

YH/SE/15/2026-27
May 25, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Press Release

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Financial Results of the Company for Q4 FY26.

The above Press Release will also be made available on the Company's website:
<https://www.yatharthhospitals.com/investors/corporate-announcements>

This is for your kind information and records.

Thanking You

Your faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office

Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301
Tel: 0120-6811236 | Email: cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals

- 📍 Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- 📍 Sector-01, Greater Noida West, Uttar Pradesh-201306
- 📍 Sector-110, Noida, Uttar Pradesh-201304
- 📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- 📍 Sector-88, Faridabad, Haryana-121002
- 📍 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- 📍 Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001

Yatharth Hospitals delivers industry leading performance, with 47% YoY growth

Continues expansion momentum across NCR, with an upcoming 250-bedded hospital in Gurugram

Noida, May 25, 2026: Yatharth Hospital and Trauma Care Services Ltd (“the Company”) (NSE: YATHARTH, BSE:543950), a leading private super speciality hospital chains in North India, today announced its financial results today for the quarter ending March 31, 2026.

Financial Snapshot

Particulars (Rs Mn)	Q4FY26	Q4FY25	YoY (%)	Q3FY26	QoQ (%)	FY26	FY25	YoY (%)
Revenue	3,416	2,330	47%	3,214	6%	12,072	8,856	36%
EBITDA	799	583	37%	751	6%	2,921	2,254	30%
EBITDA Margin	23.4%	25.0%	(161)bps	23.4%	1 bps	24.2%	25.4%	(125)bps
Profit After Tax	447	387	15%	431	4%	1,703	1,306	30%

Key Highlights

- Operating Revenue reaches a record high to Rs 3,416 mn during the quarter, up 47% YoY**
 - ✓ Strong traction across newer hospitals in Greater Faridabad, Faridabad Sector-20, New Delhi, and Agra, contributing Rs 753 mn in revenues (22% of Group’s revenues)
 - ✓ Existing hospitals maintained strong momentum, with 29% YoY growth
- Group ARPOB increased to Rs 33,283, up 5% YoY, with increasing share of high-value specialities**
 - ✓ Noida Extension and Greater Noida reported strong ARPOB of Rs 47.8k (+23% YoY) and Rs 40.3k (+15% YoY), respectively
 - ✓ New hospitals demonstrating encouraging ARPOBs, New Delhi at ~Rs 40k and Faridabad Sector-20 at ~Rs 38k, with 100% share from cash and TPA patients
 - ✓ Recently acquired Gurugram facility provides an ARPOB potential of Rs 50k+
 - Increasing mix of newer hospitals, to elevate Group ARPOB in the coming years
- EBITDA stood at record Rs 799 mn, up 37% YoY**
 - ✓ EBITDA Margin (adjusted for ramp up-losses) stood at 30.4% during Q4
 - ✓ Existing hospitals continue to demonstrate strong profitability improvement, driven by operating leverage and improving mix
 - ✓ Agra hospital remained EBITDA positive (>15%) in Q4
- PAT stood at Rs 447 mn, up by 15% YoY**
 - ✓ PAT (adjusted for ramp-up losses) grew 23.3% YoY

- **Group continues to maintain a strong balance sheet with disciplined capital allocation**
 - ✓ Operating Cash Flows stood at Rs 2,866 mn, with 98% Cash Conversion Ratio during FY26
 - ✓ Debtor days reduced to 112 days, compared to 125 days in the previous year
- **Recently acquired Gurugram facility is expected to commence operations at the beginning of the next fiscal year, strengthening Group’s presence in the NCR region**

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are pleased to report a strong close to FY26, with Q4 delivering an industry-leading performance. The quarter and indeed the full year reflects our capabilities in not only acquiring newer hospitals, but also in integrating, scaling, and turning these assets into profitability. Our newer hospitals at Model Town (New Delhi), Faridabad Sector-20, and Agra have demonstrated a rapid scale-up, contributing meaningfully to the Group’s revenues within a short span of operations. The successful integration of the Agra facility has further strengthened our regional presence, while the Group’s entry into Gurugram with a 250-bed ultra-modern, high-end hospital enhances our positioning within the NCR market.”

Earnings Conference Call

Tuesday, May 26, 2026 at 11:00 am IST

Following the announcement of Q4 & FY2026 results on May 25, 2026, the management of Yatharth Hospitals will host a conference call on May 26, 2026 at 11:00 am IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1342 +91 22 7115 8243
International Toll-Free Numbers	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for delivering high-quality medical care through a network of state-of-the-art super-speciality hospitals. The Group operates a robust network across key regions including Noida, Greater Noida, Noida Extension, Greater Faridabad, New Delhi, Gurugram and Jhansi-Orchha in Madhya Pradesh, with a growing presence in Agra. With over 2,500 beds across its expanding hospital network and an overall announced capacity of ~3,250 beds, Yatharth Hospitals has consistently strengthened its footprint through a combination of organic growth and strategic acquisitions, reinforcing its position as a fast-growing healthcare platform in North India.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

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Corporate Office

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