December 15, 2016

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP –
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: Prior-intimation regarding issue of Non-Convertible Securities - Regulation 50(2) and Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds *(including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time)* upto ₹ 10,000 Crores (Rupees Ten Thousand Crores Only) by the Bank, in one or more tranches on private placement basis from time to time.

Accordingly, pursuant to Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee (CRC) of the Board would consider the proposal to raise funds by issuing debt securities on private placement basis, including the terms of the issue, as under:

Sr. No.	Nature of the debt securities	Date of consideration of proposal by CRC
1	BASEL III- Tier 1 Bonds	On or after December 20, 2016
2	Green Infra Bonds	On or after December 23, 2016

Kindly take note of the above.

Thanking you,
For **YES BANK LIMITED**

YES BANK LTD. MUMBAI

Shivanand R. Shettigar
Company Secretary