

Dishit Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu,
Vile Parle (West), Mumbai – 400 049.

To,
Yasho Industries Limited,
Office No. 101/102 Peninsula Heights,
CD Barfiwala Marg, Juhu Lane,
Andheri (West), Mumbai, Maharashtra – 400058.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

With reference to the captioned subject, please find enclosed herewith the disclosure for acquisition of shares via Gift Deed in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect of Yasho Industries Limited.

This is for your information and records.

Kindly take the above on record and acknowledge the receipt.

Thanking You,

Dishit Parag Jhaveri
Digitally signed by
Dishit Parag Jhaveri
Date: 2024.05.31
17:01:54 +05'30'

Dishit Jhaveri
(Acquirer)

Encl: A/a

Dishit Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu,
Vile Parle (West), Mumbai – 400 049.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/Sale under consideration, holding of :			
a) Shares carrying voting rights	81,95,240	71.89	71.89
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	2,950	0.03	0.03
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	81,98,190	71.92	71.92
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ held	2,27,984	2.00	2.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	2,27,984	2.00	2.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	81,95,240	71.89	71.89
b) Shares encumbered with the acquirer	2,950	0.03	0.03
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	81,98,190	71.92	71.92
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market (Gift)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of	30.05.2024		

Dishit Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu,
Vile Parle (West), Mumbai – 400 049.

shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 11,39,92,000 divided into 1,13,99,200 equity shares of INR 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 11,39,92,000 divided into 1,13,99,200 equity shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

Thanking You,

Dishit Parag
Jhaveri

Digitally signed by
Dishit Parag Jhaveri
Date: 2024.05.31
17:02:14 +05'30'

**Dishit Jhaveri
(Acquirer)**

Place: Mumbai

Dishit Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu,
Vile Parle (West), Mumbai – 400 049.

Annexure I

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Vinod Harilal Jhaveri	
		Parag Vinod Jhaveri	
		Yayesh Vinod Jhaveri	
		Yayesh Vinod Jhaveri (HUF)	
		Parag Vinod Jhaveri (HUF)	
		Rajnikant Desai (HUF)	
		Neha Parag Jhaveri	
		Payal Yayesh Jhaveri	
		Rajanikant Desai	
		Kalpana Desai	
		Dishit Jhaveri*	
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share /voting capital wherev applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares Carrying voting rights			
Vinod Harilal Jhaveri	2824900	24.78	24.78
Parag Vinod Jhaveri	1511007	13.26	13.26
Yayesh Vinod Jhaveri	1585400	13.91	13.91
Yayesh Vinod Jhaveri (HUF)	445000	3.90	3.90
Parag Vinod Jhaveri (HUF)	362208	3.18	3.18
Rajnikant Desai (HUF)	4900	0.04	0.04
Neha Parag Jhaveri	775000	6.80	6.80
Payal Yayesh Jhaveri	684600	6.01	6.01
Rajanikant Desai	25	0.00	0.00
Kalpana Desai	2200	0.02	0.02
Dishit Jhaveri*	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Rajanikant Desai	2950	0.03	0.03
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	81,98,190	71.92	71.92
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold Dishit Jhaveri*	2,27,984	2.00	2.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other	Nil	Nil	Nil

Dishit Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu,
Vile Parle (West), Mumbai – 400 049.

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	2,27,984	2.00	2.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Vinod Harilal Jhaveri	2824900	24.78	24.78
Parag Vinod Jhaveri	1511007	13.26	13.26
Yayesh Vinod Jhaveri	1356416	11.91	11.91
Yayesh Vinod Jhaveri (HUF)	445000	3.90	3.90
Parag Vinod Jhaveri (HUF)	362208	3.18	3.18
Rajnikant Desai (HUF)	4900	0.04	0.04
Neha Parag Jhaveri	775000	6.80	6.80
Payal Yayesh Jhaveri	684600	6.01	6.01
Rajanikant Desai	25	0.00	0.00
Kalpana Desai	2200	0.02	0.02
Dishit Jhaveri*	227984	2.00	2.00
b) Shares encumbered with the acquirer			
Rajanikant Desai	2950	0.03	0.03
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	81,98,190	71.92	71.92

* By virtue of said gifting of shares Mr. Dishit Jhaveri will fall under the category of Promoter Group