

**Date:** 31st August, 2025

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001 Scrip Code -531225	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E , Mumbai - 400051 Scrip Symbol: XTGLOBAL
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Dear Sir/Madam,

**Subject:** Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Execution of Loan Agreement with ICICI Bank Limited

Pursuant to **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, read with SEBI Circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated **July 13, 2023** on disclosure of material events, we wish to inform you that the company availed the following credit facility from **ICICI Bank Limited**:

**Disclosure under Para B(5) of Part A of Schedule III of LODR Regulations:**

**a) Name of parties with whom the agreement is entered:**

ICICI Bank Limited (“Lender”) and XTGlobal Infotech Limited (“Borrower”).

**b) Purpose of entering into the agreement:**

- To make exit application and re payment of duty exemptions availed while construction of office facility at Madhurawada IT/ITES SEZ Visakhapatnam, thereby enabling the Company to let out its unutilized surplus space on rental basis, with an expected positive impact on the bottom line by approximately ₹5 crores per annum.
- For infrastructure development and related business requirements.

**c) Size of agreement:**

Rupee Term Loan of up to **₹250.00 million** (Rupees Twenty-Five Crores only).

**d) Shareholding in the counterparty:**

Not applicable. The Company holds no shareholding in ICICI Bank Limited.

**e) Significant terms (in brief):**

- Facility sanctioned vide Credit Arrangement Letter (“CAL”) No. BLGHYDCAL328654 dated **August 30, 2025**.
- Rupee Term Loan up to ₹250 million with security to be created as per ICICI Bank’s requirements.

- The Company may also avail temporary overdraft/temporary accommodation facilities, if required.
- Terms relating to interest, repayment schedule, covenants, and security creation are as stipulated by ICICI Bank.

**f) Relationship with Promoter/Promoter Group:**

ICICI Bank Limited is not related to the Promoter/Promoter Group/Group Companies of XTGlobal Infotech Limited.

**g) Whether transaction falls within Related Party Transactions:**

No. The transaction does not fall within Related Party Transactions.

**h) Issuance of shares:**

Not applicable.

**i) Loan details:**

- **Lender:** ICICI Bank Limited
- **Borrower:** XTGlobal Infotech Limited
- **Nature of loan:** Rupee Term Loan
- **Total Amount Sanctioned:** ₹250.00 million
- **Outstanding:** Nil at the time of execution.
- **Date of execution of agreement:** August 30, 2025
- **Security:** To be created in favour of ICICI Bank / Security Trustee as per sanction terms.

**j) Other disclosures:**

- Facility is within the borrowing limits approved under Section 180(1)(c) of the Companies Act, 2013.
- No nominee of ICICI Bank has been appointed to the Board.
- No conflict of interest arises from the agreement.

This disclosure is being made in compliance with **Regulation 30 of SEBI LODR Regulations, 2015** read with SEBI Circular **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**.

We request you to kindly take the same on record.

**For XTGlobal Infotech Limited**



**Sridhar Pentela**

Company Secretary & Compliance Officer

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