May 12, 2015

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.

Kind Attn: Mr. Avinash Kharkar, AVP – Listing Compliance

Dear Sir,

SUB: Intimation of allotment of Shares

We hereby inform that the Bank has allotted 44,197 (Forty Four Thousand One Hundred and Ninety Seven) equity shares of face value of ₹ 10/- each on May 12, 2015 under the YBL ESOP and YBL JESOP V/PESOP-II. The paid up share capital of the Bank has accordingly been increased from ₹ 4,17,99,63,920 consisting of 41,79,96,392 equity shares of ₹ 10/- each to ₹ 4,18,04,05,890 consisting of 41,80,40,589 equity shares of ₹ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary