

May 30, 2026

To,
National Stock Exchange of India Ltd
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Trading Symbol: YUDIZ

Sub: Outcome of Board Meeting held on May 30, 2026

Dear Sir/Madam,

With reference to the subject matter and pursuant to the Regulation 30 & 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. **Saturday, May 30, 2026**, inter alia, has considered and approved the following:

1. Financial Results:

Audited Standalone and Consolidated Financial Results of the Company for the half-year and year ended 31st March, 2026, prepared in terms of Regulation 33 of the SEBI Listing Regulations, together with the Auditors' Report of the Statutory Auditors are enclosed herewith.

We would like to inform you that M/s. Das & Prasad, Statutory Auditors have issued Audit Report with Unmodified opinion on the Audited Standalone Financial Results for the half-year and year ended 31st March, 2026. Declaration for unmodified opinion under Regulation 33(3)(d) of SEBI Listing, Regulations 2015 is enclosed herewith.

Certificate for utilization of issue proceeds by the Company duly signed by the auditor as per NSE circular dated September 05, 2024 NSE/CML/2024/23 is enclosed herewith.

2. Resignation of Secretarial Auditor of the Company:

The resignation of M/s. Shilvi Patel and Associates, Secretarial Auditor of the Company is due to the surrender of the Certificate of Practice by the Proprietor of the firm, Mrs. Shilvi Patel, who holds membership of the Institute of Company Secretaries of India.

3. Appointment of Secretarial Auditor of the Company:

Based on the recommendations of the Audit Committee, the Board has considered and approved the appointment of M/s. Parth Shah & Associates, Practicing Company Secretary as Secretarial Auditor of the Company for Financial Year 2025-26.

Disclosures as required under Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as **Annexure - A**.

The meeting was commenced at 11:00 a.m. and concluded at 12:25 p.m.

Kindly take note of the same in your records.

Thanking you,
Sincerely Yours,

For Yudiz Solutions Ltd

Bharat Patel
Chairman & Whole Time Director
DIN: 00243783

Encl.: As above

Annexure-A
Resignation of Secretarial Auditor

Name of Auditor	M/s. Shilvi Patel & Associates
Reason for Cessation	Due to surrender of the Certificate of Practice by Mrs. Shilvi Patel, Secretarial Auditor.
Date of Appointment/ Cessation	30/05/2026
Brief Profile (In case of Appointment)	Not Applicable
Disclosure of Relationship between Directors (in case of Appointment)	Not Applicable

Brief Profile of Secretarial Auditor

Name of Auditor	M/s. Parth P Shah & Associates
Reason for Appointment	The Board of Directors, on the recommendation of the Audit Committee has approved the Appointment of M/s Parth P Shah & Associates, as the Secretarial Auditor for the Financial year 2025-26 to conduct Secretarial audit of the Company.
Date of Appointment and Terms of Appointment	30/05/2026 The terms of appointment decided mutually between Secretarial Auditor and Chairman of the Company.
Brief Profile (In case of Appointment)	Mr. Parth Shah has vast knowledge and experience in the field of Secretarial and Listed Compliances. He has an expertise in Corporate Governance and other related matters
Disclosure of Relationship between Directors (in case of Appointment)	Not Applicable



yudiz
Solutions Limited

formerly, Yudiz Solutions Private Limited

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CIN : U72900GJ2011PLC067088
contact@yudiz.com | www.yudiz.com

(₹ in Lakh, except EPS)						
Statement of Audited Standalone Financial Results for the Half Year and Year ended 31st March, 2026						
PARTICULARS	Six Month Ended			Year Ended		
	31st March, 2026 (Audited)	30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)	
1	Income					
	a. Revenue from Operations	1,152.74	1,022.40	980.84	2,095.36	
	b. Other Income	41.26	116.01	166.70	302.06	
	Total Income	1,194.00	1,138.41	1,147.54	2,397.42	
2	Expenses					
	a. Employee benefits expense	773.20	946.31	988.85	2,060.35	
	b. Finance cost	1.68	1.76	3.77	7.50	
	c. Depreciation and Amortisation	17.64	16.47	29.42	59.45	
	d. Other expenses	245.66	225.35	249.99	469.70	
	Total Expense	1,038.18	1,189.88	1,272.03	2,597.00	
3	Profit Before Exceptional Item	155.82	(51.47)	(124.49)	(199.58)	
4	Exceptional Items	84.39	-	-	-	
5	Profit Before Tax (3-4)	71.43	(51.47)	(124.49)	(199.58)	
6	Tax Expense					
	a. Current Tax	-	-	-	-	
	b. Deferred Tax	(0.22)	(15.86)	(47.25)	(122.39)	
	c. Income Tax Relating to Earlier Years	-	-	(21.13)	(21.13)	
	Total	(0.22)	(15.86)	(68.38)	(143.52)	
7	Net Profit/ (Loss) For The Period (5-6)	71.65	(35.61)	(56.11)	(56.06)	
8	Other Comprehensive Income (OCI) (Net of Tax)					
	(a) Items that will not be Reclassified to Profit & Loss					
	Remeasurement of net defined benefit plans	13.39	(3.37)	11.34	14.73	
	FVTOCI of Investments	(1,312.89)	2.37	3.15	(9.19)	
9	Total Comprehensive Income (7+8)	(1,227.85)	(36.61)	(41.62)	(50.52)	
10	Number of equity shares (Face value of ₹ 10/- each)	1,03,19,375	1,03,19,375	1,03,19,375	1,03,19,375	
11	Other Equity	-	-	-	3,783.45	
12	Earnings per Share (Face value of ₹ 10/- each)					
	- Basic & diluted (not annualised except year end)	0.69	(0.35)	(0.54)	0.35	

For, YUDIZ SOLUTIONS LIMITED


Director



(₹ in Lakh)		
Standalone Statement of Assets and Liabilities		
PARTICULARS	As at 31st March 2026	As at 31st March 2025
A) ASSETS		
Non-Current Assets		
(a) Property, plant and equipment	130.43	150.27
(b) Right to Use	-	-
(c) Intangible assets	0.54	0.45
(d) Intangible assets under development	670.39	484.86
(e) Financial assets :		
(i) Investments	2,052.99	623.38
(ii) Other financial assets	32.13	72.73
(f) Deferred tax assets (net)	462.84	254.30
Total Non-Current Assets	3,349.32	1,585.99
Current Assets		
(a) Financial assets:		
(i) Trade receivables	125.58	175.11
(ii) Cash and cash equivalents	126.98	15.61
(iii) Bank balance other than (ii) above	125.44	3,089.69
(iv) Loans	2.85	2.55
(v) Other Financial assets	164.48	271.27
(b) Income tax assets (net)	65.79	69.93
(c) Other Current Assets	2.16	6.17
Total Current Assets	613.28	3,630.33
Total Assets	3,962.60	5,216.32
B) EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	1,031.94	1,031.94
(b) Other Equity	2,518.97	3,783.45
Total Equity	3,550.91	4,815.39
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities:		
(i) Lease liabilities	-	-
(b) Provisions	172.41	85.19
Total Non-Current Liabilities	172.41	85.19
Current liabilities		
(a) Financial liabilities:		
(i) Borrowings	-	45.05
(ii) Trade payables		
- Outstanding dues of Micro & small enterprises	0.22	-
- Outstanding dues other than Micro & small enterprises	8.82	6.40
(iii) Lease liabilities	-	-
(iv) Other current liabilities	188.80	231.12
(c) Provisions	41.44	33.16
Total Current Liabilities	239.28	315.73
Total Equity and Liabilities	3,962.60	5,216.32

For, YUDIZ SOLUTIONS LIMITED


Director

CASH FLOW STATEMENT

(₹ in Lakh)

	Year Ended 31st March, 2026		Year Ended 31st March, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit/(Loss) before tax		19.95		(199.58)
Adjustments for :				
Provision for Doubtful Debt & ECL	38.54		14.52	
Depreciation and amortisation expense	34.11		59.45	
Finance Cost	2.83		7.50	
Liability Written back	(0.66)		(9.70)	
(Gain) / Loss on Account of Forex Exchange	(1.12)		(22.97)	
Sundry Balances written off	9.80		0.06	
Modification in Lease terms	-		(5.76)	
Unwinding of discount on Security Deposits	-		(0.18)	
Interest income	(152.16)	(68.66)	(263.41)	(220.49)
Operating Profit before Working Capital Changes		(48.71)		(420.07)
Adjustments for:				
(Increase)/Decrease in Trade Receivables	2.32		349.42	
(Increase)/Decrease in Other Financial Assets & Current Assets	71.56		35.44	
Increase/(Decrease) in Trade Payables	3.29		(0.40)	
Increase/(Decrease) in Other Financial Liabilities	-		(2.41)	
Increase/(Decrease) in Other Current Liabilities and Provisions	66.57	143.74	14.99	397.04
Cash Generated from Operations		95.03		(23.03)
Taxes Paid (Net of Refund)		4.14		8.93
Net Cash (Outflow)/ Inflow from Investing Activity		99.17		(14.10)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Acquisition of Property, Plant & Equipments & Intangible Assets	(199.89)		(223.74)	
Interest Received	191.09		243.41	
Investments made in Subsidiary Company	-		(614.98)	
Investment in Other Companies Shares	(2,935.95)			
Net Fixed Deposit	3,004.84	60.09	510.81	(84.51)
Net Cash (Outflow)/Inflow from Investing Activities		60.09		(84.51)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Net Proceed from Issue of Shares	-		-	
Lease Liability paid	-		(15.51)	
Loan Received /(Paid) during the year	(45.05)		(39.95)	
Interest and Other Finance charges paid	(2.83)	(47.88)	(6.20)	(61.66)
Net Cash Inflow/(Out flow) from Financing Activities		(47.88)		(61.66)
Net Increase/ (Decrease) in Cash & Cash Equivalents (A + B + C)		111.38		(160.27)
Cash & Cash Equivalents as at Opening		15.60		175.87
Cash & Cash Equivalents as at Closing		126.98		15.60

For, YUDIZ SOLUTIONS LIMITED


 Director

Notes:


- The above standalone financial results have been audited and recommended by the Audit Committee in Audit Committee meeting held on 28-05-2026 and approved by the Board of directors of the company at its meeting held on dated May 30, 2026.
- The Standalone Financial Results are prepared in accordance with the Accounting Standards Prescribed under Section 133 of the Companies Act, 2013 read with Rule / of the Companies (Accounting) Rules, 2014 (as amended) and other recognised accounting practices and policies, as applicable.
- The Standalone financial Results include the results for the half year ended 31st March, 2026 being the balanced figure between audited figures in respect of the full financial year and un-audited figures in respect of 1st half year of the financial year 2025-26.
- The Company is mainly engaged into the business of providing services related to information technology in and outside India. Looking into the nature of business of the company it is operating under single segment hence segment reporting is not applicable to Company.
- Effect of New Labour Codes**
The Government of India has consolidated existing 29 labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code 2020 and the Occupational Safety Health and Working Conditions Code 2020 (Collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The impact of these changes on employee benefit obligations, assessed by the company on the basis of information available, amounting to Rs. 84.39 lakhs has been recognised as Exceptional Items in the standalone financial result of the company during the half year and year ended March 31 2026. The Company continues to monitor the finalisation of rules by the Central and State Government and clarifications from the Government on other aspects of the labour code, and will recognize necessary impact, if any, based on further development.
- During the year, the Company has invested in equity shares of Intense Technologies Limited through open market transactions on the National Stock Exchange of India Limited as part of its treasury and investment strategy. The investment comprises acquisition of 24,85,000 equity shares for an aggregate consideration of Rs. 2,935.93 lacs.

The aforesaid investment is in the nature of a treasury investment and does not result in acquisition of control or participation in management of the investee company.

- The Total Proceeds from the IPO issue of related expenses is ₹ 4,484.04 Lakhs. The object of the same are as follows:

Particulars	₹ in Lakh					
	Planned as per Prospectus	Utilised	Pending to Be Utilised	Revised Plan	Revised Utilised	Revised Pending to Be Utilised
Unidentified Acquisition (In India & Abroad)	615.54	614.47	1.07	-	-	-
Development of New Product & Technology	615.54	166.29	449.25	-	-	-
Networking & cabling	123.10	-	123.10	-	-	-
Branding & Marketing Expenses	487.00	-	487.00	-	-	-
Capital Expenditure	173.46	-	173.46	-	-	-
Working Capital Requirement	1,057.61	152.37	905.24	-	-	-
General Corporate Purposes	727.75	100.00	627.75	-	-	-
Issue Expenses	684.04	526.32	157.72	-	-	-
Investment	-	-	-	2924.59	2924.59	-
Total	4,484.04	1,559.45	2,924.59	2,924.59	2,924.59	-

For, YUDIZ SOLUTIONS LIMITED



Director



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Solutions Limited

formerly, Yudiz Solutions Private Limited

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8 Previous year/ period figures have been rearranged / regrouped wherever necessary to make them comparable with current period figures.

9 The status of investor's complaints during the year ended on 31st March,2026 are as under:

Complaints Pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints Disposed of during the period	NIL
Complaints unresolved at the end of the period	NIL

10 The results will be available on the Company's Website "www.yudiz.in" and at the stock exchange website of NSE Ltd. at "www.nseindia.com".

For, YUDIZ SOLUTIONS LIMITED

For Yudiz Solutions Limited


Director

Chairman & Whole time Director
DIN: 00243783

Place: Ahmedabad
Date: May 30, 2026

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS
OF YUDIZ SOLUTIONS LIMITED

Report on the Audit of Standalone Financial Results

Opinion

We have audited the statement of standalone annual financial results of **Yudiz Solutions Limited** (hereinafter referred to as the "Company") for the year ended March 31, 2026 and the standalone statement of assets and liabilities and the standalone statement of cash flows as at and for the year ended on that date ("the Standalone Financial Results" comprising of Standalone Statement of Profit and Loss for the six months/year ended on March 31, 2026, Standalone Balance Sheet as at March 31, 2026 and Standalone Statement of Cash Flows for the year ended on March 31, 2026), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations') which has been initialled by us for identification purposes.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and;
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the standalone net loss and other comprehensive income and other financial information for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone annual financial results.

Management's Responsibilities for the Standalone Financial Results

These standalone annual results have been prepared on the basis of the standalone financial results. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design,

implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.



Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

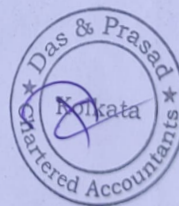
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes the results for the six months ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the six months ended September 30, 2025 of the current financial year which were subjected to limited review by us as required under the LODR Regulations. Our opinion on the Audit of the Standalone Financial Results for the year ended March 31, 2026 is not modified in respect of this matter.

For Das & Prasad
Chartered Accountants
Registration number-303054E



A handwritten signature in blue ink, appearing to read "Pramod Kumar Agarwal".

Pramod Kumar Agarwal
Partner
Membership no-056921
UDIN- 26056921CPRPMNS072

Place: Kolkata
Date: May 30, 2026



yudiz
Solutions Limited

formerly, Yudiz Solutions Private Limited

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(₹ in Lakh, except EPS)						
Statement of Audited Consolidated Financial Results for the Half Year and Year ended 31st March, 2026						
PARTICULARS	Six Month Ended			Year Ended		
	31st March, 2026 (Audited)	30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)	
1	Income					
	a. Revenue from Operations	1,143.65	1,031.49	985.85	2,175.14	2,100.72
	b. Other Income	41.01	116.30	168.17	157.31	303.53
	Total Income	1,184.66	1,147.79	1,154.02	2,332.45	2,404.25
2	Expenses					
	a. Employee benefits expense	727.54	991.97	1,050.51	1,719.51	2,129.76
	b. Finance cost	1.68	1.96	3.99	3.64	7.75
	c. Depreciation and Amortisation	9.37	24.74	37.97	34.11	69.03
	d. Other expenses	215.34	257.57	290.84	472.91	514.08
	Total Expense	953.93	1,276.24	1,383.31	2,230.17	2,720.62
3	Profit Before Exceptional Item	230.73	(128.45)	(229.29)	102.28	(316.37)
4	Exceptional Items	84.39	-	-	84.39	-
5	Profit Before Tax (3-4)	146.34	(128.45)	(229.29)	17.89	(316.37)
6	Tax Expense					
	a. Current Tax	-	-	-	-	-
	b. Deferred Tax	(0.65)	(16.00)	(47.94)	(16.65)	(123.68)
	c. Income Tax Relating to Earlier Years	-	-	(21.13)	-	(21.13)
	Total	(0.65)	(16.00)	(69.07)	(16.65)	(144.81)
7	Net Profit/ (Loss) For The Period Before Associates profit & Loss (5-6)	146.99	(112.45)	(160.22)	34.54	(171.56)
8	Share of net profit /(loss) of associates accounted for using the equity method	(53.84)	-	-	(53.84)	-
9	Net Profit/ (Loss) For The Period B (7+8)	93.15	(112.45)	(160.22)	(19.30)	(171.56)
10	Other Comprehensive Income (OCI) (Net of Tax)					
	(a) Items that will not be Reclassified to Profit & Loss					
	Remeasurement of net defined benefit plans	13.39	(3.37)	11.43	10.02	14.73
	FVTOCI of Investments	(1,312.89)	2.37	3.15	(1,310.52)	(9.19)
11	Total Comprehensive Income (9+10)	(1,206.35)	(113.45)	(145.64)	(1,319.80)	(166.02)
12	Number of equity shares (Face value of ₹ 10/- each)	1,03,19,375	1,03,19,375	1,03,19,375	1,03,19,375	1,03,19,375
13	Other Equity	-	-	-	2,460.33	3,761.25
14	Earnings per Share (Face value of ₹ 10/- each)					
	- Basic & diluted (not annualised except year end)	0.90	(1.09)	(1.55)	(0.19)	(1.66)

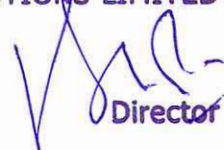
For, YUDIZ SOLUTIONS LIMITED


Director



(₹ in Lakh)		
Consolidated Statement of Assets and Liabilities		
PARTICULARS	As at 31st March 2026	As at 31st March 2025
A) ASSETS		
Non-Current Assets		
(a) Property, plant and equipment	130.43	151.69
(b) Right to Use	-	-
(c) Intangible assets	0.54	47.59
(d) Intangible assets under development	670.39	484.86
(e) Goodwill	-	500.44
(f) Financial assets :		
(i) Investments	1,998.64	8.40
(ii) Other financial assets	32.13	74.83
(g) Deferred tax assets (net)	464.70	255.59
Total Non-Current Assets	3,296.83	1,523.40
Current Assets		
(a) Financial assets:		
(i) Trade receivables	125.58	175.52
(ii) Cash and cash equivalents	127.08	44.03
(iii) Bank balance other than (ii) above	125.44	3,115.57
(iv) Other Financial assets	164.27	271.14
(b) Income tax assets (net)	65.79	70.36
(c) Other Current Assets	2.16	19.45
Total Current Assets	610.32	3,696.07
Total Assets	3,907.15	5,219.47
B) EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	1,031.94	1,031.94
(b) Other Equity	2,462.43	3,724.53
(c) Non Controlling Interest	(2.10)	36.72
Total Equity	3,492.27	4,793.19
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities:		
(i) Lease liabilities	-	-
(b) Provisions	172.41	90.87
Total Non-Current Liabilities	172.41	90.87
Current liabilities		
(a) Financial liabilities:		
(i) Borrowings	2.45	47.50
(ii) Trade payables		
- Outstanding dues of Micro & small enterprises	0.22	-
- Outstanding dues other than Micro & small enterprises	8.87	11.53
(iii) Lease liabilities	-	-
(iv) Other financial Liabilities	0.27	0.09
(c) Other current liabilities	189.22	240.57
(d) Provisions	41.44	35.72
Total Current Liabilities	242.47	335.41
Total Equity and Liabilities	3,907.15	5,219.47

For, YUDIZ SOLUTIONS LIMITED


Director



yudiz
Solutions Limited

formerly, Yudiz Solutions Private Limited

13th Floor, Bsquare 2, Iscon-Ambli Road,
Ahmedabad - 380054, Gujarat, INDIA
Phone : +91 7433-977527
CIN : U72900GJ2011PLC067088
contact@yudiz.com | www.yudiz.com

Consolidated Cash Flow Statement

(₹ in Lakh)

	Year Ended 31st March, 2026		Year Ended 31st March, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit/(Loss) before tax		17.89		(316.37)
Adjustments for :				
Provision for Doubtful Debt & ECL	38.54		14.52	
Depreciation and amortisation expense	34.11		69.03	
Finance Cost	3.64		7.75	
Liability Written back	(0.91)		(9.70)	
(Gain) / Loss on Account of Forex Exchange	(1.12)		(22.97)	
Sundry Balances written off	9.80		0.06	
Modification in Lease terms	-		(5.76)	
Unwinding of discount on Security Deposits	-		(0.18)	
Goodwill on Acquisition/ loss of control	500.44		(500.44)	
Other adjustemnt due to loss of Control	18.87		36.72	
Loss of Associates	(53.84)		-	
Interest income	(151.95)	397.58	(264.88)	(675.85)
Operating Profit before Working Capital Changes		415.47		(992.22)
Adjustments for:				
(Increase)/Decrease in Trade Receivables	2.72		349.02	
(Increase)/Decrease in Other Financial Assets & Current Assets	87.14		77.90	
Increase/(Decrease) in Trade Payables	(1.53)		4.73	
Increase/(Decrease) in Other Current & Financial Liabilities and Provisions	49.31	137.64	30.26	461.91
Cash Generated from Operations		553.11		(530.31)
Taxes Paid (Net of Refund)		4.57		8.49
Net Cash (Outflow)/ Inflow from Investing Activity		557.68		(521.82)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Acquisition of Property, Plant & Equipments & Intangible Assets	(151.33)		(281.88)	
Interest Received	191.07		245.01	
Investment in Other Companies Shares	(3,496.59)			
Net Fixed Deposit	3,030.72	(426.13)	484.92	448.05
Net Cash (Outflow)/Inflow from Investing Activities		(426.13)		448.05
C. CASH FLOW FROM FINANCING ACTIVITIES				
Lease Liability paid	-		(15.51)	
Loan Received /(Paid) during the year	(45.05)		(37.50)	
Interest and Other Finance charges paid	(3.46)	(48.51)	(5.07)	(58.08)
Net Cash Inflow/(Out flow) from Financing Activities		(48.51)		(58.08)
Net Increase/ (Decrease) in Cash & Cash Equivalents (A + B + C)		83.04		(131.84)
Cash & Cash Equivalents as at Opening		44.03		175.87
Cash & Cash Equivalents as at Closing		127.07		44.03

For, YUDIZ SOLUTIONS LIMITED


Director

Notes:

- The above consolidated financial results have been audited and recommended by the Audit Committee in Audit Committee meeting held on 28-05-2026 and approved by the Board of directors of the company at its meeting held on dated May 30, 2026.
- The Consolidated Financial Results are prepared in accordance with the Accounting Standards Prescribed under Section 133 of the Companies Act, 2013 read with Rule / of the Companies (Accounting) Rules, 2014 (as amended) and other recognised accounting practices and policies, as applicable.
- The Consolidated financial Results include the results for the half year ended 31st March, 2026 being the balanced figure between audited figures in respect of the full financial year and un-audited figures in respect of 1st half year of the financial year 2025-26.
- The Company is mainly engaged into the business of providing services related to information technology in and outside India. Looking into the nature of business of the company it is operating under single segment hence segment reporting is not applicable to Company.
- Effect of New Labour Codes**
The Government of India has consolidated existing 29 labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code 2020 and the Occupational Safety Health and Working Conditions Code 2020 (Collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The impact of these changes on employee benefit obligations, assessed by the company on the basis of information available, amounting to Rs. 84.39 lakhs has been recognised as Exceptional Items in the consolidated financial result of the company during the half year and year ended March 31 2026. The Company continues to monitor the finalisation of rules by the Central and State Government and clarifications from the Government on other aspects of the labour code, and will recognize necessarily impact, if any, based on further development.
- During the year, the Company has invested in equity shares of Intense Technologies Limited through open market transactions on the National Stock Exchange of India Limited as part of its treasury and investment strategy. The investment comprises acquisition of 24,85,000 equity shares for an aggregate consideration of Rs. 2,935.93 lacs.

The aforesaid investment is in the nature of a treasury investment and does not result in acquisition of control or participation in management of the investee company.

- The Total Proceeds from the IPO issue of related expenses is ₹ 4,484.04 Lakhs. The object of the same are as follows:

Particulars	(₹ in Lakh)					
	Planned as per Prospectus	Utilised	Pending to Be Utilised	Revised Plan	Revised Utilised	Revised Pending to Be Utilised
Unidentified Acquisition (In India & Abroad)	615.54	614.47	1.07	-	-	-
Development of New Product & Technology	615.54	166.29	449.25	-	-	-
Networking & cabling	123.10	-	123.10	-	-	-
Branding & Marketing Expenses	487.00	-	487.00	-	-	-
Capital Expenditure	173.46	-	173.46	-	-	-
Working Capital Requirement	1,057.61	152.37	905.24	-	-	-
General Corporate Purposes	727.75	100.00	627.75	-	-	-
Issue Expenses	684.04	526.32	157.72	-	-	-
Investment	-	-	-	2924.59	2924.59	-
Total	4,484.04	1,559.45	2,924.59	2,924.59	2,924.59	-

For, YUDIZ SOLUTIONS LIMITED



Director



8 Previous year/ period figures have been rearranged / regrouped wherever necessary to make them comparable with current period figures.

9 The status of investor's complaints during the year ended on 31st March,2026 are as under:

Complaints Pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints Disposed of during the period	NIL
Complaints unresolved at the end of the period	NIL

10 The results will be available on the Company's Website "www.yudiz.in" and at the stock exchange website of NSE Ltd. at "www.nseindia.com".

For Yudiz Solutions Limited

For, YUDIZ SOLUTIONS LIMITED


Director

Chairman & Whole time Director
DIN: 00243783

Place: Ahmedabad
Date: May 30, 2026

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS
OF YUDIZ SOLUTIONS LIMITED

Report on the Audit of Consolidated Financial Results

Opinion

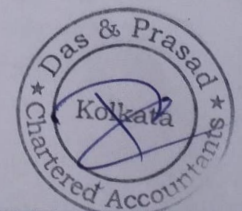
We have audited the consolidated annual financial results of **Yudiz Solutions Limited** (hereinafter referred to as the "Holding Company"), its subsidiary and its associate (Holding Company, its subsidiary and its associate together referred to as "the Group"), and its associate company for the year ended March 31, 2026 and the consolidated statement of assets and liabilities and the consolidated statement of cash flows as at and for the year ended on that date (the "Consolidated Financial Results" comprising of Consolidated Statement of Profit and Loss for the half yearly/twelve months ended on 31 March 2026, Consolidated Balance Sheet as at 31 March 2026 and Consolidated Statement of Cash Flows for the year ended on 31 March 2026), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') which has been initialled by us for identification purposes.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated annual financial results:

- a) includes financial results of subsidiary - Insightly Dataworks Private Limited and associates - ABCM App Private Limited.
- b) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and;
- c) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the consolidated annual financial results.

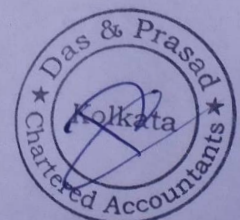


Other Matter

- a) We did not audit the financial statements of one subsidiary (Previous year two subsidiaries) whose financial statement reflects total net assets of ₹ (4.30) lakhs (Previous year ₹ 92.35 lakhs) as at March 31, 2026, total revenue of ₹ 0.26 lakhs (Previous year half yearly ₹ 6.72 lakhs), total net loss after tax of ₹ (1.46) lakhs (Previous year half yearly ₹ (120.68) lakhs) and total comprehensive loss of ₹ (1.46) lakhs (Previous year half yearly ₹ (120.59) lakhs) and net cash flow of ₹ (1.69) lakhs (Previous year ₹ 52.40 lakhs) for the year ended on that date respectively, as considered in Consolidated Financial Statements. These audited financial results have been furnished to us by the management, which have been audited by other auditor. Our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiary is based solely on such audited Financial Results, report in terms Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulation") in so far as it relates to the subsidiary, is based solely on report of other auditor. Our opinion is not modified in respect of this matter.
- b) The consolidated financial statements include the Group's share of net loss of ₹ (53.84) Lacs for the year ended March 31, 2026 as considered in the consolidated financial statements, in respect of one associate, whose financial statement has not been audited by us. These financial results have been furnished to us by the management, which have been audited by other auditor. Our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this associate is based solely on such audited financial results and report in terms report in terms Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulation"), is based solely on report of other auditor. Our opinion is not modified in respect of this matter
- c) The statement includes the results for the six months ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the six months ended September 30, 2025 of the current financial year which were subjected to limited review by us as required under the LODR Regulations. Our opinion on the Audit of the Consolidated Financial Results for the year ended March 31, 2026 is not modified in respect of this matter.

Management's Responsibilities for the Consolidated Financial Results

These consolidated annual results have been prepared on the basis of the consolidated financial statements. This Statement, is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of consolidated financial statements for the year ended March 31, 2026. The Company's Board of Directors are responsible for the preparation and presentation of the Consolidated Financial Results that give a true and fair view of the net loss and other comprehensive loss and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that



were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Consolidated Financial Results of the Company to express an opinion on the Consolidated Financial Results.



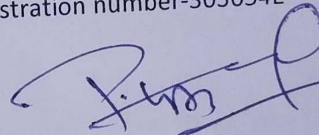
Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Das & Prasad
Chartered Accountants
Registration number-303054E




Pramod Kumar Agarwal
Partner
Membership no-056921
UDIN- 26056921JSVSHF9721

Place: Kolkata
Date: May 30, 2026

To,
The Board of Directors of
Yudiz Solutions Limited
13th Floor, Bsquare 2
Iscon-Ambli Road,
Ahmedabad 380054

We Das & Prasad, Chartered Accountant, the statutory auditors of Yudiz Solutions Limited, the Company have examined the audited books of account for the year ended March 31, 2026 and other relevant records and documents maintained by the company for the purpose of certifying the accompanying "End Use Utilisation certificate for Initial Public Offer during year ended March 31, 2026", (hereinafter referred to as the "Statement"), stamped and initiated for.

End Use Utilisation Certificate for Initial Public Offer (IPO) Proceeds received during the Year ended 31st March 2026

Particulars	(₹ in Lakh)					
	Planned as per Prospectus	Utilised	Pending to Be Utilised	Revised Plan	Revised Utilised	Revised Pending to Be Utilised
Unidentified Acquisition (In India & Abroad)	615.54	614.47	1.07	-	-	-
Development of New Product & Technology	615.54	166.29	449.25	-	-	-
Networking & cabling	123.10	-	123.10	-	-	-
Branding & Marketing Expenses	487.00	-	487.00	-	-	-
Capital Expenditure	173.46	-	173.46	-	-	-
Working Capital Requirement	1,057.61	152.37	905.24	-	-	-
General Corporate Purposes	727.75	100.00	627.75	-	-	-
Issue Expenses	684.04	526.32	157.72	-	-	-
Investment	-	-	-	2924.59	2924.59	-
Total	4,484.04	1,559.45	2,924.59	2,924.59	2,924.59	-

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for the Firm that performs Audit and Review of the Historical Financial Information and Other assurance and related services engagements issued by the Institute of Chartered Accountants of India ("ICAI").

We have conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI. We hereby confirm that while providing this certificate we have complied with the above guidance notes.



RESTRICTION OF USE

The report has been issued solely for submitting to Board of Directors of **Yudiz Solutions Limited** and should not be used by any other person (except to persons which are authorized by Company) or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purposes or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Das & Prasad
Chartered Accountants
Firm Registration No: 303054E




Promod Kumar Agarwal
Partner
Membership No.: 056921
UDIN-26056921BAOSMA6458

Place: Ahmedabad
Date: May 30, 2025

May 30, 2026

To,
National Stock Exchange of India Ltd
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Trading Symbol: YUDIZ

Sub: Statement on Declaration of Unmodified Opinion on Audit Report

Dear Sir/Madam,

In pursuance to the Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby declare and confirm that M/s. Das & Prasad, (FRN: 303054E), Statutory Auditors of the Company, have issued Audit Reports with Unmodified Opinion on Audited Standalone and Consolidated Financial Results of the Company for the half-year and year ended March 31, 2026.

Kindly take note of the same in your records.

Thanking you,
Sincerely Yours,

For Yudiz Solutions Ltd

Bharat Patel
Chairman & Whole Time Director
DIN: 00243783