February 9, 2015

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.

Kind Attn: Mr Hari K, VP – Listing Agreement

Dear Sir,

SUB: Intimation of allotment of Shares

We hereby inform that the Bank has allotted 1,32,615 (One Lakh Thirty Two Thousand Six Hundred and Fifteen) equity shares of face value of ₹ 10/- each on February 9, 2015 under the Joining Employee Stock Option Plan–II (JESOP-II), Joining Employee Stock Option Plan–III (JESOP-III), YBL ESOP and YBL JESOP V/PESOP-II. The paid up share capital of the Bank has accordingly been increased from ₹ 4,17,54,55,940 consisting of 41,75,45,594 equity shares of ₹ 10/- each to ₹ 4,17,67,82,090 consisting of 41,76,78,209 equity shares of ₹ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary