Yatharth Hospital & Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/66/2026-27
November 03, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Sub: Press Release

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Financial Results of the Company for Q2 FY27.

The above Press Release will also be available on the Company's website at https://www.yatharthhospitals.com/investors/corporate-announcements

This is for your kind information and records.

Thanking You
Yours Faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

RITESH MISHRA

Digitally signed by RITESH MISHRA
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=2b8d1ae02f19c32e019b1bf76071195c2bf915e8f f7e815e5bf2b3e8a61d0af9, postalCode=201306, street=Sc-Doodh Nath Mishra 1805 Paramount Emotions Sector1 Greater Noida West Greater Noida, pseudonym=e41221bd6def4e36ad350cae62ef28a22, title=8692, serialNumber=95788c1100464190097 08bc8a0ec5bbee2 bd2f8b4f2ef777f1d82ef08825c947, cn=Personal, cn=RITESH MISHRA
Date: 2026.11.03 14:06:59 +05'30'

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166
Encl.: A/a

Registered Office
JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office
Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301
Tel: 0120-6811236 | **Email:** cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals
- Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- Sector-01, Greater Noida West, Uttar Pradesh-201306
- Sector-110, Noida, Uttar Pradesh-201304
- Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- Sector-88, Faridabad, Haryana-121002
- 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001
- NH19, Near Gurudwara Guru Ka Taal, Sikandra, Agra, Uttar Pradesh-282007

Press Release **For Immediate Release**

Yatharth Hospitals Delivers Another Quarter of Strong Performance

Laying a Solid Foundation for the Next Phase of Growth, with Advent Partnership

Noida, November 3, 2026: Yatharth Hospital and Trauma Care Services Ltd ("the Company") (NSE: YATHARTH, BSE: 543950), a leading private super speciality hospital chain in North India, today announced its financial results for the quarter and half year ended September 30, 2026.

Financial Snapshot

Particulars (Rs Mn)	Q2FY27	Q2FY26	*YoY (%)*	Q1FY27	*QoQ (%)*	H1FY27	H1FY26	*YoY (%)*
Revenue	4,314	2,830	*52%*	3,927	*10%*	8,241	5,423	*52%*
EBITDA	1,020	681	*50%*	917	*11%*	1,937	1,341	*44%*
EBITDA Margin[1]	23.6%	24.1%	*(42) bps*	23.3%	*30 bps*	23.5%	24.7%	*(122) bps*
Cash Profits[2]	816	602	*36%*	737	*11%*	1,553	1,171	*33%*
Profit After Tax	485	413	*17%*	454	*7%*	939	833	*13%*

1. ***Adjusted EBITDA Margin at 28% in Q2 FY27, excludes impact of New Delhi and Faridabad Sector-20***
2. ***Cash Profits represent Profit After Tax plus Depreciation and Amortisation***

Key Highlights for the Quarter

- **Revenue reaches a record Rs 4,314 mn, up 52% YoY and 10% QoQ**
  - ✓ **New hospitals** contribute **Rs 1,205 mn, contributing 28% to Group's revenue** (vs 11% in Q2 FY26), led by ramp-up across Greater Faridabad, Model Town, Faridabad Sector-20 and Agra
  - ✓ **Mature hospitals** sustained strong momentum, **growing 24% YoY**
  - ✓ **Total Volumes** grew 50% YoY; **Inpatient Volumes** were **up by 67% YoY**

- **Group ARPOB reaches Rs 35,948, up 11% YoY**
  - ✓ **Premium NCR hospitals** of Noida Extension and New Delhi approached ~Rs 50k ARPOB-mark

- **EBITDA reaches record Rs 1,020 mn, up 50% YoY and 11% QoQ**
  - ✓ **EBITDA margins improved sequentially by 30 bps**, as newer hospitals turned profitable
  - ✓ **Acquisition playbook delivering early success, as Faridabad Sector-20 and Agra** stood EBITDA positive in H1; New Delhi expected to breakeven in H2
  - ✓ **Adjusted EBITDA** (excluding ramp-up impact of newer hospitals) stood at **28%**

- **PAT at Rs 485 mn, up 17% YoY**, despite higher depreciation from capacity additions
  - ✓ **Cash Profits** (PAT plus depreciation) at **Rs 816 mn, up 36% YoY**, reflecting the underlying earnings strength of the expanded network
  - ✓ **Operating cash flow (pre-tax) of Rs 1,113 mn, up 49% YoY** in H1
  - ✓ **Total cash and bank balances** stood at **Rs 4,289 mn**

Strategic Partnership with Advent - Building the platform for the next phase

- **Definitive agreement with Advent International** for a **primary capital investment of Rs 3,150 crore** through issuance of equity shares and warrants, awaiting regulatory approvals
  - ✓ Advent to hold **~24.9% on full conversion**; the Promoter family remains the largest shareholder

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

"Q2 FY2027 marks a defining milestone in Yatharth Hospitals' growth journey. Our performance continues to reinforce the strength of our underlying business model and our ability to execute consistently. Our quarterly revenue and profits have nearly tripled since our listing in 2023, reflecting our consistent record growth quarter-over-quarter. Our acquisitions since listing have also progressed strongly, now contributing 28% of Group revenue and achieving EBITDA breakeven within a short period, underscoring our ability to successfully integrate and scale acquired assets. Our strategic partnership with Advent International represents a strong endorsement of the platform we have built, our execution capabilities and the significant growth opportunity ahead. The partnership brings together growth capital to support the acceleration of our expansion plans to ~7,000-8,000 beds over the next few years. Beyond capital, Advent brings global healthcare experience and strategic perspective that will be valuable as we scale our platform. As we embark on this next phase, we remain focused on building a larger, more integrated healthcare network while consistently delivering superior clinical outcomes, enhancing patient experience and creating sustainable long-term value for all our stakeholders."

Earnings Conference Call

Wednesday, November 4, 2026 at 11:00 am IST

Following the announcement of Q2 & H1 FY27 results on November 3, 2026, the management of Yatharth Hospitals will host a conference call on November 4, 2026 at 11:00 am IST, during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link **here**
Time (other time zones)	05:30 am UK | 01:30 pm Singapore & Hong Kong 12:30 am US East Coast | 09:30 pm US West Coast (Nov 3)
Universal Dial-In Numbers	+91 22 6280 1146 +91 22 7115 8047
International Toll-Free Numbers	Hong Kong: 800 964 448 Singapore: 800 101 2045 UK: 0 808 101 1573 USA: 1 866 746 2133 Australia: 0080014243444

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for delivering high-quality medical care through a network of state-of-the-art super-speciality hospitals. The Group operates a robust network across key regions including Noida, Greater Noida, Noida Extension, Greater Faridabad, Faridabad Sector-20, New Delhi and Jhansi-Orchha in Madhya Pradesh, with a growing presence in Agra and an upcoming hospital in Gurugram. With over 2,800 beds across 9 hospitals, including the upcoming Gurugram hospital, and an overall announced capacity of ~3,255 beds, Yatharth Hospitals has consistently strengthened its footprint through a combination of organic growth and strategic acquisitions. Yatharth Hospitals' has recently announced the strategic partnership with Advent International, with a Rs 3,150 crore investments, marking one of the largest primary fund infusion by a private equity in India's hospital sector.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)
For further information on the company, please visit
https://www.yatharthhospitals.com

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