Yatharth Hospital & Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/65/2026-27
November 03, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Sub: Outcome of Board Meeting - Financial Results.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("***SEBI LODR Regulations***"), we hereby inform you that the Board of Directors of Yatharth Hospital & Trauma Care Services Limited ("***Company***"), at its meeting held today, i.e., **November 03, 2026**, has, inter alia, considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the second quarter and half year ended September 30, 2026. The copy of the said financial results, along with the Limited Review Report issued by **M/s. M S K A & Associates LLP** *(formerly known as M/s. M S K A & Associates)*, Statutory Auditor of the Company, is enclosed herewith.

The aforesaid information will also be available on the Company's website at https://www.yatharthhospitals.com/investors/financial-section/quaterly-results

The Board Meeting commenced at **01:18 P.M.** (IST) and concluded at **01:52 P.M.** (IST).

This is for your kind information and records.

Thanking You
Yours Faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

RITESH MISHRA

Digitally signed by RITESH MISHRA
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=268d1ae02f19c32e0198b16f7607119fc2bf915e987e81e50e920cbeba61d0af9, postalCode=201306, street=Go Doodh Nath Mishra RBDS Paramount Emotions Sector1 Greater Noida West Greater Noida, pseudonym=e41219d06ef4e36ad050aed2ef2fba22, title=8697, serialNumber=95788c1100464190097088cc8a0ec5bbee2b02f9b4f2e8f7971d82ef08825cf47, o=Personal, cn=RITESH MISHRA
Date: 2026.11.03 13:58:43 +05'30'

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166
Encl.: A/a

Registered Office
JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office
Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301
Tel: 0120-6811236 | **Email:** cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals
- Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- Sector-01, Greater Noida West, Uttar Pradesh-201306
- Sector-110, Noida, Uttar Pradesh-201304
- Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- Sector-88, Faridabad, Haryana-121002
- 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001
- NH19, Near Gurudwara Guru Ka Taal, Sikandra, Agra, Uttar Pradesh-282007

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View Drive
Gurugram 122011, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of Yatharth Hospital & Trauma Care Services Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Yatharth Hospital & Trauma Care Services Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Yatharth Hospital & Trauma Care Services Limited (hereinafter referred to as 'the Company') for the quarter ended September, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Sumit Verma
Partner
Membership No.: 509426
UDIN: 26509426WCYTFN7113

Place: Gurugram
Date: November 03, 2026

YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED
Registered office : JA 108, DLF Tower A, Jasola District Centre, South Delhi, Delhi, India,110025
Corporate office: Sovereign Capital Gate, FC 12, Sector 16A, Noida, Gautam Buddha Nagar, Uttar Pradesh, India, 201301
Website: www.yatharthhospitals.com
E-mail: cs@yatharthhospitals.com
CIN: L85110DL2008PLC174706

Statement of standalone unaudited financial results for the quarter and half year ended September 30, 2026

(Amounts in INR million, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	1,949.06	1,763.08	1,383.72	3,712.14	2,690.94	5,918.84
	(b) Other income	146.45	133.30	50.65	279.75	117.46	232.10
	Total income	**2,095.51**	**1,896.38**	**1,434.37**	**3,991.89**	**2,808.40**	**6,150.94**
2	**Expenses**						
	Purchase of drugs, consumables and implants	367.73	328.63	270.77	696.36	543.29	1,145.98
	Changes in inventories of drugs, consumables and implants	(7.54)	(8.53)	(10.36)	(16.07)	(10.38)	5.58
	Employee benefits expense	386.70	347.87	277.96	734.57	513.34	1,143.77
	Finance costs	58.03	53.13	1.85	111.16	3.42	57.31
	Depreciation and amortisation expense	105.62	100.89	63.18	206.51	110.05	304.59
	Other expenses	743.60	693.54	565.00	1,437.14	1,008.02	2,221.87
	Total expenses	**1,654.14**	**1,515.53**	**1,168.40**	**3,169.67**	**2,167.74**	**4,879.10**
3	**Profit before tax (1-2)**	**441.37**	**380.85**	**265.97**	**822.22**	**640.66**	**1,271.84**
4	Tax expense						
	- Current tax	99.02	87.34	56.09	186.36	157.74	311.35
	- Income tax of earlier years	-	-	-	-	-	(7.19)
	- Deferred tax	(28.26)	11.83	3.47	(16.43)	5.29	13.58
	Total tax expenses	**70.76**	**99.17**	**59.56**	**169.93**	**163.03**	**317.74**
5	**Net Profit (3-4)**	**370.61**	**281.68**	**206.41**	**652.29**	**477.63**	**954.10**
6	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss	6.83	0.93	0.61	7.76	(0.23)	3.53
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.72)	(0.23)	(0.15)	(1.95)	0.06	(0.89)
	Total other comprehensive income	**5.11**	**0.70**	**0.46**	**5.81**	**(0.17)**	**2.64**
7	**Total comprehensive income (5+6)**	**375.72**	**282.38**	**206.87**	**658.10**	**477.46**	**956.74**
8	**Paid-up equity share capital (face value of INR 10/- per share)**	963.54	963.54	963.54	963.54	963.54	963.54
9	**Reserves as shown in the audited balance sheet**						15,232.24
	Earnings per share (of INR 10/- each) (not annualised for quarters):						
	(a) Basic (in INR)	3.85	2.92	2.14	6.77	4.96	9.90
	(b) Diluted (in INR)	3.85	2.92	2.14	6.77	4.96	9.90

MSKA & ASSOCIATES LLP Gurugram Chartered Accountants

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CIN: L85110DL2008PLC174706

Unaudited Standalone Balance Sheet as at September 30, 2026

(Amounts in INR million, unless otherwise stated)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	3,728.64	3,583.07
Capital work-in-progress	239.41	184.43
Right-of-use assets	491.75	343.12
Financial assets		
(i) Investments in Subsidiaries	5,324.25	5,324.25
(ii) Investments in other entities	13.48	13.48
(iii) Loans	5,085.56	4,677.60
(iv) Other financial assets	585.73	468.60
Income tax assets (net)	71.73	100.03
Other non-current assets	63.51	122.42
Total non-current assets	**15,604.06**	**14,817.00**
Current assets		
Inventories	103.39	87.32
Financial assets		
(i) Trade receivables	2,427.25	2,055.15
(ii) Cash and cash equivalents	1,409.47	1,649.82
(iii) Bank balances other than (ii) above	92.76	363.43
(iv) Loans	130.75	4.66
(v) Other financial assets	620.19	359.87
Other current assets	61.43	74.24
Total current assets	**4,845.24**	**4,594.49**
Total assets	**20,449.30**	**19,411.49**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	963.54	963.54
Other equity	15,859.77	15,232.24
Total equity	**16,823.31**	**16,195.78**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	1,959.14	1,988.89
(ii) Lease liabilities	81.13	90.34
Provisions	40.03	30.76
Deferred tax liabilities (net)	44.44	58.92
Other non-current liabilities	47.47	37.61
Total non-current liabilities	**2,172.21**	**2,206.52**
Current liabilities		
Financial liabilities		
(i) Borrowings	587.61	250.00
(ii) Lease liabilities	17.75	17.27
(iii) Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	154.17	168.32
-Total outstanding dues of creditors other than micro enterprises and small enterprises	315.20	316.13
(iv) Other financial liabilities	292.63	203.62
Provisions	26.93	16.76
Other current liabilities	59.49	37.09
Total current liabilities	**1,453.78**	**1,009.19**
Total liabilities	**3,625.99**	**3,215.71**
Total equity and liabilities	**20,449.30**	**19,411.49**

MSKA & ASSOCIATES LLP Gurugram Chartered Accountants

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Unaudited Standalone Statement of Cash Flows for the half year ended September 30, 2026

(Amount in INR million, unless otherwise stated)

	For the half year ended September 30, 2026 (Unaudited)	For the half year ended September 30, 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	822.22	640.66
Adjustments for:		
Depreciation and amortisation expense	206.51	110.05
Finance costs	106.39	3.12
Share based payments to employees	5.04	-
Export and other incentives	(2.08)	-
Interest income on fixed deposits	(41.83)	(74.74)
Interest income on loan to subsidiary companies	(215.87)	(14.82)
Interest income on unwinding of security deposits	(0.42)	-
Gain on redemption of investments in mutual fund	-	(26.35)
Provisions no longer required, written back	(4.41)	
Provision for expected credit losses	54.25	72.37
Operating profit before working capital changes	**929.80**	**710.29**
Changes in working capital		
Movement in trade receivables	(426.35)	(532.84)
Movement in inventories	(16.07)	(10.38)
Movement in other financial assets	(3.19)	(27.26)
Movement in other assets	12.98	(17.43)
Movement in provisions	27.20	6.68
Movement in trade payables	(10.67)	121.32
Movement in other financial liabilities	91.69	(14.79)
Movement in other liabilities	15.93	6.02
Cash generated from operations	**621.32**	**114.61**
Tax paid (net of refunds)	(158.06)	(130.37)
Net cash inflows/ (outflows) from operating activities (A)	**463.26**	**(15.76)**
Cash flow from investing activities		
Purchase of Property, plant and equipment, including capital work-in-progress	(322.91)	(951.21)
Investment in fixed deposits (net)	(90.60)	(485.44)
Interest income received on fixed deposits	42.89	74.74
Proceeds from mutual funds (net)	-	575.41
Loans to subsidiary companies (net)	(318.18)	(343.59)
Investment in other entity	-	(10.38)
Net cash used in investing activities (B)	**(688.80)**	**(1,140.97)**
Cash flow from financing activities		
Payment of principal lease liabilities	(169.95)	(12.36)
Payment of interest on lease liabilities	(4.47)	(2.95)
Proceeds from borrowings, net of processing fees	307.86	-
Interest paid on borrowings	(100.07)	(0.17)
Dividend paid	(48.18)	-
Net cash outflows from financing activities (C)	**(14.81)**	**(15.48)**
Net (decrease) in cash and cash equivalents (A+B+C)	**(240.35)**	**(1,172.21)**
Cash and cash equivalents at the beginning of the period	1,644.61	2,376.88
Cash and cash equivalents at the end of the period excluding restricted cash and bank balance	**1,404.26**	**1,204.67**
Reconciliation of cash and cash equivalents as per the cash flow statement		
Cash and cash equivalent (considered in cash flow statement)	1,404.26	1,204.67
Add:- Restricted cash and bank balance	5.21	10.88
Total cash and cash equivalents at end of the period	1,409.47	1,215.55

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CIN: L85110DL2008PLC174706

Notes to the standalone financial results:

1. The unaudited standalone financial results ('the Statement') of Yatharth Hospital & Trauma Care Services Limited ("the Company") for the quarter and half year ended September 30, 2026, have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the companies Act 2013 read with the companies (Indian Accounting Standard) Rule 2015, as amended. These results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 03, 2026. The Statuary Auditors have carried out limited review of the above Statement.

2. The Chief Operating Decision Maker ("CODM"), being the Chief Executive Officer ("CEO"), reviews the Company's performance and allocates resources primarily based on revenue from its operations. Accordingly, the Company has identified "Medical and Healthcare Services" as its sole operating segment. The Company operates entirely within India and, accordingly, has a single geographical segment.

3. During October 2023, The Income Tax Department ("the Department") conducted searches under section 132 of the Income tax act at the premises belonging to the Company and the key managerial persons of the Company. The Company provided necessary information and data, as required by the Income Tax department, and provided the fullest co-operation. Further, the Department had ordered for provisional attachment under Section 281B of the IT Act, of some properties, bank deposits, cash balance and investment in subsidiary companies. During the previous year, the department has released provisional attachments on properties and bank deposits as stated above.

   During the current quarter, the Company has received assessment orders from the Deputy Commissioner of Income Tax demanding INR 296.62 million plus interest of INR 114.20 million for all opened assessment years i.e. AY 2014-15 to AY 2024-25. The Company has filed appeals before the CIT (Appeals) against the aforesaid assessment orders for the respective assessment years. Based on internal assessment, the Company is confident of obtaining substantial relief in the appellate proceedings and no significant liability is expected. Accordingly, no provision has been made in the Statement in this regard.

4. The Company entered into a definitive agreement with Rasmalai Limited (affiliate of Advent International) wherein it is agreed that Advent International will hold 24.9% equity stake in the Company on a fully diluted basis. The requisite shareholder approvals were obtained at the Extraordinary General Meeting held on October 15, 2026. The above said proposed transaction is subject to the receipt of applicable regulatory approvals and satisfaction of precedent customary conditions.

5. During the current quarter, the Company granted total 227,693 employee stock options ("Options") under the Yatharth Hospital & Trauma Care Services Employee Stock Option Scheme 2024 ("ESOP 2024") at an exercise price of Rs.10 per option on August 10, 2026 to employees of the Company (this includes 148,870 Options issued to employees of subsidiary companies). The options have vesting period upto four years and are subject to fulfilment of certain service conditions.

6. The figures for the previous period/year have been regrouped/reclassified, wherever necessary, to conform classification in current period.

7. The aforesaid Statement is available on the Company's website at www.yatharthhospitals.com and on the websites of the stock exchanges at www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors of
Yatharth Hospital & Trauma Care Services Limited







Dr. Ajay Kumar Tyagi
Chairman and Whole-time Director
DIN:01792886
Date: November 03, 2026
Place: Noida

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View Drive
Gurugram 122011, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of Yatharth Hospital & Trauma Care Services Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Yatharth Hospital & Trauma Care Services Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Yatharth Hospital & Trauma Care Services Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	AKS Medical & Research Centre Private Limited	Wholly owned Subsidiary
2	Ramraja Multispeciality Hospital & Trauma Centre Private Limited	Wholly owned Subsidiary
3	Sanskar Medica India Limited	Wholly owned Subsidiary

Sr. No	Name of the Entity	Relationship with the Holding Company
4	Pristine Infracon Private Limited	Wholly owned Subsidiary
5	Shantived Institute of Medical Sciences Private Limited	Wholly owned Subsidiary
6	MGS Infotech Private Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of five subsidiaries included in the Statement, whose interim financial results reflects total assets of INR 9,308.61 million as at September 30, 2026 and total revenues of INR 1,255.91 million and INR 2,420.94 million , total net loss after tax of INR 41.90 million and INR 5.92 million and total comprehensive loss of INR 41.40 million and INR 5.42 million, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and cash inflows (net) of INR 402.10 million for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Sumit Verma
Partner
Membership No.: 509426
UDIN: 26509426GYSXOW8569

MSKA & ASSOCIATES LLP Gurugram Chartered Accountants

Place: Gurugram
Date: November 03, 2026

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Statement of consolidated unaudited financial results for the quarter and half year ended September 30, 2026

(Amounts in INR million, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	4,314.20	3,926.54	2,830.14	8,240.74	5,422.61	12,071.72
	(b) Other income	50.23	43.53	58.96	93.76	137.31	257.87
	Total income	**4,364.43**	**3,970.07**	**2,889.10**	**8,334.50**	**5,559.92**	**12,329.59**
2	**Expenses**						
	Purchase of drugs, consumables and implants	781.72	710.97	605.89	1,492.69	1,147.25	2,342.69
	Changes in inventories of drugs, consumables and implants	(6.63)	(17.49)	(61.58)	(24.12)	(81.07)	2.86
	Employee benefits expense	843.41	779.09	537.86	1,622.50	1,019.63	2,345.98
	Finance costs	82.85	65.92	2.57	148.77	4.47	65.35
	Depreciation and amortisation expense	331.40	282.38	189.31	613.78	338.50	878.06
	Other expenses	1,675.55	1,537.15	1,066.82	3,212.70	1,996.03	4,459.05
	Total expenses	**3,708.30**	**3,358.02**	**2,340.87**	**7,066.32**	**4,424.81**	**10,093.99**
3	**Profit before tax (1-2)**	**656.13**	**612.05**	**548.23**	**1,268.18**	**1,135.11**	**2,235.60**
4	Tax expense						
	- Current tax	168.20	156.67	110.96	324.87	257.02	533.16
	- Income tax on earlier years	-	-	12.39	-	12.39	(7.16)
	- Deferred tax	3.34	1.15	12.35	4.49	32.77	6.55
	Total tax expenses	**171.54**	**157.82**	**135.70**	**329.36**	**302.18**	**532.55**
5	**Net Profit (3-4)**	**484.59**	**454.23**	**412.53**	**938.82**	**832.93**	**1,703.05**
6	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss	10.77	1.78	2.58	12.55	0.13	7.66
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(2.72)	(0.44)	(0.65)	(3.16)	(0.03)	(1.93)
	Total other comprehensive income	**8.05**	**1.34**	**1.93**	**9.39**	**0.10**	**5.73**
7	**Total comprehensive income (5+6)**	**492.64**	**455.57**	**414.46**	**948.21**	**833.03**	**1,708.78**
	Profit is attributable to:						
	Owners	505.87	470.61	412.42	976.48	832.78	1,753.80
	Non-controlling interests	(21.28)	(16.38)	0.11	(37.66)	0.15	(50.75)
		484.59	**454.23**	**412.53**	**938.82**	**832.93**	**1,703.05**
	Other comprehensive income is attributable to:						
	Owners	8.00	1.34	1.93	9.34	0.10	5.73
	Non-controlling interests	0.05	-	-	0.05	-	-
		8.05	**1.34**	**1.93**	**9.39**	**0.10**	**5.73**
	Total comprehensive income is attributable to:						
	Owners	513.88	471.95	414.35	985.83	832.88	1,759.53
	Non-controlling interests	(21.24)	(16.38)	0.11	(37.62)	0.15	(50.75)
		492.64	**455.57**	**414.46**	**948.21**	**833.03**	**1,708.78**
8	**Paid-up equity share capital (face value of INR 10/- per share)**	963.54	963.54	963.54	963.54	963.54	963.54
9	**Reserves as shown in the audited balance sheet**						16,842.08
	Earnings per share (of INR 10/- each) (not annualised for quarters):						
	(a) Basic (in INR)	5.25	4.88	4.28	10.13	8.64	18.20
	(b) Diluted (in INR)	5.25	4.88	4.28	10.13	8.64	18.20

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Yatharth Hospital & Trauma Care Services Ltd.

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Corporate office: Sovereign Capital Gate, FC 12, Sector 16A, Noida, Gautam Buddha Nagar, Uttar Pradesh, India, 201301
Website: www.yatharthhospitals.com
E-mail: cs@yatharthhospitals.com
CIN: L85110DL2008PLC174706

Unaudited consolidated Balance Sheet as at September 30, 2026

(Amounts in INR million, unless otherwise stated)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	9,513.21	9,020.58
Capital work-in-progress	2,420.75	1,021.15
Goodwill	2,908.37	2,908.37
Other intangible assets	140.12	155.29
Right-of-use assets	657.29	412.01
Financial assets		
(i) Investments in other entities	19.88	19.88
(ii) Other financial assets	823.41	1,334.05
Income tax assets (net)	324.08	271.89
Deferred tax assets (net)	231.06	265.38
Other non-current assets	282.89	286.54
Total non-current assets	**17,321.06**	**15,695.14**
Current assets		
Inventories	230.78	206.66
Financial assets		
(i) Trade receivables	4,640.32	3,747.96
(ii) Cash and cash equivalents	2,755.21	2,210.99
(iii) Bank balances other than (ii) above	156.23	422.61
(iv) Other financial assets	650.47	386.86
Other current assets	154.04	145.09
Total current assets	**8,587.05**	**7,120.17**
Total assets	**25,908.11**	**22,815.31**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	963.54	963.54
Other equity	17,793.53	16,842.08
Total equity attributable to owners of the Company	**18,757.07**	**17,805.62**
Non-controlling interests	228.41	266.02
Total equity	**18,985.48**	**18,071.64**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	3,489.93	2,268.69
(ii) Lease liabilities	143.24	90.34
(iii) Other financial liabilities	114.17	125.66
Provisions	73.71	56.73
Deferred tax liabilities (net)	163.98	190.64
Other non-current liabilities	259.81	172.79
Total non-current liabilities	**4,244.84**	**2,904.85**
Current liabilities		
Financial liabilities		
(i) Borrowings	1,016.98	264.62
(ii) Lease liabilities	30.61	17.27
(iii) Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	288.41	372.45
-Total outstanding dues of creditors other than micro enterprises and small enterprises	790.31	727.14
(iv) Other financial liabilities	383.47	316.02
Provisions	50.39	34.30
Current tax liabilities (net)	-	3.55
Other current liabilities	117.62	103.47
Total current liabilities	**2,677.79**	**1,838.82**
Total liabilities	**6,922.63**	**4,743.67**
Total equity and liabilities	**25,908.11**	**22,815.31**

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Unaudited consolidated Statement of Cash Flows for the half year ended September 30, 2026

(Amount in INR million, unless otherwise stated)

	For the half year ended September 30, 2026 (Unaudited)	For the half year ended September 30, 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	**1,268.18**	**1,135.11**
Adjustments for:		
Depreciation and amortisation expense	613.78	338.50
Interest expenses	143.71	3.89
Share based payments to employees	17.61	-
Export and other incentives	(11.75)	-
Interest income on fixed deposits	(68.63)	(109.08)
Interest income on unwinding of security deposits	(0.42)	-
(Profit)/ losses on sale of Property, plant and equipment	(0.07)	4.51
Gain on redemption of investments in mutual fund	-	(26.35)
Provisions no longer required, written back	(4.41)	-
Provision for expected credit losses	146.25	103.34
Operating profit before working capital changes	**2,104.25**	**1,449.92**
Changes in working capital		
Movement in trade receivables	(1,038.61)	(477.65)
Movement in inventories	(24.12)	(81.07)
Movement in other financial assets	(17.18)	(29.08)
Movement in other assets	(2.03)	(32.54)
Movement in provisions	45.62	13.00
Movement in trade payables	(18.47)	98.12
Movement in other financial liabilities	55.49	(198.68)
Movement in other liabilities	7.68	5.60
Cash generated from operations	**1,112.63**	**747.62**
Tax paid (net of refunds)	(381.19)	(262.48)
Net cash inflows from operating activities (A)	**731.44**	**485.14**
Cash flow from investing activities		
Purchase of Property, plant and equipment, including capital work-in-progress	(2,370.24)	(1,971.80)
Proceeds from sale of Property, plant and equipment	0.49	-
Proceeds from/ (investment in) fixed deposits (net)	534.91	(1,209.77)
Interest income received on fixed deposits	69.69	109.08
Proceeds from mutual funds (net)	-	575.41
Investment in other entity	-	(17.28)
Net cash used in investing activities (B)	**(1,765.15)**	**(2,514.36)**
Cash flow from financing activities		
Payment of principal lease liabilities	(199.25)	(12.36)
Payment of interest on lease liabilities	(6.09)	(2.95)
Proceeds from borrowings, net of processing fees	1,973.60	158.82
Interest paid on borrowings	(142.16)	(0.94)
Dividend paid	(48.18)	-
Net cash inflows from financing activities (C)	**1,577.92**	**142.57**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**544.21**	**(1,886.65)**
Cash and cash equivalents at the beginning of the period	2,202.40	3,602.21
Cash and cash equivalents at the end of the period excluding restricted cash and bank balance	**2,746.61**	**1,715.56**
Reconciliation of cash and cash equivalents as per the cash flow statement		
Cash and cash equivalent (considered in cash flow statement)	2,746.61	1,715.56
Add:- Restricted cash and bank balance	8.60	14.27
Total cash and cash equivalents at end of the period	**2,755.21**	**1,729.83**

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Notes to the consolidated financial results:

1. The unaudited consolidated financial results ('the Statement') of Yatharth Hospital & Trauma Care Services Limited ('the Holding Company') along with its subsidiaries (together referred as "Group") for the quarter and half year ended September 30, 2026 have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the companies Act 2013 read with the companies (Indian Accounting Standard) Rule 2015, as amended. These results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 03, 2026. The Statuary Auditors have carried out limited review of the above Statement.

2. The Chief Operating Decision Maker ("CODM"), being the Chief Executive Officer ("CEO"), reviews the Group's performance and allocates resources primarily based on revenue from its operations. Accordingly, the Group has identified "Medical and Healthcare Services" as its sole operating segment. The Group operates entirely within India and, accordingly, has a single geographical segment.

3. During October 2023, The Income Tax Department ("the Department") conducted searches under section 132 of the Income tax act at the premises belonging to the Holding Company, subsidiary companies and the key managerial persons of the Company. The Group provided necessary information and data, as required by the Income Tax department, and provided the fullest co-operation. Further, the Department had ordered for provisional attachment under Section 281B of the IT Act, of some properties, bank deposits, cash balance and investment in subsidiary companies. During the previous year, the department has released provisional attachments on properties and bank deposits as stated above.

   During the current quarter, the Group has received assessment orders from the Deputy Commissioner of Income Tax demanding INR 296.62 million plus interest of INR 114.20 million in respect of the Holding Company for all opened assessment years i.e. AY 2014-15 to AY 2024-25; INR 85.05 million plus interest of INR 24.75 million in respect of its subsidiary (AKS Medical & Research Centre Private Limited) for AY 2021-22 to AY 2024-25 and INR 136.95 million plus interest of INR 22.78 million in respect of another subsidiary (Ramraja Multispeciality Hospital & Trauma Centre Private Limited) for AY 2023-24 to AY 2024-25.

   The Holding Company and its relevant subsidiaries has filed appeals before the CIT (Appeals) against the aforesaid assessment orders for the respective assessment years. Based on internal assessment, the Group is confident of obtaining substantial relief in the appellate proceedings and no significant liability is expected. Accordingly, no provision has been made in the statement in this regard.

4. The Holding Company entered into a definitive agreement with Rasmalai Limited (affiliate of Advent International) wherein it is agreed that Advent International will hold 24.9% equity stake in the Holding Company on a fully diluted basis. The requisite shareholder approvals were obtained at the Extraordinary General Meeting held on October 15, 2026. The above said proposed transaction is subject to the receipt of applicable regulatory approvals and satisfaction of precedent customary conditions.

5. During the current quarter, the Group has granted total 227,693 employee stock options ("Options") under the Yatharth Hospital & Trauma Care Services Employee Stock Option Scheme - 2024 ("ESOP 2024") at an exercise price of INR 10 per option on August 10, 2026 to employees of the Group. The options have vesting period upto four years and are subject to fulfilment of certain service conditions.

6. The figures for the previous period/year have been regrouped/reclassified, wherever necessary, to conform classification in current period.

7. The aforesaid Statement is available on the Holding Company's website at www.yatharthhospitals.com and on the websites of the stock exchanges at www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors of
Yatharth Hospital & Trauma Care Services Limited

Dr. Ajay Kumar Tyagi
Chairman and Whole-time Director
DIN:01792886
Date: November 03, 2026
Place: Noida

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