May 8, 2014

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.

Kind Attn: Mr Hari K, VP – Listing Agreement

Dear Sir,

SUB: Intimation of allotment of Shares

The Exchange is hereby informed that the Bank has allotted 1,71,250 (One Lac Seventy One Thousand Two Hundred and Fifty)equity shares of face value of ₹ 10/- each on May 7, 2014 under the Joining Employee Stock Option Plan-II (JESOP-II), YBL ESOP and YBL JESOP V/PESOP-II. The paid up share capital of the Bank has accordingly been increased from 36,07,43,951 equity shares of ₹ 10/- each to 36,09,15,201 equity shares of ₹ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar
Group Executive Vice President & Company Secretary