions	410.19	382.92
Current tax liabilities	0.90	-
Other current liabilities	435.61	491.67
Total current liabilities - (III)	15,080.95	14,532.34
Total Equity and liabilities (I + II + III)	53,777.14	44,307.16



Standalone Cash Flow Statement for the six months ended 30 September 2025

Particulars	Six months ended	
	30 September 2025	30 September 2024
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before Tax	963.08	866.50
Adjustments for:		
Depreciation and amortisation expenses	636.33	559.90
Depreciation on right of use assets	49.19	35.43
Loss on sale or on assets scrapped	-	3.83
Interest expense	293.97	283.74
Provision for doubtful trade receivables	10.49	127.25
Provision for advances and other receivables	-	82.74
Bad trade written off	20.71	8.44
Interest income	(31.28)	(16.17)
Guarantee commission income	(22.76)	(18.23)
Net unrealised exchange (gain)/loss	16.69	(1.93)
Operating profit before working capital changes	1,936.42	1,931.50
Movements in working capital		
(Increase)/decrease in inventories	(852.17)	12.76
(Increase)/decrease in trade receivables	157.42	(703.46)
Increase in loans	(19.02)	(5.42)
(Increase) / decrease in other financial assets	(36.65)	1.05
Increase in Non financial assets	(252.84)	(299.68)
Increase / (decrease) in trade payables	163.67	(69.61)
Increase / (decrease) in other financial liabilities	497.84	(153.21)
Increase in provisions	114.27	126.31
Decrease in non-financial liabilities	(56.06)	(547.58)
Cash generated from operations	1,652.88	292.66
Net income tax paid	(183.16)	(182.01)
Net cash generated from operating activities (A)	1,469.72	110.65
B. Cash flow from investing activities		
Purchase of property, plant and equipment, capital working in progress, investment property, & Intangible assets	(3,218.64)	(1,769.08)
Investment in bank deposits (net)	(3,992.12)	(67.38)
Investment in Subsidiaries/associates	-	1.64
Interest received	8.24	19.72
Net cash used in Investing activities (B)	(7,202.52)	(1,815.10)
C. Cash flow from financing activities		
Proceeds from issue of shares	5,991.84	-
Proceeds from long-term borrowings	2,487.47	-
Repayment of long-term borrowings	(259.52)	(259.53)
Net increase/(decrease) in working capital borrowings	(107.44)	1,656.96
Repayment of principal amount on lease liability	(46.24)	(38.65)
Repayment of interest amount on lease liability	(9.82)	(4.75)
Interest expense paid	(280.31)	(287.81)
Dividend paid	(201.15)	(192.09)
Net cash generated from financing activities (C)	7,574.83	874.13
Net increase / (decrease) in cash and cash equivalents (A + B + C)	1,842.03	(830.32)
Cash and cash equivalents at the beginning of the year	149.39	985.77
Cash and cash equivalents at the end of the period	1,991.42	155.45
Cash and cash equivalents as per standalone balance sheet	1,991.42	155.45

Notes to the Standalone financial results for the quarter and six months ended 30 September 2025

- The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ('Listing Regulations').
- The above unaudited standalone financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 November 2025. The Statutory Auditors of the Company have carried out limited review of the above financial results.
- The Company has presented the segment information in its consolidated financial results in accordance with Paragraph 4 of Ind AS 108 'Operating Segments'. Thus, no disclosures related to segment information are presented in its standalone financial results.
- In the Annual General Meeting held on 10 September 2025, the members of the Company approved the dividend of ₹1.50 per equity share (15% of face value per share) as proposed by the Board of Directors in its meeting held on 28 May 2025 for the Financial Year ended 31 March 2025. Record date for payment of the above dividend was approved to be on 29 August 2025. Total cash outflows from payments of approved dividends in the month of September 2025 is ₹ 203.76 lakhs (Subject to unpaid dividend).
- As per the provisions of the Companies Act, 2013, the rules made thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has issued and allotted fully paid-up 5,84,000 equity shares of ₹10 each (at a premium of ₹ 1,016 per share) on preferential basis to Yuken Kogyo Company Limited (Promoter of the Company) on 31 July 2025.