

YH/SE/72/2025-26
December 17, 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Newspaper Advertisement for Notice of Postal Ballot and E-voting Information

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the copies of newspaper advertisement published in Financial Express (English) and Jansatta (Hindi) on December 17, 2025 regarding Notice of Postal Ballot and information relating to e-voting.

The said Postal Ballot notice may also be accessed on the website of the company at <https://www.yatharthhospitals.com/investors>

This is for your kind information and records.

Thanking You

Yours Faithfully,
For Yatharth Hospital & Trauma Care Services Limited

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office

HO-01, Sector-01, Greater Noida West-201306
Tel: 0120-6811236 | Email: cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals

- 📍 Sector-110, Noida, Uttar Pradesh-201304
- 📍 Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- 📍 Sector-01, Greater Noida West, Uttar Pradesh-201306
- 📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- 📍 Sector-88, Faridabad, Haryana-121002
- 📍 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- 📍 Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001

PUBLIC NOTICE
Hindustan Unilever Limited
Registered Office: Hindustan Unilever House, B. D. Sawant Marg Chakala, Andheri East, Mumbai, Maharashtra, India, 400099
TO WHOMSOEVER IT MAY CONCERN
NOTICE is hereby given that the certificate[s] for the under mentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s].

Name of the holder (and Jt. holder[s] if any)	Folio No[s]	Face Value [₹]	Certificate Number[s]	Distinctive Number[s]	No. of Shares
			Start	End	
Sharan Moreswar Kataria	HLL1953 903	1/-	5109730	100862611	1500

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificate[s].
Any person who has any claim in respect of the said share certificate[s] should lodge such claim with the Company or its Registrar and Transfer Agents: KFin Technologies Limited, Selenium Building, Tower B, Plot No 31 & 32, Gachibowli, Financial District, Nanakramguda, Sanjivnagar, Hyderabad, Telangana - 500032. TEL: 1800 309 4001 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue with the Duplicate Share Certificate[s].
Place: Mumbai
Date: 17 December 2025
Meena Sharan Kataria (Claimant)

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF METALIND PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	METALIND PRIVATE LIMITED
2. Date of incorporation of corporate debtor	30th September 1959
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Patna
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U28999BR1959PTC045826
5. Address of the registered office and principal office (if any) of corporate debtor	H. No. 222 Ward No. 4, Krishna Nagar, Dumra, Bihar, India - 843302
6. Insolvency commencement date in respect of corporate debtor	12th December 2025 (Date of Order by Hon'ble NCLT Kolkata Bench) 15th December 2025 (Date of receipt of the order by IRP) - Since the order was received by the IRP on 15 December 2025, the Insolvency Commencement Date (ICD) shall be considered from 15 December 2025 and not from 12 December 2025.
7. Estimated date of closure of insolvency resolution process	13th June 2026 (180 days from 15th December 2025)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name : Jaishree Kannan Registration No. : IBBI/PA-002/IP-NO1214/2022-2023/14076
9. Address and e-mail of the interim resolution professional, as registered with the Board	2nd Floor, Flat No. 7, Vinayaka Apartments, 25 Karunamoyee Ghat Road, Haridevpur (Tollygunge area), Kolkata - 700082, West Bengal Email : caljaishree@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional.	2nd Floor, Flat No. 7, Vinayaka Apartments, 25 Karunamoyee Ghat Road, Haridevpur (Tollygunge area), Kolkata - 700082, West Bengal Email : crip.metalind@gmail.com
11. Last date for submission of claims	29th December 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at :	Web link: https://bbi.gov.in/en/home/downloads Physical Address : Not applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a Corporate Insolvency Resolution Process of the Metalind Private Limited on 12th December 2025, vide Order No. : C.P. (IB) No. 166/KB/2025 (Date of receipt of Order by Interim Resolution Professional on 15th December 2025).
The creditors of Metalind Private Limited., are hereby called upon to submit their claims with proof on or before 29th December 2025 to the interim resolution professional at the address mentioned against entry No. 10.
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.
A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class (not in present case) in Form CA. Submission of false or misleading proofs of claim shall attract penalties.
Sd/-
CMA Jaishree Kannan
Interim Resolution Professional
Metalind Private Limited
Date : 17.12.2025
Place : Kolkata
IBBI Reg No. : IBBI/PA-002/IP-NO1214/2022-2023/14076
Authorization for Assignment is valid till 30th June 2026

YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED
Registered Office: JA 108 DLF Tower A, Jasola District Centre South Delhi DL 110025
Corporate Office: Sovereign Capital Gate, FC 12, Sector 16A, Noida, Uttar Pradesh, India, 201301
CIN: L85110DL2008PLC174706
Email: cs@yatharthhospitals.com **Ph:** +91 1206811236
Website: www.yatharthhospitals.com

NOTICE OF POSTAL BALLOT
Dear Member(s),
NOTICE is hereby given that company is seeking approval of its members by way of Special Resolution for the appointment of Mr. Ramesh Krishnan (DIN 06753052) as a Non-Executive Independent Director for a term of five years, commencing from November 5, 2025 to November 4, 2030 as approved by the board of Directors of the company on November 05, 2025 based on the recommendation of the Nomination and Remuneration Committee.
The Postal Ballot Notice is also available on the Company's website https://www.yatharthhospitals.com/investors, websites of the Stock Exchanges where the Equity Shares of the Company are listed i.e. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and on the website of CDSL https://www.evotingindia.com/
In compliance with the Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subseq. circulars issued in this regard, the latest being 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") the company has sent the postal ballot notice on Tuesday, December 16, 2025 only through electronic mode to those Members whose e-mail addresses are registered with the Compa-ny/Depositories on Friday, December 05, 2025 ("Cut-off date").
The Company has engaged the services of CDSL to provide remote e-voting facility to its members. The remote e-voting period commences from 9:00 a.m. (IST) on Wednesday, December 17, 2025, and ends at 5:00 p.m. (IST) on Thursday, January 15, 2026. The e-voting module should be disabled by CDSL thereafter. Voting rights of the members shall be in the proportion to the shares held by them in the paid-up equity share capital of the company as on cut-off date. The communication for the assent or dissent of the members would take place only through the remote e-voting system. Only those members whose names are recorded in the Register of Members of the company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting. Once the vote on the resolution is cast by the Mem-br, he/she shall not be allowed to change it subsequently.
The Members whose e-mail address is not registered with the Company/RTA/Depositories/DPs, to receive the postal Ballot Notice may register on or before 5:00 p.m (IST) on Tuesday, December 30, 2025 by clicking the link: https://web.in.mps.mtg.com/EmailReg/Email_Register.html and completing the registration process as guided therein.
For details relating to e-voting, please refer to the Postal Ballot Notice. In case of any queries, you may refer the Frequently Asked Questions ("FAQs") for shareholders and e-voting user manual for shareholders available at the download section of https://www.evotingindia.com. For any grievances connected with facility for e-voting, please contact Mr. Rakesh Dahi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Marfatil Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911
The Board of Directors of the company has appointed Mr. Saurav Upadhyay (Membership No. A67860) of M/s USRK & Company, Practicing Company Secretaries, as the Scrutinizer to conduct the Postal Ballot through remote e-voting process in a fair and transparent manner.
The results of the Postal Ballot will be announced on or before 5:00 p.m. (IST) on Sunday, January 18, 2026. The said results along with the Scrutinizer's report would be intimated to BSE Limited and National Stock Ex-change of India Limited, where the Equity Shares of the Company are listed. The results will also be uploaded on the Company's website www.yatharthhospitals.com and on the website of Central Depository Services (India) Limited ("CDSL") https://www.evotingindia.com/.
Registered Office **By Order of the Board of Directors**
JA 108 DLF Tower A, For Yatharth Hospital & Trauma Care Services Limited
Jasola District Centre, Sd/-
South Delhi, DL 110025 **Ritesh Mishra**
Date: 16.12.2025 **Company Secretary & Compliance Officer**
Place: Noida **M. No. A51166**

SWARAJ SUITING LIMITED
CIN: L18101RJ2003PLC018359
F-483 to F-487, RICCO Growth Centre, Hamirgarh, Bhiwara-311025(Rajasthan);
Website: www.swarajsuiting.com; Email ID: cs@swarajsuiting.com; Ph: 9660630663

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING TO BE HELD ON WEDNESDAY 24TH DECEMBER 2025 AT 01:00 THROUGH (VC/OAVM)
The Corrigendum is being issued by Swaraj Suiting Limited with regard to the Notice of the Extra Ordinary General Meeting dated 2nd December 2025, for convening the Extra Ordinary General Meeting ("EGM") of the Members of the Company through Video Conferencing/Other Audio Visual Means (VC/OAVM) facility on the website of the stock exchange i.e., National Stock Exchange of India Limited (NSE) - www.nseindia.com, and on the website of e-voting platform i.e., National Securities Depository Limited (NSDL) - www.evoting.nsdl.com.
This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.
The Notice of EGM has already been advertised/published on 3rd December 2025 in Nafa Nuksan (Hindi Newspaper) and Financial Express (English Newspaper) and circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions.
The remote e-voting facility for the EGM will be available during the following voting period:

Commencement of remote e-Voting	From 9.00 a.m. (IST) on Sunday, 21st December, 2025
End of remote e-Voting	Up to 5.00 p.m. (IST) on Tuesday, 23rd December, 2025

Only a person whose name is recorded as on the cut-off date, i.e. Wednesday, 17th December, 2025, in the register of members / register of beneficial owners maintained by the depositories, shall be entitled to avail the facility of remote e-voting during the voting period or at the EGM.
All information and instructions comprising manner of voting, including voting remotely by members holding share in dematerialised mode, physical mode and for members who have not registered their email address has been provided in the Notice of the EGM.
By order of the Board of Directors
For SWARAJ SUITING LIMITED
Sd/
Rahul Kumar Verma
Company Secretary & Compliance Officer
Dated: 16-12-2025
Place: Bhiwara

KAJARIA CERAMICS LIMITED
[CIN: L26924HR1985PLC056150]
Registered Office: SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Village Sikanderpur Ghosi, Gurgaon, Haryana-122001, Phone +91-124-4081281
Corporate Office: J-1/ B-1 (Extn.), Mohan Co-operative Industrial Estate, Mathura Road, New Delhi- 110044
Phone: +91-11-26946409, **Fax:** +91-11-26946407
Website: www.kajariaceramics.com **E-mail:** investors@kajariaceramics.com

RESULTS OF POSTAL BALLOT
Results of voting conducted through Postal Ballot on the Special Resolution for the business set out in the Notice of Postal Ballot dated October 16, 2025, under Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, the Circulars issued by the Ministry of Corporate Affairs with respect to the Postal Ballot and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are given below:

PARTICULARS	VOTING DETAILS		
Item(s) of Notice of Postal Ballot dated October 16, 2025	To approve re-designation and appointment of Mr. Ashok Kajaria (DIN: 00273877) as the Chairman of the Company	To approve re-designation and appointment of Mr. Chetan Kajaria (DIN: 00273928) as the Vice Chairman of the Company	To approve re-designation and appointment of Mr. Rishi Kajaria (DIN: 00228455) as the Managing Director of the Company
Type of Resolution	Special Resolution	Special Resolution	Special Resolution
Total voting	126346687	126346681	126346681
Less: Invalid voting	0	0	0
Valid voting	126346687	126346681	126346681
Votes in favour of the Resolution	126039179	126292496	126295024
Votes against the Resolution	307508	54185	51657
Percentage of Votes in favour of Resolution	99.76%	99.96%	99.96%

The above results are as per the Scrutinizer's Report dated December 16, 2025. On the basis of this Report, the Special Resolution(s) set out in the said Notice of Postal Ballot are declared as passed with the requisite majority.

For Kajaria Ceramics Limited
Ram Chandra Rawat
COO (A&T) & Company Secretary

electronics bazaar.com
GNG ELECTRONICS LIMITED
(Formerly known as GNG Electronics Private Limited)
Registered and Corporate Office: Unit No. 415, Hubtown Solaris, N.S. Phadke Marg, Andheri (East), Mumbai - 400069, Maharashtra, India; **Telephone:** +91 22 3123 6588;
E-mail: compliance@electronicsbazaar.com **Website:** www.electronicbazaar.com
Corporate Identity Number: L72900MH2006PLC165194

POSTAL BALLOT NOTICE
Members of **GNG Electronics Limited** (the "Company") are hereby informed that pursuant to Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard-2 (SS-2) issued by the Institute of Company Secretaries of India and pursuant to MCA circulars and other applicable laws and regulations, the Company has completed dispatch of Postal Ballot Notice dated 12th December, 2025 only through electronic mode to the members whose email addresses are registered with the Company/Depositories and whose name is recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 12th December, 2025 being the cut-off date, seeking approval of members on the following resolutions.

Sr. No.	Agenda Item
1	To approve the alignment and ratification of Electronics Bazaar Employees Stock Option Scheme - 2024 as per SEBI (Share Based Employee Benefit and Sweat Equity) Regulations, 2021
2	To approve the extension of grant to the eligible employees of the Subsidiary Company(ies), Associate Company, in India or outside India, Holding Company of the Company under Electronics Bazaar Employees Stock Option Scheme - 2024
3	Approval for material related party transaction(s) with Electronics Bazaar FZC, a Subsidiary of Company under Section 188 of the Companies Act, 2013 and Regulation 23 of the SEBI LODR, 2015
4	Approval for material related party transaction(s) between Electronics Bazaar FZC, a Subsidiary of Company and Bright World Technologies INC, a wholly owned subsidiary of Electronics Bazaar FZC under Section 188 of the Companies Act, 2013 and Regulation 23 of the SEBI LODR, 2015

The Company has engaged Bigshare Services Private Limited ("Bigshare") to provide the remote e-voting facility to its Members for the Postal Ballot. The remote e-voting period will commence on Wednesday, 17th December, 2025 at 9:00 a.m. (IST) and end on Thursday, 15th January, 2026 at 5:00 p.m. (IST). Thereafter, the remote e-voting module will be disabled by Bigshare. Voting rights of members will be in proportion to the shares held by them in the paid-up equity share capital of the Company as on the cut-off date. Communication of assent or dissent of members should be only through the remote e-voting system. Detailed procedures for e-voting has been mentioned in the Notice. Once vote on the resolution is cast by the member, the same cannot be changed.

The Members may also note that the Postal Ballot Notice is also available on the website of the Company at www.electronicbazaar.com, stock exchanges (BSE & NSE) and on the website of Bigshare at vote.bigshareonline.com

The Board of Directors of the Company have appointed M/s. Nishant Bajaj & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the remote e-voting process in fair and transparent manner.

The results of e-voting will be announced on or before Saturday, 17th January, 2026, and will be displayed on the Company's website at www.electronicbazaar.com and will be simultaneously be communicated to the Stock Exchanges.

In case of any queries, you may refer the Frequently Asked Questions ("FAQs") and i-Vote e-Voting module available at vote.bigshareonline.com, under download section of Bigshare or you can contact them (email: ivote@bigshareonline.com or Contact No.: 1800 22 54 22) or contact Ms. Sarita Vishwakarma, Company Secretary & Compliance Officer of the Company at the Registered Office situated at Unit No 415, Hubtown Solaris N.S. Phadke Marg, Andheri (East), Mumbai- 400069, E-mail ID at compliance@electronicsbazaar.com or Contact No.: 022-31236588
The Members are requested to carefully read the instructions contained in the Notice.

Place : Mumbai
Date : 16th December, 2025
For GNG Electronics Limited
Sd/-
Sarita Vishwakarma
Company Secretary & Compliance Officer

BF UTILITIES LIMITED
Regd. Off.: Mundhwa, Pune Cantonment, Pune-411036 CIN : L40108PN2000PLC015323
Tel: 91 7719004777 Email : secretarial@bfutilities.com Website : www.bfutilities.com

Extract of Statement of Unaudited Consolidated Financial Results for the Quarter ended 30 June, 2025.
(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended 30 th June, 2025	Quarter Ended 30 th June, 2024	Year Ended 31 st March, 2025
		Unaudited	Unaudited	Audited
1	Total Income from operations	21,157.13	19,745.36	83,683.90
2	Net Profit / (Loss) for the period (before tax and exceptional items)	13,388.56	10,779.37	46,084.78
3	Net Profit / (Loss) for the period before tax (after exceptional items)	13,388.56	10,779.37	46,084.78
4	Net Profit / (Loss) for the period after tax (after exceptional items)	9,658.96	7,937.01	33,784.74
5	Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	9,659.07	7,939.74	33,709.80
6	Equity Share Capital	1,883.38	1,883.38	1,883.38
7	Other Equity			18,272.04
8	Earning Per Share (of Rs. 5/- each - not annualised)			
Basic:		10.19	9.82	38.89
Diluted:		10.19	9.82	38.89

Note: The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchanges under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Financial Results are available on www.nseindia.com and on the Company website www.bfutilities.com.

For BF Utilities Limited
B S Mtkari
Whole-Time Director
DIN : 03632549
Place : Pune
Date : 16 December, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT
PESHPWA WHEAT LIMITED
Our Company was originally formed as Partnership Firm, under the Partnership Act 1932 ("Partnership Act") in the name and style of "M/s. Peshwa Wheat" pursuant to Deed of Partnership dated September 13, 2017. Thereafter, the Partnership Firm was converted into Public Limited Company under the provisions of Companies Act, 2013 in the name and style "Peshwa Wheat Limited" and a fresh certificate of incorporation dated December 26, 2023, was issued by Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U10799MP2023PLC069079.
Registered Office: 308 The One, A Block RNT Marg, Near Silver Mall, Tukoganj, Indore-452001, Madhya Pradesh.
Website: www.peshwawheat.com; **Email:** info@peshwawheat.com; **Telephone No.:** +91 88788 76796;
Contact Person: Ms. Rituj Jain, Company Secretary and Compliance Officer
PROMOTERS OF OUR COMPANY: RAHAT ALI SAIED, SADAF SAIED, SHEHNAJ, MO. JED AND RIYAZUDDIN QURESHI
**INITIAL PUBLIC ISSUE OF UPTO 55,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PESHPWA WHEAT LIMITED ("PWL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.
THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND ALL EDITION [•] REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 287.**

ATTENTION PUBLIC
This is to inform that the Company has filed the Draft Red Herring Prospectus dated December 16, 2025, with the SME Platform of BSE Limited ("BSE SME"), in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO by Small and Medium Enterprises). The Draft Red Herring Prospectus was filed on December 16, 2025. In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.
This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. In terms of Regulation 256 of SEBI ICDR Regulations read with SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015 and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/2018/138 dated November 1, 2018, all Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 300 of Draft Red Herring Prospectus. Provided further that for the purpose of public issue by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "individual investors" shall be read as words "individual investors who applies for minimum application size".
This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft Issue document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the Book Running Lead Manager (BRLM). Accordingly, it may be noted that the Draft Red Herring Prospectus, filed by the Company on December 16, 2025 with BSE, is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at www.peshwawheat.com, and at the website of BRLM i.e. Finaax Capital Advisors Private Limited at www.finaaxcapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME").
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus.
Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE Limited").
For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "History and Corporate Structure" beginning on page 168 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 64 of the Draft Red Herring Prospectus.
The BRLM associated with the issue has handled 2 Public Issues in the past three years, out of which 1 issue was closed below the Issue Offer Price on listing date:

Name of the Issue	Total Issue		Issue Closed below IPO Price on listing date
	Mainboard	SME	
Finaax Capital Advisors Private Limited	-	2	1 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE**

Finaax **Maashita**

FINAAX CAPITAL ADVISORS PRIVATE LIMITED
SEBI Registration Number: INM000013244
Address: B-401, The First, B/S Keshavnagar Party Plot, 11 M, Ahmedabad-380015, Gujarat, India
Telephone Number: +91 9429550695 / +91 9537594321
Email ID: info@finaaxcapital.com
Investors Grievance ID: investors@finaaxcapital.com
Website: www.finaaxcapital.com
Contact Person: Mr. Kishit Shah/Mr. Yash Doshi
CIN: U64900GJ2023PTC147118

MAASHITA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Ara Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India.
Email ID: investor.ipo@maashita.com
Investor Grievance Email: investor.ipo@maashita.com
Website: www.maashita.com
Contact Person: Mr. Mukul Agrawal
SEBI Registration No.: INR000040370
CIN: U67100DL2019PTC208725

COMPANY SECRETARY AND COMPLIANCE OFFICER
PESHPWA WHEAT LIMITED
Rituj Jain
Address: 308 The One, A Block RNT Marg, Near Silver Mall, Tukoganj, Indore-452001, Madhya Pradesh.
Tel. No.: +91 88788 76796
Email: info@peshwawheat.com
Website: www.peshwawheat.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.
On behalf of the Board of Directors
Sd/-
Rituj Jain
Place: Indore, Madhya Pradesh
Company Secretary and Compliance Officer
Disclaimer: Peshwa Wheat Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the Draft Red Herring prospectus dated December 16, 2025 with BSE on December 16, 2025. The Draft Red Herring Prospectus shall be available on the website of the BSE at www.bseindia.com and the website of the Company at www.peshwawheat.com, and at the website of BRLM i.e. Finaax Capital Advisors Private Limited at www.finaaxcapital.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

