CIN NO: L63040DL2005PLC463461

November 12, 2026

Listing Manager, **National Stock Exchange of India Limited** **Exchange Plaza, C-1 Block G** **Bandra Kurla Complex, Bandra (E)** **Mumbai – 400051, India** **Symbol: YATRA** **ISIN No.: INE0JR601024**	**Manager - CRD** **BSE Limited** **Phiroze Jeejeebhoy Towers** **Dalal Street,** **Mumbai – 400001, India** **Scrip Code: 543992** **ISIN No.: INE0JR601024**

Sub: Intimation – Press Release in connection with the un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Press Release in connection with the un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

The above will also be made available on the website of the Company at www.yatra.com.

This is for your information and records.

Thanking You,
Yours sincerely,

For Yatra Online Limited

JYOTI CHAWLA

Jyoti Chawla
Company Secretary and Compliance Officer
M. No.: A20392

Encl.: As above

Media Release

YATRA ONLINE REPORTS GROSS BOOKING OF INR 42,661 MN, REVENUE OF INR 4,015 MN AND ADJUSTED EBITDA OF INR 301 MN FOR H1-FY27

November 12, 2026: Yatra Online Limited. {BSE: 543992 & NSE: YATRA}, India's largest corporate travel services provider and the one of the largest online travel company in India among key OTA players announces its results for the second quarter and first half of the financial year 2026-27.

Q2-FY27 Consolidated Financial Performance:

Revenue **INR 2,136 Mn** *YoY Growth: (39.1)%*	**Gross Margin (RLSC)** **INR 1,255 Mn** *YoY Growth: (0.2)%*	**Adjusted EBITDA*** **INR 150 Mn** *YoY Growth: (41.2)%*	**EBITDA*** **INR 132 Mn** *YoY Growth: (47.0)%*	**EBITDA Margin**** **10.48%**	**Net Loss** **INR 7 Mn** *YoY Growth: (105.2) %*

H1-FY27 Consolidated Financial Performance:

Revenue **INR 4,015 Mn** *YoY Growth: (28.4)%*	**Gross Margin (RLSC)** **INR 2,482 Mn** *YoY Growth: 2.8%*	**Adjusted EBITDA*** **INR 301 Mn** *YoY Growth: (40.3)%*	**EBITDA*** **INR 263 Mn** *YoY Growth: (46.3)%*	**EBITDA Margin**** **10.60%**	**Net Loss** **INR 4 Mn** *YoY Growth: (101.3) %*

*Adj. EBITDA and EBITDA includes other income of INR 14 Mn for Q2'27 and INR 21 Mn for H1'27

**EBITDA as a percentage of RLSC (Gross Margin)

Q2/H1-FY27 Business Highlights

Resilient underlying business performance despite industry headwinds: Gross bookings grew 6% YoY and 3% QoQ to INR 21,655 Mn in Q2-FY27. While revenue from operations declined YoY to INR 2,136 Mn, primarily reflecting lower MICE volumes, gross margin (Revenue Less Service Costs) remained broadly stable YoY at INR 1,255 Mn, supported by growth and improved monetisation across the core Air and Hotel businesses.

Adjusted EBITDA stood at INR 150 Mn, broadly flat QoQ, compared with INR 255 Mn in Q2-FY26.

- Strong H1 performance in gross bookings: Gross bookings increased 11% YoY to INR 42,661 Mn in H1-FY27, with gross margin (RLSC) growing 2.8% YoY to INR 2,482 Mn.
- Corporate Travel continues to drive growth: Corporate gross bookings increased 18% YoY and 10% QoQ. The company added 54 new corporate customers during the quarter, representing estimated annual billable potential of INR 2,035 Mn, while 54% of existing corporate customers increased their spending.
- Increasing share of corporate customer spending: Personal travel bookings by corporate employees grew 36% YoY, reflecting continued success in cross-selling and deepening engagement with the existing corporate customer base.

Media Release

- Air business outperforms the broader aviation market: Gross Air Bookings grew 15% YoY to INR 17,006 Mn, while passenger volumes declined approximately 2%, significantly outperforming the 6% contraction in domestic aviation passenger traffic.
- Air gross margin increased 29% YoY to INR 757 Mn, supported by improved supplier commercials, stronger revenue realization and an improving business mix.
- Standalone Hotels maintains healthy growth: Gross bookings increased 20% YoY, supported by stronger customer engagement, expanding hotel supply relationships and continued improvements in inventory depth and distribution.
- MICE shows encouraging sequential recovery, bookings recovered 37% QoQ, reflecting early signs of improvement following a temporary shift towards smaller corporate group programmes.

Management Comments:

Commenting on the results, Chief Executive Officer, Mr. Siddhartha Gupta stated:

"Despite a challenging operating environment, our core Air, Hotel and Corporate Travel businesses continued to demonstrate resilience, outperforming the broader market and strengthening our competitive position. Our year-on-year profitability was impacted primarily by MICE, which faced an exceptionally strong comparable quarter last year and a tactical shift towards smaller corporate group programmes amid prevailing uncertainty. The sequential recovery in MICE and improving order book are encouraging early signs of normalisation. We continue to make progress on our strategic priorities, including expanding into the SME and mid-market segments through Travel Pro, strengthening our expense management offering through RECAP, expanding hotel supply and leveraging AI-led automation. These initiatives are helping us broaden our addressable market and build a more scalable business, positioning us for sustainable growth and improved profitability over the medium term."

Financial Statements:

Results for the quarter ended September 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website https://investors.yatra.com/Investor-Relations-India

Quarterly Conference Call:

The earnings conference call will be held on Friday, November 13, 2026 at 11:30 AM (IST) to discuss the Financial Results and performance of the company for the quarter ended September 30, 2026. The earnings conference call will be accessible from all networks and countries through: Diamond Pass Link Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at https://investors.yatra.com/Investor-Relations-India

Safe Harbor Statement:

This press release may contain forward-looking statements relating to the business, financial performance, strategy and results of the Company and/or the industry in which it operates that involve risks and uncertainties. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, generally identified by the words "aim", "anticipate", "believe", "expect", "estimate", "intend", "likely to", "objective", "plan", "project", "propose", "will", "will continue", "seek to", "will pursue" or other words or phrases of similar import. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result

of a number of risks, uncertainties and assumptions. Although the Company believes that such forward looking statements are based on reasonable assumptions, forward looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Company nor its affiliates or advisors or representatives nor any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors, nor do any such persons or entities accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the forecast developments. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. It can give no assurance that such expectations will be met. Representative examples of factors that could affect the accuracy of forward-looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, and international and domestic events having a bearing on the Company's business, and such other factors beyond control of the Company.

About Yatra Online Limited:

Yatra Online Limited (BSE: 543992, NSE: YATRA) is India's Largest Corporate Travel services provider and one of India's leading consumer travel companies. Through the website, www.yatra.com, mobile applications, Corporate SaaS platform, and other associated platforms, leisure and business travelers can explore, research, compare prices and book a wide range of services. which include domestic and international air ticketing, hotel bookings. homestays, holiday packages, bus ticketing, rail ticketing. activities and ancillary services catering to the travel needs. Experience of being a NASDAQ listed company and managing public shareholders. Experienced management team and strong corporate governance comprising industry executives with deep roots in the travel industry with 90+ years of accumulated experience.

Contact Information:

Yatra Investor Relations Yatra Online Limited Email: investors@yatra.com	**Investor Relations Representative:** Mr. Anuj Sonpal Valorem Advisors Tel: +91-22-3507-5100 Email: yatra@valoremadvisors.com