

YBL/CS/2019-20/124

December 3, 2019

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir / Madam,

Sub.: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

In terms of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"), we would like to inform you that today, YES BANK Limited ("the Bank") has sold 13,77,000 equity shares having nominal value of Rs.10/- each constituting 5.49% of the paid-up share capital of One Point One Solutions Limited ('OPOS') as at September 30, 2019, resulting into a change in holding of the Bank by more than 2% of the total shareholding of OPOS.

The requisite disclosure in terms of Regulation 29(2) of the SEBI Regulations is enclosed.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**


Shivanand R. Shettigar
Group Company Secretary

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	One Point One Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YES Bank Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	13,77,000	5.49%	5.49%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	13,77,000	5.49%	5.49%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	13,77,000	5.49%	5.49%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
Total (a+b+c)	13,77,000	5.49%	5.49%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13,77,000 Equity Shares have been sold December 3, 2019		
Equity share capital / total voting capital of the TC before the said sale	2,50,74,750 Equity Shares of face value of Rs. 10/- each aggregating to Rs. 25,07,47,500		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,50,74,750 Equity Shares of face value of Rs. 10/- each aggregating to Rs. 25,07,47,500		
Total diluted share/voting capital of the TC after the said acquisition	2,50,74,750 Equity Shares of face value of Rs. 10/- each aggregating to Rs. 25,07,47,500		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 31 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Seller/ Authorised Signatory

Place: Mumbai

Date: December 3, 2019