

Date: September 18, 2025

YES Bank Limited

Having its registered office at:
YES BANK House,
Off Western Express Highway,
Santacruz East,
Mumbai-400055

BSE Limited

Listing Department
1st Floor, New Trading Ring
Rotunda Building
P.J. Tower
Dalal Street, Fort
Mumbai – 400 001

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached the disclosure under Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares of Yes Bank Limited.

Yours faithfully,
For and on behalf of Sumitomo Mitsui Banking Corporation



Name: Mr. Norimitsu Kobayashi

Designation: Executive Officer and Head of Business Development

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	YES Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Sumitomo Mitsui Banking Corporation		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

Details of acquisition:			
a) Shares carrying voting rights acquired	6,271,235,194	20%	19.75%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	6,271,235,194	20%	19.75%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,271,235,194	20%	19.75%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,271,235,194	20%	19.75%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off-market sale		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable. The securities being acquired are equity shares of the Target Company.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 17, 2025
Equity share capital / total voting capital of the TC before the said acquisition	INR 62,73,12,46,928 comprising 31,36,56,23,464 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.
Equity share capital/ total voting capital of the TC after the said acquisition	INR 62,73,12,46,928 comprising 31,36,56,23,464 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.
Total diluted share/voting capital of the TC after the said acquisition	INR 63,50,61,43,810 comprising 31,75,30,71,905 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.

Part-B***

Name of the Target Company: YES Bank Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
(i) Acquirer- Sumitomo Mitsui Banking Corporation (ii) PAC – NA	No	(i)

Signature of the acquirer / Authorised Signatory



Place: Tokyo, Japan

Date: September 18, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as on June 30, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the Outstanding convertible securities/ESOP Grants/warrants into equity shares/ of the TC *(as on June 30, 2025 reported by the TC in the latest shareholding pattern filed with the Stock Exchanges)*.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.