Yatharth Hospital & Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/33/2026-27
August 10, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Press Release

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Financial Results of the Company for Q1FY27.

The above Press Release will also be made available on the Company's website: https://www.yatharthhospitals.com/investors/corporate-announcements

This is for your kind information and records.

Thanking You

Your faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

RITESH
MISHRA

Digitally signed by RITESH MISHRA
DN: c=IN, st=Uttar Pradesh,
2.5.4.20=268d1ae02f19c32e019b16f76071195c2bf91
5e8ff7e81e56e92b3e8a61d0af9, postalCode=201306,
street=So Doodh Nath Mishra R805 Paramount
Emotions Sector1 Greater Noida West Greater Noida,
pseudonym=a412218dfdef4e36ad50cae62ef28a22,
title=8697,
serialNumber=95788c110046419009708bc8a0ec5bb
ee2b02f9b4f2eff77f1d82ef08825cf47, o=Personal,
cn=RITESH MISHRA
Date: 2026.08.10 16:33:16 +05'30'

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Press Release **For Immediate Release**

Yatharth Hospitals reports another quarter of stellar performance

Revenue grew at record 51% YoY, while EBITDA grew at 39% YoY

Faridabad Sector-20 achieves EBITDA breakeven in record nine months

Board declares maiden interim dividend at 5% of Face Value

Noida, August 10, 2026: Yatharth Hospital and Trauma Care Services Ltd ("the Company") (NSE: YATHARTH, BSE:543950), a leading private super speciality hospital chains in North India, today announced its financial results for the quarter ending June 30, 2026.

Financial Snapshot

Particulars (Rs Mn)	Q1FY27	Q1FY26	*YoY (%)*	Q4FY26	*QoQ (%)*
Revenue	3,927	2,592	*51%*	3,416	*15%*
EBITDA	917	660	*39%*	799	*15%*
EBITDA Margin[1]	23.3%	25.4%	*(209) bps*	23.4%	*(5) bps*
Profit After Tax	454	420	*8%*	447	*2%*

1. ***Adjusted EBITDA Margin, excluding the impact of Faridabad Sector-20 and New Delhi stood at 28.1%***

Key Highlights

- **Revenue reaches at record Rs 3,927 mn, up 51% YoY and 15% QoQ**
  - ✓ **New hospitals** contribute **Rs 1,067 Mn, 27% to Group revenue**, led by strong ramp-up across Greater Faridabad, Model Town New Delhi, Faridabad Sector-20, and Agra
  - ✓ **Mature hospitals** also sustained strong momentum, **growing 22% YoY**

- **Group ARPOB reaches Rs 34,758, up 7% YoY**
  - ✓ **Premium NCR hospitals** (Noida Extension and New Delhi) **achieve Rs 50,000 mark in Q1**

- **EBITDA reaches at record Rs 917 Mn, up 39% YoY and 15% QoQ**
  - ✓ **EBITDA margin (adjusted for ramp up losses)** stood strong at **28.1%**
  - ✓ **Acquisition playbook delivered early success -**
    - ✓ **Faridabad Sector-20** achieves **EBITDA breakeven** in record nine month of operations
    - ✓ **Agra** hospital delivers **>20% EBITDA Margin**, within first full quarter of integration

- **PAT stood at record Rs 454 mn**, despite capacity additions
  - ✓ **Strong growth in Cash Profits** (PAT plus depreciation) at 29% YoY, reflecting the underlying strength of the expanded network

- **Board declares maiden interim dividend at 5%** of face value
- Board approves **ESOP grant** under the **ESOP Scheme 2024** and launch of **new ESOP scheme 2026**, aimed to attract, retain and align quality talent pool

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

"FY27 has commenced on a strong footing, marked by our strongest-ever quarterly revenue and EBITDA growth, while continuing to strengthen the scale and quality of our network. The performance reflects the successful execution of our growth strategy, with both mature and newly added hospitals contributing meaningfully during the quarter. Our newer facilities are progressing ahead of expectations, with Faridabad Sector-20 achieving EBITDA breakeven and Agra hospital contributing meaningfully to profits this quarter. Our premium NCR hospitals at Noida Extension and New Delhi have already approached the Rs 50,000 ARPOB mark, while Faridabad Sector-20 and the upcoming Gurugram hospital are expected to move towards similar benchmarks over time, validating our acquisition playbook, and our ability to unlock value across assets. In recognition of our healthy performance, the Board has approved our maiden interim dividend, balancing shareholder returns with continuing investments in growth."

Earnings Conference Call

Tuesday, August 11, 2026 at 11:00 am IST

Following the announcement of Q1FY27 results on August 10, 2026, the management of Yatharth Hospitals will host a conference call on August 11, 2026 at 11:00 am IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link **here**
Universal Dial-In Numbers	+91 22 6280 1297 +91 22 7115 8198
International Toll-Free Numbers	Hong Kong: 800 964 448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for delivering high-quality medical care through a network of state-of-the-art super-speciality hospitals. The Group operates a robust network across key regions including Noida, Greater Noida, Noida Extension, Greater Faridabad, New Delhi, Gurugram and Jhansi-Orchha in Madhya Pradesh, with a growing presence in Agra. With over 2,500 beds across its expanding hospital network and an overall announced capacity of ~3,250 beds, Yatharth Hospitals has consistently strengthened its footprint through a combination of organic growth and strategic acquisitions, reinforcing its position as a fast-growing healthcare platform in North India.

Disclaimer

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)
For further information on the company, please visit
https://www.yatharthhospitals.com

Contact Information
Mr. Ashutosh Kumar Jha
Group Chief – Strategy, M&A and IR
investor.relations@yatharthhospitals.com

Corporate Office
Second Floor, Sovereign Capital Gate, FC-12 Sector 16A,
Noida, Gautam Buddha Nagar, 201301
CIN: L85110DL2008PLC174706