

YES BANK

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

3 June, 2014

To,
The General Manager
Department of Corporate Services - Listing
Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400 001

To,
The Vice President, Listing Department
**The National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Fax No. 022-2272 2037/ 39/ 41/ 61

Fax No. 022-2659 8237/ 38/ 47/ 48

Dear Sir/Madam,

Re: Qualified Institutions Placement of equity shares of face value Rs. 10 each (the "Equity Shares") by YES Bank Limited (the "Company") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

1. This is to inform you that in respect of the QIP, the Capital Raising Committee of the Bank on June 3, 2014 has *inter alia*, passed the following resolutions:

- (i) declaring the closure of the QIP today i.e. June 3, 2014;
 - (ii) determining and approving the issue price of Rs. 550.00 per Equity Share, which is at a discount of Rs. 0.04 per Equity Share on the Floor Price of Rs. 550.04 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
 - (iii) approving and adopting the placement document dated June 3, 2014, in connection with the QIP (the "Placement Document").
2. In relation to the QIP, we have filed the placement document dated June 3, 2014 with your office on June 3, 2014.
3. The QIP had opened on May 29, 2014 and the same was intimated to you vide our letter dated May 29, 2014.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Sincerely,



SMS "Help" space <CUST ID>
to +91 92233 90909



YES TOUCH PhoneBanking Number:
1800 2000 (Toll Free for Mobile & Landlines in India) +91 22 30993600 (When calling from Outside India)
Toll Free number from **USA / Canada:** 1877 659 8044 **UK:** 808 178 5133 **UAE:** 8000 3570 3089



Email us at
yes touch@yesbank.in

Corporate & Registered Office: Nehru Centre, 9th floor, Discovery of India, Dr. A. B. Road, Worli, Mumbai - 400 018, India. www.yesbank.in

Juhu Branch: Duru Kripa, Plot No: 3, Nutan Laxmi CHS Ltd, J.V.P.D Scheme, Road No 10, Juhu Vile Parle(W), 400 049

CIN : E010001000001 01A20A012

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For YES Bank Limited

Authorized Signatory

Jaideep Iyer

Group President - Financial Management



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