The Silent Performer

XL ENERGY LTD.

14th February 2012

To
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G-Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Dear Sir,

Sub: Outcome of the Board Meeting held on 14th February, 2012

This is in compliance with the Listing Agreement, please find enclosed un-audited financial results for the quarter ended 31st December 2011 which were approved at the Meeting of the Board of Directors held on 14th February, 2012.

This is for your information and dissemination.

For XL Energy Ltd
(Formerly XL Telecom & Energy Limited)

K.Sateesh Gupta
Company Secretary

Encl:- As above

XL ENERGY LIMITED
C2, Pooja Plaza, Vikrampuri, Secunderabad - 500 009. INDIA.
Tel :+91-40-27883333 Fax :+91-40-27883344
E-mail: info@xlenergy.co Visit us at www.xlenergy.co

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XL ENERGY LTD.

XL Energy Limited

(formerly XL Telecom & Energy Limited)

Regd. Office:C-2, Pooja Plaza, Vikrampuri, Secunderabad - 500009

Unaudited financial results (Stand-alone) for the period ended 31st December, 2011

Rs.in Lakhs

Particulars	Quarter ended 31.12.2011 Un-audited	Quarter ended 30.09.2011 Un-audited	YTD 9 Months period ended on 31.12.2011 Un-audited	15 months period ended on 31.03.2011 Audited
1. Net Sales/Income from Operations (Including Job Work Charges)	105.89	34.26	309.47	16507.85
2. Expenditure				
a. (Increase)/decrease in stock in trade and work in progress	0.00	39.76	(136.56)	3829.05
b. Consumption of raw materials	0.00	1.78	341.25	20469.28
c. Purchase of traded goods	0.00	0.00	0.00	0.00
d. Employees cost	215.57	222.11	667.48	1289.76
e. Depreciation	77.01	77.01	231.03	377.29
f. Provision for bad debts	3072.35	0.00	3072.35	6386.22
g. Other expenditure	72.91	120.79	331.52	2073.78
h. Total	**3437.84**	**461.45**	**4507.07**	34425.38
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	**(3331.95)**	**(427.19)**	**(4197.60)**	**(17917.53)**
4. Other Income	0.76	11.45	11.67	83.98
5. Profit before Interest and Exceptional Items (3+4)	**(3331.19)**	**(415.74)**	**(4185.93)**	(17833.55)
6. Interest	770.83	776.99	3116.11	8092.81
7. Profit after Interest but before Exceptional Items (5-6)	**(4102.02)**	**(1192.73)**	**(7302.04)**	**(25926.36)**
8. Exceptional Items	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	**(4102.02)**	**(1192.73)**	(7302.04)	**(25926.36)**
10. Tax expense				
-Current Tax	0.00	0.00	0.00	0.00
-Deferred Tax	(1245.42)	(368.55)	(2256.33)	(15291.62)
-Deferred Tax for the prior period (Not provided earlier)	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	**(2856.60)**	**(824.18)**	**(5045.71)**	**(10634.74)**
12. Extraordinary Items	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	**(2856.60)**	**(824.18)**	**(5045.71)**	**(10634.74)**
14. Paid-up equity share capital (Face value - Rs10/- per share)	2277.44	2277.44	2277.44	2277.44
15. Preferential Share capital (Face value - Rs10/- per share)	10378.04	10378.04	10378.04	10378.04
16. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				25549.69
17. Earnings Per Share (EPS)				
a) Earnings per Share before Extraordinary items (not annualized)				
Basic	(12.54)	(3.62)	(22.16)	(46.70)
Diluted	(12.54)	(3.62)	(22.16)	(46.70)
b) Earnings per Share after Extraordinary items (not annualized)				
Basic	(12.54)	(3.62)	(22.16)	(46.70)
Diluted	(12.54)	(3.62)	(22.16)	(46.70)
18. Public Shareholding				
- No. of shares	18250284	18250284	18250284	18250284
- Percentage of shareholding	80.14	80.14	80.14	80.14
19. Promoters and Promoter Group Shareholding				
a) Pledged /Encumbered				
- Number of Shares	4524113	4524113	4524113	4524113
- Percentage of Shares (as a % of the total Shareholding of Promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Sharecapital of the Company)	19.86%	19.86%	19.86%	19.86%
b) Non-Encumbered				
- Number of Shares	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total Shareholding of Promoter and promoter Group)	0.00%	0.00%	0.00%	0.00%
- Percentage of Shares (as a % of the total Share capital of the Company)	0.00%	0.00%	0.00%	0.00%

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XL ENERGY LTD.

Reporting of Segment-wise Revenue, Results and Capital Employed

Rs.in Lakhs

Particulars	Quarter ended 31.12.2011 Un-audited	Quarter ended 30.09.2011 Un-audited	YTD 9 Months period ended on 31.12.2011 Un-audited	15 m period ended on 31.03.2011 Audited
1. Segment Revenue				
(net sale/income from each segment should be disclosed under this head)				
(a) Segment – TELECOM	0.00	0.00	0.00	74.69
(b) Segment – ENERGY	105.89	34.26	309.47	16433.16
(c) Unallocated	0.00	0.00	0.00	0.00
Total	**105.89**	**34.26**	**309.47**	**16507.85**
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
Net sales/Income From Operations	**105.89**	**34.26**	**309.47**	**16507.85**
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)#				
(a) Segment – TELECOM	(3072.35)	0.00	(3072.35)	(36.01)
(b) Segment – ENERGY	(258.84)	(415.74)	(1113.58)	(17797.54)
Total	**(3331.19)**	**(415.74)**	**(4185.93)**	**(17833.55)**
Less: (i) Interest	770.83	776.99	3116.11	8092.81
(ii) Other Un-allocable Expenditure net off				
(iii) Un-allocable income				
Total Profit Before Tax	**(4102.02)**	**(1192.73)**	**(7302.04)**	**(25926.36)**
3. Capital Employed				
(Segment assets – Segment Liabilities)				
(a) Segment – TELECOM	16019.29	16019.29	16019.29	16019.29
(b) Segment – ENERGY	53881.57	54877.06	53881.57	58927.28
Total	**69900.86**	**70896.35**	**69900.86**	**74946.57**

Notes:

1. The above un-audited financial results for the quarter ended 31st December, 2011 were approved by the Board of Directors at its meeting held on14th February, 2012
2. The operations of the company were adversely affected after the global economic downturn in 2008 and remain under distress at the current time.
3. The Bankers in their Joint lenders meeting have decided that they would be looking for OTS for all the loans outstanding toghether with the interest at the market value of the assets. and hence, the interest provision during the year remains unfunded and further interest on any outstanding loans is not being provided by lenders.
4. In terms of clause 41 of the listing agreement, details of Investor complaints for the quarter ended 31-12-2011 are
   a. Beginning of the Quarter NIL
   b. Received & Resolved during the Quarter NIL
   c. Pending at the end of Quarter NIL
5. Previous year figures are not comparable due to change of accounting year
6. Figures for the previous period/year have been regrouped and rearranged wherever necessary.

For XL Energy Limited

Dinesh Kumar
Managing Director

Place: Hyderabad
Date: 14-02-2012