भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

27.07.2020

CC/S&B/SD/ 139

Dear Sir,

DISCLOSURE PURSUANT TO REGULATION 29 (1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

In terms of the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"), we advise that there is change in the percentage shareholding of the Bank in YES BANK Limited by more than 2% consequent to Further Public Offering by YES Bank Limited.

2. The requisite disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

We request you to kindly take the same on your records.

Yours faithfully,

(Shima Devi)
Chief Manager - Company Secretary

शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
कॉर्पोरेट केन्द्र / CORPORATE CENTRE

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	YES Bank Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	State Bank of India		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6,05,00,00,000	48.21%	48.21%
Total (a+b+c)	6,05,00,00,000	48.21%	48.21%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired ~~d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)~~	1,46,66,66,000		
Total (a+b+c)	1,46,66,66,000		
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition ~~d) Shares in the nature of encumbrance~~	7,51,66,66,000	30.00%	30.00%



~~(pledge/ lien/ non-disposal undertaking/ others)~~			
Total (a+b+c)	7,51,66,66,000	30.00%	30.00%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition pursuant to further public offering by TC.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
8. date of receipt of intimation of allotment of shares	July 24, 2020		
9. Equity share capital / total voting capital of the TC before the said acquisition	12,550,472,231 equity shares of face value INR 2 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	25,054,905,981 equity shares of face value INR 2 each, pursuant to completion of the FPO.		
11. Total diluted share/voting capital of the TC after the said acquisition	25,054,905,981 equity shares of face value INR 2 each, pursuant to completion of the FPO.		

Place: Mumbai
Date: 27.07.2020

