

Xpro India Limited

Birla Building (2nd Floor)
9/1 R.N. Mukherjee Road
Kolkata 700 001, India.
+91 (033) 4082 3700/2220 0600 ; xprocal@xproindia.com



August 1, 2026

National Stock Exchange of India Ltd.
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001

Stock Symbol: XPROINDIA(EQ)

Stock Code No. 590013

Dear Sir/Madam,

Sub: **Press Release**

In continuation to our letter dated July 31, 2026, forwarding the Unaudited Financial Results for the quarter ended June 30, 2026, we are now enclosing herewith a copy of Press Release issued by the Company on the said Financial Results, for your information and record.

Thanking you,

Yours faithfully,
For **Xpro India Limited**

Kamal Kishor Sewoda
Company Secretary

Encl.: a/a

Xpro India Limited reports Q1 FY27 Results

New Delhi, 1st August 2026 — Xpro India Limited, a diversified multi-locational company with a strong brand equity and a focused connect to the polymer processing industry, has announced its unaudited financial results for the quarter ended June 30, 2026.

Revenue from Operations

Rs. 174.4 Cr

▲ +20.4% Y-o-Y

EBITDA

Rs. 15.3 Cr

▲ +7% Y-o-Y

Profit Before Tax (PBT)

Rs. 13.7 Cr

▲ +128.3% Y-o-Y

Profit After Tax (PAT)

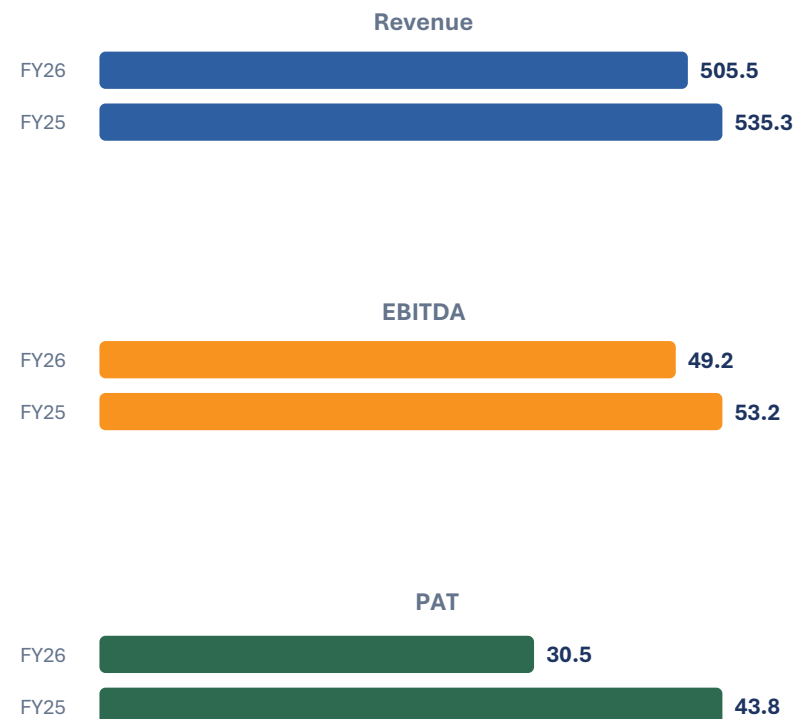
Rs. 9.8 Cr

▲ +127.9% Y-o-Y

Q1 FY27 Key Financial Highlights — Standalone (Rs. Cr)

Particulars (Rs. Cr.)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenues	174.4	144.9	20.4%	134.4	29.8%	505.5	535.3	-5.6%
EBITDA	15.3	14.3	7.0%	14.3	7.0%	49.2	53.2	-7.6%
EBITDA Margins (%)	8.8%	9.9%		10.6%		9.7%	9.9%	
Profit Before Tax	13.7	6.0	128.3%	16	-14.4%	41.3	58.0	-28.8%
Profit After Tax	9.8	4.3	127.9%	11.6	-15.5%	30.5	43.8	-30.3%
PAT Margins (%)	5.6%	3.0%		8.6%		6.0%	8.2%	

Historical Performance (Rs. Cr)



Note: Figures to be populated on finalization of unaudited Q1 FY27 results.

Operational Highlights & Company Profile

Ongoing Operations

- Operations and results reflect market and product-mix dynamics, usual seasonal cycles and global geo-political uncertainties.
- The conflict in West Asia resulted in higher polymer prices across the value chain.
- Average selling prices increased during the quarter, driven by both raw material pass-through and a favorable product mix.
- The dielectric films business sustained its strong market position, with continued onboarding of new customers and qualification for new applications, supporting the ramp-up of the recently expanded capacity.
- Organization & other costs reflected in aggregate expenses have naturally built up ahead of capacity increases coming online.
- Against an industry refrigerator production growth of 4% in Q1, the Company achieved a 9% increase in sales volumes, reflecting market share gains supported by strong customer relationships and commercial execution.
- COEX Cast Films segment recorded lower volumes during the quarter, reflecting prevailing market conditions, while the Company continued to focus on customer engagement, product mix optimization, and de-bottleneck production capacity.
- Management focus remains on volume and margin improvements.

Expansion

- New dielectric film line commissioned at Barjora on March 27, 2026 - doubling India nameplate capacity from 4,000 to 8,000 MT annually, a key step toward a globally scaled dielectric films platform. Initial supplies to customers in India and international markets have received encouraging feedback. Development of full range of products on new line in progress.
- At the UAE project (Xpro Dielectric Films FZ-LLC) mechanical installation of key production equipment is almost complete and installation of ancillary equipment is progressing. However, the ongoing conflict in the Middle East has disrupted shipping schedules, delaying the arrival of certain utility equipment and raw material. This is expected to result in minor delays while remaining within the overall project timeline. The situation in the Middle East remains fluid, and the Company continues to monitor developments closely.

About Xpro India Limited

Xpro India Limited is a diversified multi-divisional, multi-locational company with a strong commitment to polymer processing as an industry, and to strong governance practices in its management. Established via a corporate demerger in 1998, the units comprising Xpro India Limited have long been in existence, giving it over 37 years' experience in the extrusion/coextrusion field.

Xpro India Limited is a family-led and professionally managed arm of India's largest and reputed industrial house — the Birla family — with continuous product development and high customer service levels as key areas, underpinned by a philosophy of customer satisfaction and ethical excellence.

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance should not be simply extrapolated into the future; actual results might differ substantially from those expressed or implied, owing to factors including industry downtrends, changes in the political and economic environment, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, and investment, cash flow or interest costs. The Company does not undertake any obligation to update forward-looking statements to reflect events after the date thereof.

Company: Kamal Kishor Sewoda · kamal.sewoda@xproindia.com · CIN: L25209WB1997PLC085972 · www.xproindia.com

Investor Relations: MUFG Intime Pvt. Ltd. — Vidhi Vasa / Parth Patel · vidhi.vasa@in.mpms.mufg.com / Parth.patel@in.mpms.mufg.com · **For Meeting requests:** [Click Here](#)