XTGLOBAL INFOTECH LIMITED
Regd Office: Plot No 31P & 32, 3rd Floor,
Tower A, Ramky Selenium, Financial District,
Nanakramguda, Hyderabad - 500 032.
Tel No: 040 – 66353456
CIN: L72200TG1986PLC006644

Date: 13/11/2026

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E , Mumbai - 400051
Scrip Code -531225	Scrip Symbol: XTGLOBAL

Sub: Outcome of Board Meeting held on Friday, 13th November 2026 – Furnishing of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half Year ended 30th September 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Meeting of the Board of Directors of XTGlobal Infotech Limited was held on Friday, 13th November 2026, through video conferencing. The meeting commenced at 10:00 A.M. and concluded at 11.35 AM.

The following businesses were transacted:

1. Approval of Financial Results:

The Board of Directors considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30 September 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company.

The financial results were reviewed by the Audit Committee and recommended to the Board of Directors for its consideration and approval.

In accordance with Regulation 33 of the SEBI LODR Regulations, please find enclosed the following:

a. Unaudited Standalone Financial Results for the quarter and half year ended 30 September 2026, together with the Statement of Assets and Liabilities and Statement of Cash Flows, as applicable;

b. Unaudited Consolidated Financial Results for the quarter and half year ended 30 September 2026, together with the Statement of Assets and Liabilities and Statement of Cash Flows, as applicable;

c. Limited Review Reports issued by the Statutory Auditors on the Standalone and Consolidated Financial Results, as applicable;

2. Certification under Regulation 33(2)(a) of the SEBI LODR Regulations

The requisite certification from the Managing Director and Chief Financial Officer of the Company, confirming that the financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading, was placed before the Board.

3. Certifications and Declarations as required under SEBI (LODR) Regulations, 2015:

a. **Review and Recommendation by Audit Committee:**
The Audit Committee reviewed the financial results and recommended the same to the Board of Directors for approval as required under Regulation 18 read with Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015.

b. **Limited Review Report:**
The Statutory Auditors have carried out a Limited Review of the said results as per Regulation 33(1)(d) and issued their reports which are annexed herewith.

c. **Statement on Deviation or Variation of Funds: NA**
In accordance with Regulation 32(1) of SEBI (LODR) Regulations, 2015, it is confirmed that there are no deviations or variations in the use of proceeds of public issue, rights issue, preferential issue, or QIP during the half-year ended 30th September 2026.

d. **Disclosure of Defaults on Loans or Debt Securities:**
As per SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, the Company confirms that there are no defaults on any loans or debt securities during the half-year ended 30th September 2026.

e. **Statement on Impact of Audit Qualifications:**
Not applicable, as the financial results for the quarter and half-year ended 30th September 2026 are unaudited and accompanied by an unmodified Limited Review Report.

f. **Related Party Transactions:**
In compliance with Regulation 23(9) of the SEBI (LODR) Regulations, 2015, the Company shall submit the disclosure of Related Party Transactions for the half-year ended 30th September 2026 in the prescribed XBRL format to the Stock Exchanges and host the same on the Company's website.

g. **Segment Reporting:**
The Company operates in a single segment i.e., IT/ITES.

4. Other Business:
The Board also discussed and approved other matters as per the agenda of the meeting.

This is for your information and record.
For XTGlobal Infotech Limited

Pentela Sridhar
Digitally signed by Pentela Sridhar
Date: 2026.11.13 11:43:46 +05'30'

XTGLOBAL INFOTECH LIMITED HYDERABAD

Sridhar Pentela
Company Secretary & Compliance Officer
ACS 55735

C. RAMACHANDRAM & CO.
CHARTERED ACCOUNTANTS

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Kakatiya Hills, Road # 11, Madhapur,
Hyderabad - 500 081.
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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO
The Board of Directors of
M/S XTGLOBAL INFOTECH LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **M/s XTGLOBAL INFOTECH LIMITED** (the "Company"), for the quarter and six months ended September 30 ,2026, being prepared by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The preparation of this statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("IND AS 34"), prescribed under section 133 of the Companies act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India is the responsibility of the company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C. RAMACHANDRAM & CO.,
Chartered Accountants
FR No. 002864S

Place: Hyderabad
Date: November 13,2026

C. RAMACHANDRAM & CO. FRN:002864S HYDERABAD CHARTERED ACCOUNTANTS

N MADHUSUDAN REDDY
Partner
Membership No. 241624
UDIN: 26241624OAGESQ8308

XTGLOBAL INFOTECH LIMITED

CIN: L72200TG1986PLC006644

Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad, Telangana – 500032

Statement of standalone unaudited results for the quarter and Half year ended September 30, 2026

₹ in lakhs

Particulars	Quarter ended			Six months ended		Year Ended
	Sep 30, 2026	Jun 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	Mar 31, 2026
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Income from operations	1,911.08	1,918.75	1,798.55	3,829.83	3,575.91	7,243.68
Other income (Net)	102.52	104.03	77.82	206.55	169.79	411.52
Total Income	**2,013.60**	**2,022.78**	**1,876.37**	**4,036.38**	**3,745.70**	**7,655.20**
Expenses						
a. Employee costs						
I. Regular Employee costs	1,317.85	1,364.24	1,253.33	2,682.09	2,572.64	5,073.09
II. ESOP/RSU Expense	30.57	30.23	77.69	60.78	137.92	206.97
b. Cost of technical subcontractors	91.23	85.40	99.33	176.63	214.61	406.89
c. Depreciation	80.50	78.54	74.00	159.04	150.77	308.14
d. Financial costs	68.62	73.34	44.82	141.97	87.13	232.68
e. Other expenses	141.84	156.42	158.05	298.27	280.37	612.20
Total Expenses	**1,730.61**	**1,788.17**	**1,707.22**	**3,518.78**	**3,443.44**	**6,839.97**
Profit/(Loss) from ordinary activities before tax	282.99	234.61	169.15	517.60	302.26	815.23
Exceptional/Extra ordinary Items		-	-	-	-	-
Profit Before Tax	**282.99**	**234.61**	**169.15**	**517.60**	**302.26**	**815.23**
Tax expense						
a. Current tax	46.31	30.76	36.22	77.07	63.84	123.31
b. Deferred tax	10.41	32.06	(43.50)	42.47	(90.15)	12.39
c. Prior Period tax	-	(10.41)	-	(10.41)	-	(1.94)
Net Profit/Loss after tax	**226.27**	**182.20**	**176.43**	**408.47**	**328.57**	**681.47**
Other comprehensive income						
a. Items not be reclassified to profit or (loss)	-	-	-	-	-	(24.94)
b. Items to be reclassified to profit or (loss)	-	-	-	-	-	-
Total comprehensive income	226.27	182.20	176.43	408.47	328.57	656.53
Attributable to						
Shareholders of the company	226.27	182.20	176.43	408.47	328.57	656.53
Non-controlling interest		-	-	-		
Paid-up equity share capital (Face value of each ₹ 1/-)	1,341.24	1,341.24	1,335.62	1,341.24	1,335.62	1,341.24
Reserves excluding revaluation reserves	-	-	-	-	-	18,697.28
EPS						
a. Basic	0.17	0.14	0.13	0.30	0.25	0.49
b. Diluted	0.17	0.14	0.13	0.30	0.25	0.49
Public shareholding						
Number of shares	5,02,36,901	5,02,36,901	4,96,75,401	5,02,36,901	4,96,75,401	5,02,36,901
Percentage of holding	37.46	37.46	37.19	37.46	37.19	37.46
Promoters and promoter group shareholding						
a. Pledged / Encumbered						
Number of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b. Non-encumbered						
Number of shares	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	62.54	62.54	62.81	62.54	62.81	62.54

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Notes:

1. The above statement of audited standalone financial results of XTGlobal Infotech Limited ("the company") which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities Exchange Board of India ("SEBI") were reviewed and recommended by audit committee and thereafter approved by the meeting of the Board of Directors of the company held on November 13th, 2026.

2. During the quarter ended 31st December 2023 and the quarter ended 31st March 2025 the company has issued Employee stock options (ESOP) and Restricted stock units (RSU) as a part of XTGlobal Infotech limited Employees Stock Benefit Scheme - 2020. The options/RSUs will be vested over a period of 4 years and with an exercise period of 4 years from the date of vesting at an exercise price of Rs. 20/- per option and Rs. 1/- per RSU.

   The fair value of the options has been calculated using the Black Scholes model considering the factors like share price, exercise price, expected volatility, option life, expected dividend and the risk free interest rate. Expected volatility has been calculated based on the 1 year historical market price of the shares of the company.

   The issuance of ESOPs and RSUs has resulted in increase in employee costs to the tune of Rs. 30.56 lakhs for the current quarter and Rs.60.79 lakhs for the half year and also a corresponding increase in the reserves of the company.

3. During the second quarter of the previous financial year, the Company applied for the exit of its SEZ unit at the Visakhapatnam branch. The exit was approved by the SEZ authorities on September 22, 2025. Consequent to the exit from the SEZ, the Company terminated the existing land lease agreement with the Government relating to the land on which the Company's building is situated.

   The Company had initially paid a leasehold premium of ₹250 lakhs in respect of the said land, which was being amortised over the lease term. Subsequently, in July 2026, the Company purchased the land from the Government, and the title deeds were transferred in the name of XTGlobal Infotech Limited. Consequent to the acquisition of ownership rights over the land, the Company reclassified the unamortised balance of the leasehold premium an amount of 142.87 lakhs from leasehold assets to freehold land under Property, Plant and Equipment.

4. The Company is primarily engaged in Information Technology related services to its customers, which is being considered as a single reportable business segment, by the management.

5. The results stated above are also available on stock exchange website "www.bseindia.com" "www.nseindia.com"and also on the website of the company at "www.xtglobal.com".

On behalf of the Board of Directors
XTGlobal Infotech Limited

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Sreedevi Vuppuluri
Wholetime Director
DIN: 02448540

Place: Hyderabad
Date: November 13, 2026

Standalone Balance Sheet
As at September 30, 2026

₹ in Lakhs

Particulars	As at	
	Sep 30, 2026	Mar 31, 2026
ASSETS		
Non-current Assets		
Property, Plant and Equipment	8,088.08	8,182.13
Right-of-Use Assets	-	19.77
Financial Assets		
Investments	13,200.81	13,200.81
Other Financial Assets		
Other Non-current Assets	19.89	19.89
Total Non-current Assets	**21,308.78**	**21,422.60**
Current Assets		
Financial Assets		
Trade Receivables	2,955.26	2,580.48
Cash and Cash Equivalents	85.36	24.36
Bank balances other than cash and cash equivalents	228.93	222.31
Other Financial Assets	-	26.49
Current Tax Assets (Net)	73.24	95.85
Other Current Assets	428.17	454.29
Total Current Assets	**3,770.96**	**3,403.78**
TOTAL ASSETS	**25,079.74**	**24,826.38**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1,341.24	1,341.24
Other Equity	19,099.47	18,697.28
Total Equity	**20,440.71**	**20,038.52**
LIABILITIES		
Non-current Liabilities		
Financial Liabilities		
Borrowings	2,358.66	2,663.93
Lease Liabilities	-	22.82
Other Financial Liabilities	-	-
Provisions	526.16	494.38
Deferred Tax Liabilities (net)	234.87	192.40
Total Non-current Liabilities	**3,119.69**	**3,373.53**
Current Liabilities		
Financial Liabilities		
Borrowings	804.15	1,048.42
Lease Liabilities	-	3.00
Trade Payables		
Dues of micro enterprises and small enterprises	10.46	6.47
Dues of creditors other than micro enterprises and small enterprises	34.05	41.12
Other Financial Liabilities	-	164.26
Other Current Liabilities	564.58	122.04
Provisions	106.10	29.02
Total Current Liabilities	**1,519.34**	**1,414.33**
Total Equity and Liabilities	**25,079.74**	**24,826.38**

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Standalone Statement of Cash Flows
For the half year ended September 30, 2026

₹ in Lakhs

Particulars	For the half year ended	
	Sep 30, 2026	Sep 30, 2025
Cash Flow from Operating Activities		
Profit before tax	517.60	302.26
Adjustments to reconcile net profit to net cash provided by operating activities:	-	-
Depreciation and amortization	159.05	150.77
Finance cost	141.97	87.13
ESOP expenditure	60.79	137.92
Interest and dividend income	(204.32)	(181.75)
Other	-	-
Changes in assets and liabilities		
Trade receivables and unbilled revenue	(348.28)	(736.98)
Trade payables	(3.09)	(40.66)
Other financial assets and other assets	42.12	37.33
Other financial liabilities, other liabilities and provisions	498.91	322.36
Cash generated from operating activities	864.72	78.38
Income taxes paid	(40.00)	(42.00)
Net cash generated from operating activities	**824.72**	**36.38**
Cash Flow from Investing Activities		
Expenditure on property, plant and equipment	(45.22)	(648.88)
Proceeds from return of investment	204.32	(674.94)
Net cash generated from investing activities	**159.10**	**(1,323.82)**
Cash Flow from Financing Activities		
Borrowings	64.55	2,500.00
Repayment of borrowings (net)	(778.35)	(964.21)
Dividend Paid	(67.06)	-
Finance cost paid	(141.97)	(87.12)
Net cash used in financing activities	**(922.83)**	**1,448.67**
Effect of exchange rate differences on cash and cash equivalents	-	-
Net increase / (decrease) in cash and cash equivalents	60.99	161.23
Cash and cash equivalents at the beginning of the half year	24.36	32.63
Cash and cash equivalents at the end of the half year	**85.35**	**193.86**
Components of Cash and cash equivalents		
Cash on hand	0.17	0.26
Balances with banks in current accounts	85.18	193.60
	85.35	**193.86**

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

C. RAMACHANDRAM & CO.
CHARTERED ACCOUNTANTS

Plot # 539, 2nd Floor, Souhiti Samriddhi
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Web : www.crcoca.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEWOF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO
The Board of directors of
M/S XTGLOBAL INFOTECH LIMITED

We have reviewed the accompanying statement of Consolidated unaudited financial results of **M/s XTGLOBAL INFOTECH LIMITED** (the "Parent") its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and six months ended September 30 ,2026, being prepared by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The preparation of this statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("IND AS 34"), prescribed under section 133 of the Companies act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India is the responsibility of the company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities

1. XT Global Infotech Limited (Parent Company)
2. XT Global Inc (Wholly Owned Subsidiary of XT Global Infotech Limited)
3. Network Objects Inc, (Subsidiary of XT Global Infotech Limited)

Other Matters

The Consolidated Financial Results include the Financial Results of the two subsidiaries which have not been reviewed, whose Financial Statements reflects the Group's share of total of net assets of Rs 21,952.83 Lakhs, Group's share of total revenue of Rs. 8,964.26 Lakhs and the Group's share of total net Profit after tax of Rs. 333.62 Lakhs for the quarter ended September 30, 2026, respectively, as considered in the consolidated Financial Results. based on the interim financial results which have not been reviewed and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of Management certified and the procedures performed by us are as stated in paragraph above.

C. RAMACHANDRAM & CO. FRN:002864S HYDERABAD CHARTERED ACCOUNTANTS

Our conclusion on the statement is not modified in respect of our reliance on the interim financial information certified by the management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Consolidated unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C. RAMACHANDRAM & CO.,
Chartered Accountants
FR No. 002864S

C. RAMACHANDRAM & CO. FRN:002864S HYDERABAD CHARTERED ACCOUNTANTS

Place: Hyderabad
Date: November 13, 2026

N MADHUSUDAN REDDY
Partner
Membership No. 241624
UDIN: 26241624ELYABJ6499

XTGLOBAL INFOTECH LIMITED
CIN: L72200TG1986PLC006644
Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad, Telangana – 500032
Statement of Consolidated unaudited results for the quarter and half year ended September 30, 2026

₹ in lakhs

Particulars	Quarter ended			Six months ended		Year Ended
	Sep 30, 2026	Jun 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	Mar 31, 2026
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Income from operations	8,970.13	9,330.21	9,441.16	18,300.34	18,671.72	36,872.12
Other income (Net)	7.26	42.48	(11.21)	49.74	(5.15)	52.85
Total Income	**8,977.39**	**9,372.69**	**9,429.95**	**18,350.08**	**18,666.57**	**36,924.97**
Expenses						
a. Employee costs						
I. Regular Employee costs	4,156.85	4,464.43	4,687.95	8,621.28	9,280.24	18,539.65
II. ESOP/RSU Expense	30.56	30.23	77.69	60.79	137.92	206.97
b. Cost of technical subcontractors	3,455.50	3,617.14	3,568.75	7,072.64	7,060.48	13,672.93
c. Depreciation	125.09	133.99	160.52	259.08	330.87	642.15
d. Financial costs	91.92	90.78	85.01	182.70	164.41	343.11
e. Other expenses	508.15	512.10	417.52	1,020.25	848.45	1,802.87
Total Expenses	**8,368.07**	**8,848.67**	**8,997.44**	**17,216.74**	**17,822.37**	**35,207.68**
Share of net profit of associates	-	-	-	-	-	-
Less: Dividend received from associates	-	-	-	-	-	-
Profit/Loss from ordinary activities before exceptional items and tax	609.32	524.02	432.51	1,133.34	844.20	1,717.29
Exceptional/Extra ordinary Items	-	-	-	-	-	-
Profit Before Tax	609.32	524.02	432.51	1,133.34	844.20	1,717.29
Tax Expense						
a. Current tax	135.02	112.94	131.88	247.96	216.67	536.92
b. Deferred tax	10.41	32.06	(43.50)	42.47	(90.15)	12.39
c. Prior Period tax	-	(10.41)	-	(10.41)	-	(294.11)
Net Profit/(Loss) After Tax	**463.89**	**389.43**	**344.13**	**853.32**	**717.68**	**1,462.09**
Other comprehensive income	-	-	-	-	-	(24.94)
a. Items not be reclassified to profit or (loss)	-	-	-	-	-	-
b. Items to be reclassified to profit or (loss)						
Total Comprehensive Income	**463.89**	**389.43**	**344.13**	**853.32**	**717.68**	**1,437.15**
Attributable to						
Shareholders of the company	370.63	307.28	273.65	677.91	566.65	1,127.81
Non-controlling interest	93.26	82.15	70.48	175.41	151.03	309.34
Paid-up equity share capital	1,341.24	1,341.24	1,335.62	1,341.24	1,335.62	1,341.24
(Face value of each ₹ 1/-)	-	-	-	-	-	-
Reserves excluding revaluation reserves	-	-	-	-	-	19,030.28
EPS						
a. Basic	0.28	0.23	0.20	0.51	0.42	0.84
b. Diluted	0.28	0.23	0.20	0.51	0.42	0.84
Public shareholding						
Number of shares	5,02,36,901	5,02,36,901	4,96,75,401	5,02,36,901	4,96,75,401	5,02,36,901
Percentage of holding	37.46	37.46	37.19	37.46	37.19	37.46
Promoters and promoter group shareholding						
a. Pledged / Encumbered						
Number of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b. Non-encumbered						
Number of shares	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804	8,38,86,804
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	62.54	62.54	62.81	62.54	62.81	62.54

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Notes:

1. 1. The above statement of unaudited consolidated financial results of XTGlobal Infotech Limited ("the company") which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities Exchange Board of India ("SEBI") were reviewed and recommended by audit committee and thereafter approved by the meeting of the Board of Directors of the company held on November 13th, 2026.

2. During the quarter ended 31st December 2023 and the quarter ended 31st March 2025 the company has issued Employee stock options (ESOP) and Restricted stock units (RSU) as a part of XTGlobal Infotech limited Employees Stock Benefit Scheme - 2020. The options/RSUs will be vested over a period of 4 years and with an exercise period of 4 years from the date of vesting at an exercise price of Rs. 20/- per option and Rs. 1/- per RSU.

   The fair value of the options has been calculated using the Black Scholes model considering the factors like share price, exercise price, expected volatility, option life, expected dividend and the risk free interest rate. Expected volatility has been calculated based on the 1 year historical market price of the shares of the company.

   The issuance of ESOPs and RSUs has resulted in increase in employee costs to the tune of Rs. 30.56 lakhs for the current quarter and Rs.60.79 lakhs for the half year and also a corresponding increase in the reserves of the company.

3. During the second quarter of the previous financial year, the Company applied for the exit of its SEZ unit at the Visakhapatnam branch. The exit was approved by the SEZ authorities on September 22, 2025. Consequent to the exit from the SEZ, the Company terminated the existing land lease agreement with the Government relating to the land on which the Company's building is situated.

   The Company had initially paid a leasehold premium of ₹250 lakhs in respect of the said land, which was being amortised over the lease term. Subsequently, in July 2026, the Company purchased the land from the Government, and the title deeds were transferred in the name of XTGlobal Infotech Limited. Consequent to the acquisition of ownership rights over the land, the Company reclassified the unamortised balance of the leasehold premium an amount of 142.87 lakhs from leasehold assets to freehold land under Property, Plant and Equipment.

4. The Company is primarily engaged in Information Technology related services to its customers, which is being considered as a single reportable business segment, by the management.

5. The results stated above are also available on stock exchange website "www.bseindia.com" "www.nseindia.com"and also on the website of the company at "www.xtglobal.com".

On behalf of the Board of Directors
XTGlobal Infotech Limited

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Sreedevi Vuppuluri
Wholetime Director
DIN: 02448540

Place: Hyderabad
Date: November 13, 2026

Consolidated Balance Sheet
As at September 30, 2026

₹ in Lakhs

Particulars	As at	
	Sep 30, 2024	Mar 31, 2024
ASSETS		
Non-current Assets		
Property, Plant and Equipment	8,112.22	8,206.39
Right-of-Use Assets	34.33	92.96
Goodwill	5,135.00	5,135.00
Intangible Assets	40.16	134.90
Financial Assets		
Investments	-	-
Other Financial Assets	-	-
Other Non-current Assets	1,530.66	1,380.16
Total Non-current Assets	**14,852.37**	**14,949.41**
Current Assets		
Financial Assets		
Trade Receivables	4,730.47	4,057.48
Cash and Cash Equivalents	1,899.92	1,386.44
Bank balances other than cash and cash equivalents	228.93	222.31
Loans	2,741.61	2,928.47
Other Financial Assets	4,146.41	3,970.13
Current Tax Assets (net)	166.58	205.05
Other Current Assets	2,115.62	1,091.95
Total Current Assets	**16,029.54**	**13,861.83**
TOTAL ASSETS	**30,881.91**	**28,811.24**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1,341.24	1,341.24
Other Equity	19,685.18	19,030.28
Equity attributable to shareholders of the Company	**21026.42**	**20371.52**
Non Controlling Interest	868.76	693.35
Total Equity	**21,895.18**	**21,064.87**
LIABILITIES		
Non-current Liabilities		
Financial Liabilities		
Borrowings	2,358.66	2,663.93
Lease Liabilities	33.48	104.12
Provisions	526.16	494.38
Deferred Tax Liabilities (net)	210.79	168.82
Total Non-current Liabilities	**3,129.09**	**3,431.25**
Current Liabilities		
Financial Liabilities		
Borrowings	2,864.22	2,232.05
Lease Liabilities	8.46	11.28
Trade Payables		
Dues of micro enterprises and small enterprises	10.46	6.47
Dues of creditors other than micro enterprises and small enterprises	2,025.40	1,334.88
Other Financial Liabilities	-	164.26
Other Current Liabilities	797.31	492.43
Provisions	151.79	73.75
Total Current Liabilities	**5,857.64**	**4,315.12**
Total Equity and Liabilities	**30,881.91**	**28,811.24**

XTGLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi

Consolidated Statement of Cash Flows
For the half year ended September 30, 2026

₹ in Lakhs

Particulars	For the half year ended	
	Sep 30, 2026	Sep 30, 2025
Cash Flow from Operating Activities		
Profit before tax	1,133.33	844.20
Adjustments to reconcile net profit to net cash provided by operating activities:		
Depreciation and amortization	259.08	330.87
Finance cost	182.70	164.41
Interest income	(46.48)	(8.29)
ESOP expenditure	60.79	137.92
Exchange differences on translation of assets and liabilities	164.56	246.97
Share of net profit of associates	-	-
Changes in assets and liabilities		
Trade receivables and unbilled revenue	(672.99)	(331.57)
Trade payables	694.51	51.12
Other financial assets and other assets	(789.73)	(1,437.97)
Other financial liabilities, other liabilities and provisions	103.18	784.82
Cash generated from operating activities	1,088.94	782.48
Income taxes paid	(341.99)	(194.83)
Net cash generated from operating activities	**746.95**	**587.65**
Cash Flow from Investing Activities		
Expenditure on property, plant and equipment	(11.53)	(630.77)
Proceeds from return on investment	46.48	(848.40)
Net cash generated from / (used in) investing activities	**34.95**	**(1,479.17)**
Cash Flow from Financing Activities		
Borrowings	940.77	2,999.24
Repayment of borrowings (net)	(778.15)	(1,469.65)
Dividend Paid	(248.34)	-
Finance cost paid	(182.70)	(164.41)
Net cash used in financing activities	**(268.42)**	**1,365.18**
Effect of exchange rate differences on cash and cash equivalents		
Net increase in cash and cash equivalents	513.48	473.66
Cash and cash equivalents at the beginning of the half year	1,386.44	866.21
Cash and cash equivalents at the end of the half year	**1,899.92**	**1,339.87**
Components of Cash and cash equivalents		
Cash on hand	0.17	0.26
Balances with banks in current accounts	1,899.75	1,339.61
	1,899.92	**1,339.87**

XT GLOBAL INFOTECH LIMITED HYDERABAD

V. Sreedevi