The Silent Performer

XL ENERGY LTD.

14th November, 2014

To
The Executive Director
The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. – C/1
G-Block, Bandra-Kurla Complex
Bandra (E),
MUMBAI-400051

Dear Sir,

Sub: Submission of Un-audited Financial Results for the quarter ended 30th September, 2014

Ref: - Clause – 41 of the Listing Agreement, M/s. XL Energy Limited

With reference to the captioned subject, we are herewith submitting the Un-audited Financial Results as approved by the Board of Directors and Limited Review Report duly certified by the Statutory Auditors for the quarter ended 30th September, 2014 at the Board Meeting held on 14th November, 2014.

Kindly acknowledge receipt of the same.

Thanking you

Yours truly

For XL Energy Limited

Bhargavi. M
Company Secretary

CIN: L31300TG1985PLC005844

XL ENERGY LIMITED
C2, Pooja Plaza, Vikrampuri, Secunderabad - 500 009. INDIA
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XL Energy Limited

Regd. Office:C-2, Pooja Plaza, Vikrampuri, Secunderabad - 500009

The Silent Performer

XL ENERGY LTD.

CIN: U31300TG1985PLC005814

Unaudited financial results (Stand-alone) for the Quarter ended 30th September, 2014

Part I — Rs. In Lakhs

S.No	Particulars	Quarter ended			Half year ended		Year ended
		(30/09/2014) Unaudited	(30/06/2014) Unaudited	(30/09/2013) Unaudited	(30/09/2014) Unaudited	(30/09/2013) Unaudited	(31/03/2014) Audited
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	138.65	31.10	26.63	169.75	130.48	196.88
	(b) Other operating income	0.00	0.00	8.51	0.00	8.51	0.00
	Total Income from operations	138.65	31.10	35.14	169.75	138.99	196.88
2	Expenses						
	(a) Cost of materials consumed	105.63	30.17	8.91	135.80	8.91	69.69
	(b) Purchases of Stock - in - Trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work in progress and stock in trade	0.00	0.00	20.96	0.00	104.04	136.50
	(d) Employee Benefits Expense	23.64	0.00	29.71	23.64	53.52	2.12
	(e) Depreciation and amortisation expense	105.46	0.00	75.85	105.46	153.43	328.53
	(f) Other expenses	37.36	35.52	69.36	72.88	116.56	218.95
	(g) Provision for bad debts	0.00	0.00	0.00	0.00	0.00	0.00
	Total Expenses	272.09	65.69	204.79	337.78	436.46	755.79
3	Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	(133.44)	(34.59)	(169.65)	(168.03)	(297.47)	(558.91)
4	Other Income	0.00	0.00	0.00	0.00	0	10.60
5	Profit/(Loss) from ordinary Activities before finance costs and Exceptional Items (3+4)	(133.44)	(34.59)	(169.65)	(168.03)	(297.47)	(548.31)
6	Finance Costs (Net)	2.46	0.00	0.00	2.46	0.00	4.40
7	Profit/(Loss) from ordinary Activities after finance costs but before Exceptional Items (5-6)	(135.90)	(34.59)	(169.65)	(170.49)	(297.47)	(552.71)
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(135.90)	(34.59)	(169.65)	(170.49)	-297.47	(552.71)
10	Tax expense						-
	-Current Tax	0.00	0.00	0.00	0.00	0.00	0.00
	-Deferred Tax	0.00	0.00	99.15	0.00	99.15	0.00
	-Deferred Tax for the prior period (Not provided earlier)	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(135.90)	(34.59)	(70.50)	(170.49)	-198.32	-552.71
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/ Loss(-) for the period (11-12)	(135.90)	(34.59)	(70.50)	(170.49)	-198.32	(552.71)
14	Share of Profit/ Loss of Associates*		-	-		-	-
15	Minority Interest*		-	-		-	-
16	Net Profit/(Loss) after taxes, minority interest and share profit/ (Loss) of Associates (13+14+15)	(135.90)	(34.59)	(70.50)	(170.49)	(198.32)	(552.71)
17	(a) Paid up Equity Share Capital (Face Value: Rs.10/- each)	2277.44	2277.44	2277.44	2277.44	2277.44	2277.44
	(b) Preference Shares (Face Value: Rs.10/- each)	10378.04	10378.04	10378.04	10378.04	10378.04	10378.04
18	Reserve excluding Revalution Reserves as per balance sheet of previous accounting year						
19 i	Earnings per Share (before Extraordinary items) (ofRs. ----/- each) (Not annualized)						
	(a) Basic	(0.60)	(0.15)	(0.31)	(0.75)	(0.87)	(2.43)
	(b) Diluted	(0.60)	(0.15)	(0.31)	(0.75)	(0.87)	(2.43)
19 ii	Earnings per Share (after Extraordinary items) of Rs. ----/- (not annualized)						
	Basic	(0.60)	(0.15)	(0.31)	(0.75)	(0.87)	(2.43)
	Diluted	(0.60)	(0.15)	(0.31)	(0.75)	(0.87)	(2.43)

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Part II

The Silent Performer

XL ENERGY LTD.
CIN:L51300GJ1995PLC025844

		Information for Quarter Ended 30th September 2014					
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	18250284	18250284	18250284	18250284	18250284	18250284
	- Percentage of Shareholding	80.14%	80.14%	80.14%	80.14%	80.14%	80.14%
2	Promoters and Promoter Group Shareholding						
	a) Pledged /Encumbered						
	- Number of Shares	4524113	4524113	4524113	4524113	4524113	4524113
	- Percentage of Shares (as a % of the total Shareholding of Promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Sharecapital of the Company)	19.86%	19.86%	19.86%	19.86%	19.86%	19.86%
	b) Non-Encumbered						
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total Shareholding of Promoter and promoter Group)	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total Share capital of the Company)	0	0	0	0	0	0

	Particulars			3 Months ended (30/09/2014)
B	Investor Complaints			
	a. Beginning of the Quarter			NIL
	b. Received during the Quarter			NIL
	c. Disposed of during the of Quarter			NIL
	d. Remainnig unresolved at the end of the quarter			NIL

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XL ENERGY LTD.

CIN:L31300TG1985PLC005844

XL ENERGY LIMITED

Statement of Assets and Liabilities as at 30.09.2014 — **Rs. In lacs**

	Particulars	As at Half Year ended 30.09.2014 (Unaudited)	As at Year ended on 31.03.2014 (Audited)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share Capital	12655.48	12655.48
	(b) Reserves and Surplus	-11031.76	-10861.27
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	**1623.72**	**1794.21**
2	**Share application money pending allotment**	0.00	0.00
3	**Minority Interest**	0.00	0.00
4	**Non-Current Liabilities**		
	(a) Long-term borrowings	39798.08	39798.08
	(b) Deferred tax liabilities (net)	0.00	0.00
	(c) Other Long-term borrowings	1901.99	1901.99
	(d) Long-term provisions	3248.18	3248.18
	Sub-total-Non-Current Liabilities	**44948.25**	**44948.25**
5	**Current Liabilities**		
	(a) Short-term borrowings	49061.38	49061.38
	(b) Trade payables	819.31	923.27
	(c) Other Current Liabilities	92.30	86.72
	(d) Short-term provisions	509.47	507.77
	Sub-total-Current Liabilities	**50482.46**	**50579.14**
	TOTAL EQUITY AND LIABILITIES	**97054.43**	**97321.60**
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets	32830.24	32963.10
	(b) Goodwill on Consolidation	0.00	0.00
	(c) Non-current Investments	2648.20	2648.20
	(d) Deferred tax Assets (net)	16976.68	16976.68
	(e) Other Long-term Loans and advances	18436.57	18434.42
	(f) Other Non-current Assets	150.13	150.13
	Sub-total-Non-Current Assets	**71041.82**	**71172.53**
2	**Current Assets**		
	(a) Current Investments	0.00	0.00
	(b) Inventories	7738.14	7873.94
	(c) Trade Receivables	16406.35	16413.26
	(d) Cash and Cash equivalents	235.50	240.05
	(e) Short-term Loans and advances	1397.10	1390.60
	(f) Other current Assets	235.52	231.22
	Sub-total-Current Assets	**26012.61**	**26149.07**
	TOTAL ASSETS	**97054.43**	**97321.60**

For XL Energy Limited

Dinesh Kumar
Managing Director

Place: Hyderabad
Date: 14-11-2014

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XL ENERGY LTD.
CIN: L31300TG1985PLC005844

Reporting of Segment-wise Revenue, Results and Capital Employed Rs.in Lakhs

Particulars	Quarter ended			Half year ended		Year ended
	(30/09/2014) Unaudited	(30/06/2014) Unaudited	(30/09/2013) Unaudited	(30/09/2014) Unaudited	(30/09/2013) Unaudited	(31/03/2014) Audited
1. Segment Revenue						
(a) Segment – TELECOM	0.00	0.00	0.00	0.00	0.00	0.00
(b) Segment – ENERGY	138.65	31.10	26.63	169.75	130.48	196.88
(c) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
Total	**138.65**	**31.10**	**26.63**	**169.75**	**130.48**	**196.88**
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	138.65	31.10	26.63	169.75	130.48	196.88
2. Segment Results **(Profit)(+)/ Loss (-) before tax and interest from Each segment)**						
(a) Segment – TELECOM	0.00	0.00	0.00	0.00	0.00	0.00
(b) Segment – ENERGY	(133.44)	(34.59)	(169.65)	(168.03)	(297.47)	(548.31)
Total	**(133.44)**	**(34.59)**	**(169.65)**	**(168.03)**	**(297.47)**	**(548.31)**
Less: (i) Interest	2.46	0.00	0.00	2.46	0.00	4.40
(ii) Other Un-allocable Expenditure net off	0.00	0.00	0.00	0.00	0.00	0.00
(iii) Un-allocable income	0.00	0.00	0.00	0.00	0.00	0.00
Total Profit Before Tax	**(135.90)**	**(34.59)**	**(169.65)**	**(170.49)**	**(297.47)**	**(552.71)**
3. Capital Employed						
(Segment assets – Segment Liabilities)						
(a) Segment – TELECOM	15972.56	15972.56	15972.56	15972.56	15972.56	15972.56
(b) Segment – ENERGY	53055.90	46819.00	53488.71	53055.90	53488.71	53226.39
Total	**69028.46**	**62791.56**	**69461.27**	**69028.46**	**69461.27**	**69198.95**

Notes:

1. The above un-audited financial results for the quarter ended 30th September, 2014, reviewed by the audit committee of the Board have been approved by the Board of Directors at their meeting held on 14th November, 2014.
2. The operations of the company were adversely affected after the global economic downturn worldwide and remain under distress at the current time.
3. The company has submitted an OTS proposal with the Banks and the matter is under consideration. Hence interest has not been provided on the loans outstanding
4. Figures for the previous period/year have been regrouped and rearranged wherever necessary.

For XL Energy Limited

Dinesh Kumar
Managing Director

ENERGY LIMITED SEC'BAD

Place: Hyderabad
Date: 14-11-2014