

Xpro India Limited

Birla Building (2nd Floor)
9/1 R.N. Mukherjee Road
Kolkata 700 001, India.
+91 (033) 4082 3700/2220 0600 ; xprocal@xproindia.com



July 31, 2026

National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001

Stock Symbol: XPROINDIA(EQ)

Stock Code No. 590013

Dear Sir/Madam,

Sub: **Outcome of the Board Meeting held on Friday, July 31, 2026**

Please find enclosed herewith Unaudited Standalone & Consolidated Financial Results for the Quarter ended June 30, 2026, which were approved by the Board at its meeting held on July 31, 2026, which commenced at 12.15 p.m. and concluded at 03.20 p.m., together with Limited Review Report from our Auditors, M/s Walker Chandiok & Co. LLP, Chartered Accountants, for your kind information & records.

Thanking you,

Yours faithfully,
For **Xpro India Limited**

Kamal Kishor Sewoda
Company Secretary

Encl.:a/a

Walker Chandiook & Co LLP

Walker Chandiook & Co LLP
21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram – 122 002
India
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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of Xpro India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Xpro India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Xpro India Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker Chandiook & Co LLP

Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of Xpro India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Ashish Gera

Partner

Membership No.: 508685



UDIN: 26508685MAZFHE8442

Place New Delhi

Date: 31 July 2026

Xpro India Limited

Registered Office:

Barjora-Mejia Road, P.O. Ghutgoria,

Tehsil : Barjora, Distt : Bankura, West Bengal 722 202.

+91 9775 301 701 ; cosec@xproindia.com ;

www.xproindia.com ; CIN : L25209WB1997PLC085972

xproindia

Statement of Standalone Financial Results for the quarter ended June 30, 2026

(INR Lacs)

	Quarter ended				Year ended
	June 30	March 31	June 30	March 31	
	2026	2026	2025	2026	
	Unaudited	See note 2	Unaudited	Audited	
1 Income					
a) Revenue from operations	17442.08	13436.71	14490.20	50549.23	
b) Other income	444.26	684.54	298.92	1825.44	
Total income	17886.34	14121.25	14789.12	52374.67	
2 Expenses					
a) Cost of materials consumed	13340.52	8835.40	10364.44	35000.77	
b) Changes in inventories of finished goods and work-in-progress	(776.93)	337.84	108.83	95.93	
c) Employee benefits expense	984.17	1069.42	887.85	3761.68	
d) Finance costs	209.33	104.23	98.34	372.16	
e) Depreciation and amortisation expenses	490.28	290.36	283.67	1137.70	
f) Other expenses	2362.65	1761.18	1694.47	6771.95	
g) Foreign exchange differences (net) (refer note 5)					
- Unrealised loss/(gain) on translation	(81.71)	150.38	749.69	1113.56	
- Realised (gain)	(13.95)	(23.89)	(1.80)	(10.04)	
Total expenses	16514.36	12524.92	14185.49	48243.71	
3 Profit before tax (1-2)	1371.98	1596.33	603.63	4130.96	
4 Tax expense					
a) Current tax	206.90	416.00	141.00	1023.00	
b) Deferred tax expense	139.82	18.16	32.43	55.84	
c) Tax adjustment for earlier years	46.65	-	-	-	
5 Net Profit for the period/year (3-4)	978.61	1162.17	430.20	3052.12	
6 Other comprehensive income					
Items that will not be reclassified subsequently to profit or loss					
(i) (Loss) on remeasurement of defined benefit plans	(47.39)	(255.43)	(6.22)	(189.58)	
(ii) Income tax relating to items that will not be subsequently reclassified to profit or loss	11.93	64.29	1.57	47.72	
Total other comprehensive income for the period/year (net of tax)	(35.46)	(191.14)	(4.65)	(141.86)	
7 Total comprehensive income for the period/year (comprising Profit and other comprehensive income for the period/year (5+6))	943.15	971.03	425.55	2910.26	
8 Paid-up equity share capital (Face value: INR 10 per share)	2347.04	2347.04	2230.04	2347.04	
9 Other equity				69201.45	
10 Earnings per share (of INR 10 each) (INR)					
(a) Basic	4.17*	4.95*	1.93*	13.20	
(b) Diluted	4.17*	4.95*	1.91*	13.18	

*Not annualised.

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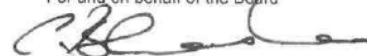


Notes:

1. The above standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2026. The Statutory Auditors of the Company have conducted a limited review of these standalone financial results.
2. Figures for the quarter ended March 31, 2026 are the resultant balancing figures between standalone audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the full financial year ended March 31, 2026, which were subject to limited review.
3. These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34, 'Interim Financial reporting' prescribed under section 133 of the Companies Act, 2013, together with other accounting principles generally accepted in India and is in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The Company operates predominantly within a single segment "Polymer Processing" (as per Ind AS 108 - "Segment reporting").
5. For a helpful interpretation of the operating performance:
 - a) The Company has elected to present the foreign exchange differences as additional information. Applicable accounting standards require that at the end of each reporting period foreign currency monetary items be translated applying closing forex rates and resulting exchange differences which arise either on settlement or on translation of the rates be recognised in the Standalone statement of profit and loss in the period in which they arise.
 - b) The Company has utilised Euro denominated export credit insurance-backed supplier credits in respect of capital goods, to be repaid in instalments over ten years and accordingly recognised exchange fluctuation loss of INR 1140.53 lacs for the year ended March 31, 2026 and exchange fluctuation gain of INR 15.58 lacs for the quarter ended June 30, 2026 in the Standalone Financial Results.
 - c) It is prudent to point out that over the long-term tenure of the credits and their settlement, these fluctuations may not be permanent and could potentially reverse or adjust as part of normal financial trends.
6. As of June 30, 2026, unutilised portion (INR 7,326.39 lacs) of the net proceeds from the issue and conversion of warrants into equity shares in earlier years, was held in bank deposits, pending final utilisation as intended.
7. Previous period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification/disclosure. The impact of such regrouping/reclassification is not material to standalone financial results.
8. Dividend of INR 2 (Rupees Two only) per equity share of face value INR 10 each for the financial year ended March 31, 2026, was approved by shareholders at Annual General Meeting held on July 20, 2026 and paid on July 28, 2026.

New Delhi
July 31, 2026

For and on behalf of the Board



C Bhaskar
Managing Director



Walker ChandioK & Co LLP

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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of Xpro India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Xpro India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Xpro India Limited ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group'), (refer Annexure 1 for the details of subsidiary included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune



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Walker Chandiook & Co LLP

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of Xpro India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of one subsidiary included in the Statement, whose financial information reflects total revenues of ₹ Nil, total net loss after tax of ₹ 210.15 lacs, and total comprehensive loss of ₹ 17.60 lacs, for the quarter ended on 30 June 2026, as considered in the Statement. These interim financial results have been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Ashish Gera

Partner

Membership No. 508685



UDIN: 26508685PJPCUL8225

Place: New Delhi

Date: 31 July 2026

Walker ChandioK & Co LLP

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of Xpro India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

Annexure 1

List of entities included in the Statement

Name of Holding Company

- a) Xpro India Limited

Name of Subsidiary Company

- a) Xpro Dielectric Films FZ-LLC



Xpro India Limited

Registered Office:

Barjora-Mejia Road, P.O. Ghutgoria,

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www.xproindia.com ; CIN : L25209WB1997PLCo85972

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Statement of Consolidated Financial Results for the quarter ended June 30, 2026

(INR Lacs)

		Quarter ended			Year ended
		June 30 2026	March 31 2026	June 30 2025	March 31 2026
		Unaudited	See note 2	Unaudited	Audited
1	Income				
	a) Revenue from operations	17442.08	13436.71	14490.20	50549.23
	b) Other income	399.42	659.13	344.47	1821.28
	Total income	17841.50	14095.84	14834.67	52370.51
2	Expenses				
	a) Cost of materials consumed	13340.52	8835.40	10364.44	35000.77
	b) Changes in inventories of finished goods and work-in-progress	(776.93)	337.84	108.83	95.93
	c) Employee benefits expense	984.17	1069.42	887.85	3761.68
	d) Finance costs	317.82	215.68	168.71	751.72
	e) Depreciation and amortisation expenses	509.40	306.20	298.34	1198.74
	f) Other expenses	2400.39	1790.93	1706.66	6949.27
	g) Foreign exchange differences (net) (refer note 6)				
	- Unrealised loss/(gain) on translation	(76.07)	(194.92)	1680.38	1584.11
	- Realised (gain)	(13.95)	(23.61)	(5.57)	(6.44)
	Total expenses	16685.35	12336.94	15209.64	49335.78
3	Profit/(loss) before tax (1-2)	1156.15	1758.90	(374.97)	3034.73
4	Tax expense				
	a) Current tax	206.90	416.00	141.00	1023.00
	b) Deferred tax expense	139.82	18.16	32.43	55.84
	c) Tax adjustment for earlier years	46.65	-	-	-
5	Net Profit/(loss) for the period/year (3-4)	762.78	1324.74	(548.40)	1955.89
6	Other comprehensive income				
	(a) Items that will not be reclassified subsequently to profit or loss				
	(i) (Loss) on remeasurement of defined benefit plans	(47.39)	(255.43)	(6.22)	(189.58)
	(ii) Income tax relating to items that will not be subsequently reclassified to profit or loss	11.93	64.29	1.57	47.72
	(b) Items that will be reclassified subsequently to profit or loss				
	(i) Exchange differences in translation of foreign operations	192.56	1130.12	53.80	1929.89
	(ii) Income tax relating to items that will be subsequently reclassified to profit or loss	-	-	-	-
	Total other comprehensive income for the period/year (net of tax)	157.10	938.98	49.15	1788.03
7	Total comprehensive income for the period/year (comprising Profit/(loss) and other comprehensive income for the period/year (5+6))	919.88	2263.72	(499.25)	3743.92
8	Profit/(loss) for the period/year attributable to				
	a) Owners of the Company	794.30	1296.79	(548.40)	1923.42
	b) Non-controlling interest	(31.52)	27.95	-	32.47
9	Other comprehensive income for the period/year attributable to				
	a) Owners of the Company	128.22	772.18	49.15	1636.25
	b) Non-controlling interest	28.88	166.80	-	151.78
10	Total comprehensive income for the period/year attributable to				
	a) Owners of the Company	922.52	2068.97	(499.25)	3559.67
	b) Non-controlling interest	(2.64)	194.75	-	184.25
11	Paid-up equity share capital (Face value: INR 10 per share)	2347.04	2347.04	2230.04	2347.04
12	Other equity				73623.46
13	Earnings per share (of INR 10 each) (INR)				
	(a) Basic	3.38*	5.64*	(2.46)*	8.46
	(b) Diluted	3.38*	5.64*	(2.46)*	8.45

*Not annualised.

*The impact of convertible warrants is anti-dilutive, accordingly diluted earnings per share is same as basic earnings per share.

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Notes:

1. The above consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Holding Company at their respective meetings held on July 31, 2026. The Statutory Auditors of the Holding Company have conducted a limited review of these consolidated financial results.
2. Figures for the quarter ended March 31, 2026 are the resultant balancing figures between consolidated audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the full financial year ended March 31, 2026, which were subject to limited review.
3. These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial reporting ('Ind AS 34') prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The consolidated financial results include the financial results of the Holding Company "Xpro India Limited", subsidiary "Xpro Dielectric Films FZ-LLC", together referred to as the "Group".
5. The Group is predominantly in the business of "Polymer Processing". The Chief Operating Decision maker in accordance with IND AS 108 - "Segment reporting" evaluates the Group's performance and allocates resources based on business "In India" and "Outside India". Accordingly, the Group reportable segment information has been presented below:

Particular	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Revenue				
- India	17442.08	13436.71	14490.20	50549.23
- Outside India	-	-	-	-
Total Segment revenue	17442.08	13436.71	14490.20	50549.23
Segment results before other income and finance cost				
- India	1,627.33	1306.38	686.72	3815.38
- Outside India	(37.72)	318.78	(939.11)	(647.84)
Total segment results	1,589.61	1625.16	(252.39)	3167.54
Less: Inter Segment Eliminations	5.66	3.51	-	3.63
Add: Other income	399.42	659.13	344.47	1821.28
Less: Finance cost	317.82	215.68	168.71	751.72
Less: Depreciation	509.40	306.20	298.34	1198.74
Total Profit before tax for the period/ year	1,156.15	1758.90	(374.97)	3034.73
Total Segment assets				
- India	95,380.00	93575.15	83270.21	93575.15
- Outside India	48,514.19	49493.71	33017.08	49493.71
Unallocable / elimination	(21,216.50)	(21234.99)	(20418.45)	(21234.99)
Total Segment assets	1,22,677.69	121833.87	95868.84	121833.87
Total Segment Liabilities				
- India	22,888.36	22026.66	21156.69	22026.66
- Outside India	22,704.43	23666.35	15596.97	23666.35
Unallocable/ elimination	(3,678.92)	(3703.08)	(1412.35)	(3703.08)
Total Segment liabilities	41,913.87	41989.93	35341.31	41989.93

6. For a helpful interpretation of the operating performance:

- a) The Group has elected to present the foreign exchange differences as additional information. Applicable accounting standards require that at the end of each reporting period foreign currency monetary items be translated applying closing forex rates and resulting exchange differences which arise either on settlement or on translation of the rates be recognised in the consolidated statement of profit and loss in the period in which they arise.
- b) The Group has utilised Euro denominated export credit insurance-backed supplier credits in respect of capital goods, to be repaid in instalments over ten years, and has accordingly recognised exchange fluctuation loss of INR 1614.66 lacs for the year ended March 31, 2026 and exchange fluctuation gain of INR 15.58 lacs for the quarter ended June 30, 2026 in the consolidated Financial Results.
- c) It is prudent to point out that over the long-term tenure of the credits and their settlement, these fluctuations may not be permanent and could potentially reverse or adjust as part of normal financial trends.

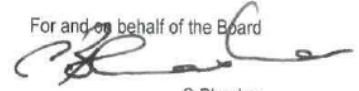


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7. As of June 30, 2026, unutilised portion (INR 7,326.39 lacs) of the net proceeds from the issue and conversion of warrants into equity shares in earlier years, was held in bank deposits, pending final utilisation as intended.
8. Previous period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification/disclosure. The impact of such regrouping/reclassification is not material to standalone financial results.
9. Dividend of INR 2 (Rupees Two only) per equity share of face value INR 10 each for the financial year ended March 31, 2026, was approved by shareholders of the Holding Company at Annual General Meeting held on July 20, 2026 and paid on July 28, 2026.

New Delhi
July 31, 2026

For and on behalf of the Board



C Bhaskar
Managing Director

