

BY FAX/ HAND DELIVERY

April 1, 2014

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Kind Attn: Mr K. Hari, AVP - Listing Department

Dear Sir,

Sub: YES Bank Limited raises USD 500 million in longer tenure FCY loan and FCNR funds in FY 2013-14

Apropos to the above subject, we enclose herewith press release which is self explanatory.

Kindly take note of the above.

Thanking you,

For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary



CIN:- L65190MH2003PLC143249

YES BANK Limited, Indiabulls Finance Centre, Tower 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai- 400 013, India

Tel: +91(22) 3366 9000 Fax : +91(22) 2421 4500

Regd. & Corporate Office: Nehru Centre, 9th Floor, Discovery of India, Dr. A. B. Road, Worli, Mumbai 400 018, India.

Tel: +91(22) 6669 9000/2490 0650 Fax: +91(22) 2490 0314 Website: www.yesbank.in

YES BANK raises USD 500 million in longer tenure FCY loan and FCNR funds in FY 2013-14

Mumbai, March 31, 2014: YES BANK, India's fourth largest private sector Bank, has recently raised additional USD 34 million from DEG, through a long term senior loan agreement for a tenor of 6 years.

This loan arrangement follows YES BANK raising dual tranche USD 150 million from IFC, Washington, a member of the World Bank Group, for tenor of 2 and 7 years, in December 2013. YES BANK was the first institution globally to receive funding through IFC's Managed Co-Lending Portfolio Program and the first Indian bank to raise loan under IFC's A/B loan facility.

By utilising the liberalised regulations of the RBI in raising the FCY borrowings limit from 50% to 100% of Tier I capital and the concessional FCNR (B) deposit swap window, YES BANK has closed the Financial Year 2013-14 with USD 500 million raised in longer term FCY loan and FCNR funds. The loan facilities are being used by YES BANK to scale up its general corporate lending and small and medium enterprise loan portfolios.

The Multi-currency dual tenor tranche FCY syndicated loan of USD 180 million/EUR 58 million raised by YES BANK, during the FY 2013-2014, was also recognised as the "Financial Institutions Syndicated Deal of the Year 2013" by the Asia Pacific Loan Market Association (APLMA) for the second consecutive year.

On the closure of this landmark year for YES BANK, Mr. Rana Kapoor, Managing Director & CEO, YES BANK, said, "We are pleased to receive the prestigious APLMA award for the second year running. Recognitions by such reputed international organizations reinforce the significant trust & commitment reposed by global institutions in our unique financial and business model. We are pleased that by utilizing the liberalized borrowing regulations of the RBI, we have raised USD 500 million in longer tenure FCY loan and FCNR funds in FY2013-14".

About YES BANK LIMITED

YES BANK, India's fourth largest private sector Bank, is the outcome of the professional & entrepreneurial commitment of its Founder Rana Kapoor and his top management team, to establish a high quality, customer centric, service driven, private Indian Bank catering to the Future Businesses of India. YES BANK has adopted international best practices, the highest standards of service quality and operational excellence, and offers comprehensive banking and financial solutions to all its valued customers. YES BANK has a knowledge driven approach to banking, and a superior customer experience for its retail, corporate and emerging corporate banking clients. YES BANK is steadily evolving as the Professionals' Bank of India with the vision of "Building the Best Quality Bank of the World in India by 2020".

For further information, please contact:

YES BANK
Jitesh Patel
Ph.: +91 9820813570
Email: jitesh.patel@yesbank.in

Perfect Relations
Anil Mathew
Ph: +91 9820480317
Email: amathew@perfectrelations.com

