April 4, 2018

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir / Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure, in the prescribed format, pursuant to the provisions of the Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2018 *(Annexure-1)*.

We request you to kindly take this in your record.

Thanking you,

Yours faithfully,

Rana Kapoor

Yes Capital (India) Pvt. Ltd.

Director / Authorised Signatory

For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.

Director / Authorised Signatory

For Morgan Credits Private Limited

Encl.: as above

Cc: The Company Secretary
YES Bank Limited,
9th Floor, Nehru Centre,
Discovery of India,
Dr. A. B. Road,
Worli, Mumbai – 400 018

Annexure-1

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

Sr. No.	Particulars	Details		
1	Name of Target company (TC)	**YES BANK LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**National Stock Exchange of India Limited & BSE Limited**		
3.	Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, Warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of Promoter(s), member of the promoter group and PAC with him.	**List attached as Annexure A**		
4.	Particulars of the shareholding of persons(s) mentioned at (3) above As of March 31, 2018, holding of:	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
	a) Shares	24,58,75,000	10.68	10.68
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in TC	-	-	-
	Total	**24,58,75,000**	**10.68**	**10.68**

Rana Kapoor **Yes Capital (India) Pvt. Ltd.**

Director / Authorised Signatory

For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.

Director / Authorised Signatory

For Morgan Credits Private Limited

Place: Mumbai
Date: April 4, 2018

Part – B

Name of the Target Company: YES Bank Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	Rana Kapoor	YES - Promoter	AHIPK0411A
2	Yes Capital (India) Private Limited	YES - Promoter Group	AABCD8400H
3	Morgan Credits Private Limited	YES - Promoter Group	AADCM6735E

Rana Kapoor

Yes Capital (India) Pvt. Ltd.

Director / Authorised Signatory

For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.

Director / Authorised Signatory

For Morgan Credits Private Limited

Place: Mumbai
Date: April 4, 2018

Annexure "A"

Name(s) of the Promoter(s), member of Promoter Group and PAC with him as on March 31, 2018			
Sl. No.	**Name of the party**	**No. of shares held**	% w.r.t. total share / voting capital wherever applicable
Promoter			
1	Rana Kapoor	10,00,00,000	4.34
Member of Promoter Group			
2	Yes Capital (India) Private Limited	7,56,25,000	3.29
3	Morgan Credits Private Limited	7,02,50,000	3.05
	Total	**24,58,75,000**	**10.68**

Rana Kapoor

Yes Capital (India) Pvt. Ltd.

Director / Authorised Signatory

For Yes Capital (India) Private Limited

Morgan Credits Pvt. Ltd.

Director / Authorised Signatory

For Morgan Credits Private Limited

Place: Mumbai
Date: April 4, 2018