Yatharth Hospital & Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/71/2026-27
November 12, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Approval of the Competition Commission of India *("CCI")* for the proposed Preferential Issue of the Company.

Ref.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with refence to the notice issue vide our letter no. YH/SE/51/2026-27 dated September 22, 2026, the issuance and allotment of securities by way of a preferential issue on a private placement basis to Rasmalai Limited (the "Investor"), a company incorporated under the laws of Cyprus, bearing PAN AANCD0341F, for an aggregate cash consideration of ~ INR 31,500 million (the "Preferential Issue"). The securities proposed to be issued and allotted by the Company and subscribed to by the Investor shall represent a minority investment of 24.87% (Twenty-Four Point Eight Seven Percent) of the post-issue share capital of the Company on a fully diluted basis.

In this regard, we are pleased to inform you that the Company has received the approval of the Competition Commission of India (CCI) vide Letter dated November 10, 2026 (enclosed) in connection with the aforesaid Preferential Issue. The proposed transaction remains subject to fulfilment of other applicable regulatory and statutory requirements.

The above disclosure will also be available on the Company's website at https://www.yatharthhospitals.com/investors/corporate-announcements .

This is for your kind information and records.

Thanking You,

Yours Faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

RITESH MISHRA

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Registered Office
JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office
Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301
Tel: 0120-6811236 | **Email:** cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals
- Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- Sector-01, Greater Noida West, Uttar Pradesh-201306
- Sector-110, Noida, Uttar Pradesh-201304
- Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- Sector-88, Faridabad, Haryana-121002
- 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001
- NH19, Near Gurudwara Guru Ka Taal, Sikandra, Agra, Uttar Pradesh-282007

सत्यमेव जयते

Fair Competition
For Greater Good

भारतीय प्रतिस्पर्धा आयोग
COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Comb. Reg. No.: C-2026/09/1477

10th November 2026

सेवा में / To

Ms. Anisha Chand/Mr. Yatharth Vardhan Singh
Khaitan & Co
10th Floor, Tower-1, One World Centre
841 Senapati Bapat Marg
Mumbai – 400 013, Maharashtra
Email: anisha.chand@khaitanco.com
yatharth.singh@khaitanco.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 29.09.2026 को प्रतिस्पर्धा अधिनियम, 2002 (**अधिनियम**) की धारा 6 की उपधारा (2) के अंतर्गत Rasmalai Limited, द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2026/09/1477) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 10.11.2026 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2026/09/1477) filed by Rasmalai Limited, on 29th September 2026, under sub-section (2) of Section 6 of the Competition Act, 2002 (**Act**).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 10th November 2026, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.

10/11/26

सचिव/ Secretary