YBL/CS/2026-27/75

August 12, 2026

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir/Madam,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is with reference to our intimation dated June 3, 2025, wherein it was informed that the Board of Directors of YES Bank Limited (the "**Bank**") at its meeting held on June 3, 2025, *inter alia* had approved raising of funds by way of issuance of eligible debt securities, subject to approval of the members of the Bank.

Further, we refer to our intimation dated August 22, 2025, wherein we had informed that all the resolutions as set out in the Notice convening the 21st Annual General Meeting (AGM), which *inter alia* included borrowings / raising of funds by way of issuance of eligible debt securities have been passed by the Shareholders with the required majority at the AGM held on August 21, 2025.

Accordingly, the Bank has necessary approvals for borrowing / raising funds in Indian / foreign currency by issue of eligible debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time, convertible debentures, convertible preference shares or foreign currency convertible / exchangeable bonds, and including securities to be issued from its offshore branches and/or the IBU situated at the GIFT City IFSC in accordance with the applicable regulations issued by RBI and other regulatory authorities from time to time) up to INR 8,500 Crores (Rupees Eight Thousand and Five Hundred Crores Only) by the Bank, in one or more tranches and/or series, in domestic and /or overseas market on private placement basis from time to time.

We now wish to inform you that pursuant to the powers delegated by the Board of Directors of the Bank, the Capital Raising Committee of the Board of Directors ("**Committee**") of the Bank, at its meeting held on August 12, 2026, has approved the establishment of a Medium Term Note Programme ("**MTN Programme**") and the subsequent issuance of medium term notes by the Bank under the MTN Programme from time to time, in accordance with Regulation S of the U.S. Securities Act of 1933, as amended, and other applicable laws, within the limits permitted by regulatory authorities. Further, the Committee has approved the issuance of the offering circular in relation to the MTN Programme.

The weblink of BSE Limited and National Stock Exchange of India Limited providing the above information is being hosted on the Bank's website www.yes.bank.in pursuant to Listing Regulations, as amended.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

SANJAY MADHAV ABHYANKAR

Digitally signed by SANJAY MADHAV ABHYANKAR
Date: 2026.08.12 22:04:34 +05'30'

Sanjay Abhyankar
Company Secretary