

Date: 25/07/2025

To,
The General Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code 532788

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai- 400051
SYMBOL: XLENERGY

Respected Sir / Ma'am,

Reg.: - Regulation 30 and other applicable regulation of the SEBI (LODR) Regulations, 2015

Subject: Intimation of Publication of Public Notice Regarding Delisting Status, Cancellation of Certain Existing Equity Shares and Allotment of Fresh Equity Shares Pursuant to NCLT-Approved Resolution Plan under Regulation 30 of SEBI (LODR) Regulations, 2015

In furtherance to the implementation of the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Hyderabad Bench, vide order dated 19th April, 2024 and supplementary order dated 2nd May, 2025 in the Corporate Insolvency Resolution Process of *XL Energy Limited* ("the Company"), and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company has published a **Public Notice** dated 24th July, 2025 in the following widely-circulated newspapers:

Sr. No.	Name of Newspaper	Language
1	The Financial Express	English
2	Mana Telangana	Telugu

The public notice pertains to the change in delisting status of the Company, cancellation of certain existing equity and preference shares, and allotment of fresh equity shares in accordance with the NCLT-approved Resolution Plan.

XL ENERGY LIMITED
CIN No: L31300TG1985PLC005844

H/No.19-66/11/D-4, Laxmipuram Colony, Opp: Dr. A.S. Rao Nagar,
ECIL, Kapra, Medchal Malkajgiri Hyderabad – 500062. (T.S.)
Corp address: Office No.2, 1st Floor, 7 Homji Street, Rahimtoola House,
Fort, Mumbai – 400 001.
E-mail: xlenergy85@gmail.com
Phone: +91 7666540600

A copy of the published public notice is enclosed herewith for your intimation and record.

Thanking You!
Yours Faithfully

FOR XL ENERGY LIMITED

**Naresh
Jain** Digitally signed
by Naresh Jain
Date: 2025.07.25
17:09:38 +05'30'

Naresh Jain
Director
(DIN: 00291963)

ENCL: Scanned copy of Newspaper Publication of Public Notice



GRETEX CORPORATE SERVICES LIMITED

CIN: L74999MH2008PLC288128

Registered Office : A-401, Floor 4th, Plot PP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai - 400013 | Contact No.: 02269308500
Website: www.gretexcorporate.com | Email ID: info@gretexgroup.com

NOTICE OF SEVENTEENTH ANNUAL GENERAL MEETING

NOTICE is hereby given that the Seventeenth Annual General Meeting ("AGM") of Gretex Corporate Services Limited will be held on **Thursday, August 14, 2025 at 4:00 p.m. (IST)** at Express Zone, Wing-A, G-62, Western Express Highway, Panch Bawadi, Malad (East), Mumbai - 400097, Maharashtra India to transact the businesses as set out in the notice of AGM.

The Notice of AGM along with the Annual Report for the financial year 2024-25 has been emailed to all the members whose email addresses are registered with the Company/Depositories. Physical Copies of the Notice and Annual Report have been dispatched, through the permitted mode, at the registered address of those Members who have not registered their email addresses and members who have specifically requested for a physical copy in addition to an e-mail. The notice of the AGM is also available on the website of the Company <https://gretexcorporate.com/>, website of BSE limited at www.bseindia.com and on the website of the Company's Registrar and Transfer Agent Big share Services Pvt. Ltd at <https://vote.bigshareonline.com>.

Further pursuant to the provisions of Regulation 44 of the Securities Exchange and Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide facility to its members, to cast their vote electronically on the business as set forth in the Notice of the Meeting. The members may cast their votes using an electronic voting system from a place other than the venue of the Meeting ("remote e-voting"). The Company has engaged with Big share Services Pvt. Ltd to provide e-voting facility to its members. The website for remote e-voting is <https://vote.bigshareonline.com>. The remote e-voting period shall commence on **Monday, August 11, 2025 at 10:00 a.m.** and shall end on **Wednesday, August 13, 2025 at 05:00 p.m.** During this period, shareholders of the Company may cast their vote electronically by way of remote e-voting. The remote e-voting module shall be disabled by Big Share Services Ltd. for voting thereafter.

A person whose name is recorded in the Register of Members or in the Register of beneficial owners maintained by the depositories as on the cut-off date i.e. **Monday, August 07, 2025** only shall be entitled to avail facility of remote e-voting as well as voting at the Meeting through electronic voting system. The facility for voting by electronic voting system will be made available for members present at the meeting. The Members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.

Any person who becomes a member of the Company after dispatch of the Notice and holds shares of the Company as on the cut-off date i.e. Monday, August 07, 2025 and whose PAN is not registered with the Company may obtain the sequence number detail for the purpose of remote e-voting by writing to the Company at gcsil@gretexcompliance.in.

Detailed procedure for e-voting is provided in the Notice of AGM. In case of any queries or issues, regarding e-voting, members may refer the Frequently Asked Questions ("FAQs") and e-voting module available at <https://vote.bigshareonline.com> under 'Download' section or write an email to vote@bigshareonline.com or may call on 1800225422/ 022-62638338.

Notice is also hereby given pursuant to Section 91 of the Act and Regulation 42 of the Listing Regulations that the Register of Members and the Share Transfer Books of the Company shall remain closed from **Thursday, August 07, 2025 to Thursday, August 14, 2025 (both days inclusive)** for the purpose of the Meeting and for the payment of Final Dividend. The Final Dividend shall be paid to the Equity Shareholders of the Company whose name stand on the Register of Members as beneficial owners at the close of business hours on **Friday August 1, 2025**, as per the list provided by NSDL & CDSL in respect of shares held in electronic form.

For Gretex Corporate Services Limited

Sd/-

Ms. Bhavna Desai

Company Secretary & Compliance Officer

Date: July 24, 2025

Place: Mumbai



Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)
Corporate Identity Number (CIN): U65991MH2003PTC142972

Registered Office: 201(A) 2nd Floor, A wing, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex, Mumbai, Maharashtra, India - 400 051. Website: www.barodabnp-paribasmf.in | Toll Free: 1800 267 0189

NOTICE NO. 47/2025

Declaration of Income Distribution cum Capital Withdrawal (IDCW) under the designated Schemes of Baroda BNP Paribas Mutual Fund (the Fund):

Notice is hereby given to all the unitholders of the Schemes that following shall be the rate of distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of respective plan of the following schemes of Baroda BNP Paribas Mutual Fund with **Monday, July 28, 2025** as the **Record Date**:

Name of the Scheme	Name of Plans/ Options	Face value per unit (IN ₹)	NAV per unit as on July 22, 2025	Distribution per unit** (IN ₹)
Baroda BNP Paribas Low Duration Fund	Defunct Plan - Monthly IDCW Option	10	10.6211	0.06
	Regular Plan - Monthly IDCW Option	10	10.4038	0.06
	Direct Plan - Monthly IDCW Option	10	10.4710	0.06
Baroda BNP Paribas Dynamic Bond Fund	Regular Plan - Monthly IDCW Option	10	10.4722	0.06
	Direct Plan - Monthly IDCW Option	10	10.9244	0.06
Baroda BNP Paribas Corporate Bond Fund	Defunct Plan - Monthly IDCW Option	10	10.5255	0.06
	Regular Plan - Monthly IDCW Option	10	10.5665	0.06
	Direct Plan - Monthly IDCW Option	10	10.6950	0.06
Baroda BNP Paribas Conservative Hybrid Fund	Regular Plan - Monthly IDCW Option	10	11.1632	0.07
	Direct Plan - Monthly IDCW Option	10	13.5425	0.09
Baroda BNP Paribas Credit Risk Fund (Scheme has two segregated portfolios)	Regular Plan - Monthly IDCW Option	10	11.3666	0.07
	Direct Plan - Monthly IDCW Option	10	14.4286	0.09
Baroda BNP Paribas Short Duration Fund	Regular Plan - Monthly IDCW Option	10	10.4185	0.06
	Direct Plan - Monthly IDCW Option	10	10.6314	0.06
Baroda BNP Paribas Money Market Fund	Regular Plan - Monthly IDCW Option	1000	1025.5414	5.98
	Direct Plan - Monthly IDCW Option	1000	1043.3967	6.08
Baroda BNP Paribas Banking and PSU Bond Fund	Regular Plan - Monthly IDCW Option	10	10.3723	0.06
	Direct Plan - Monthly IDCW Option	10	10.5413	0.06
Baroda BNP Paribas Aggressive Hybrid Fund	Regular Plan - IDCW Option	10	17.0407	0.13
	Direct Plan - IDCW Option	10	19.4453	0.15
Baroda BNP Paribas Multi Cap Fund	Regular Plan - IDCW Option	10	55.6126	0.42
	Direct Plan - IDCW Option	10	59.0696	0.44

* or the immediately following Business Day, if that day is not a Business Day.

The distribution will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

* Net distribution amount will be paid to the unit holders under respective categories after deducting applicable taxes, if any.

For the units held in physical form, amount of distribution will be paid to all unit holders whose names appear in the records of the Registrar at the close of business hours on the record date and for units held in demat form, the names appearing in the beneficial owners master with the Depository as on the record date shall be considered.

Pursuant to distribution under IDCW, NAV of the IDCW option of the scheme(s) would fall to the extent of payout and statutory levy (if applicable).

For Baroda BNP Paribas Asset Management India Private Limited

(Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/- Date : July 23, 2025
Authorised Signatory Place : Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

"IMPORTANT"

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WALCHANDNAGAR INDUSTRIES LTD.
Regd. Office: 3, Walchand Terraces, Tardeo Road, Mumbai - 400034.
CIN: L74999MH1908PLC000291.
Tel.: (022) 23612195 / 96 / 97 E-mail: investors@walchand.com, Website: www.walchand.com

NOTICE OF 116TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 116th Annual General Meeting (AGM) of Walchandnagar Industries Limited will be held on Thursday, August 14, 2025 at 05:00 pm (IST), through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM which is being circulated for convening the AGM.

The Ministry of Corporate Affairs ("MCA") has vide its General Circular Nos. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, and all subsequent circulars issued in this regard, the latest being 09/24 dated September 19, 2024, permitted the holding of AGM through VC or OAVM without the physical presence of the Members at a common venue. In compliance with these circulars and the relevant provisions of the Companies Act, 2013, the AGM of the Company will be held through VC/OAVM.

The Notice of the AGM along with the Annual Report for FY 24-25 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories in accordance with the aforesaid MCA Circulars and SEBI Circulars dated May 12, 2020, January 15, 2021, May 13, 2022, January 05, 2023, October 07, 2023 and October 03, 2024. The requirements of sending Physical copy of the Notice of the 116th AGM and Annual Report to the Members have been dispensed with vide MCA Circulars and SEBI Circulars. The Annual Report for FY 24-25 will also be available on the Company's website www.walchand.com, website of the Stock Exchanges where the equity shares of the Company are listed i.e. BSE Limited www.bseindia.com and NSE India Limited www.nseindia.com and on the website of NSDL <https://www.evoting.nsdl.com>. Members can attend and participate in the AGM through VC/ OAVM facility only and their attendance shall be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013. The instructions for joining the AGM are provided in the Notice of the AGM.

Remote e-voting facility is provided to the members to cast their votes on any of the resolutions set out in the notice of the AGM. Additionally, the Company is providing facility of e-voting during the AGM. The Members who have cast their votes by remote e-voting prior to the AGM may also attend / participate in the AGM but shall not be entitled to cast their vote again. Those members who shall be present in the AGM through VC / OAVM facility and have not cast their vote through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote during the AGM.

Only those members whose email addresses are registered in the Register of Members maintained by the Depositories as on the cut-off date i.e. Thursday, August 07, 2025, shall be entitled to avail the facility of remote e-voting as well as voting during the AGM.

If your email address is already registered with the Company / Depositories, login details for e-voting will be sent on your registered email address.

The details of remote e-voting are given below:

- The remote e-voting will commence on Sunday, August 11, 2025 (09:00 am) and end on Tuesday, August 13, 2025 (05:00 pm). The e-voting module shall be disabled for voting thereafter.
- The voting rights of the Members shall be in proportion to their share in the paid-up share capital of the Company as of the record date i.e. Thursday, August 07, 2025. Once a vote is cast by the Member, he/ she shall not be allowed to change it subsequently.
- Any person who acquires equity shares of the Company and becomes a Member after July 11, 2025 i.e. cut-off date for dispatch of the Notice and eventually holds shares as on the cut-off date i.e. Thursday, August 07, 2025, he/ she may obtain the login details by writing to the Registrar and Share Transfer Agent at evoting.investors@linkintime.co.in or to NSDL at helpdesk.evoting@nsdl.co.in.

In case of any queries pertaining to e-voting, members may refer to the Frequently Asked Questions (FAQs) and e-voting User's Manual available under help section at www.evoting.nsdl.com or email at helpdesk.evoting@nsdl.co.in. (Toll Free No. Tel. 1800 222 990)

For Walchandnagar Industries Limited, Sd/-

Place: Mumbai

Dated: July 23, 2025

G.S. Agrawal

Whole Time Director & Company Secretary

PUBLIC NOTICE

Name of the Corporate Debtor: XL Energy Limited
CIN: U31300TG1985PLC005844
Regd. Office: H.No. 19-66/11/D-4, Laximpuram Colony, Opp. Dr. A.S. Rao Nagar, ECIL, Kapra, Rangareddy, Hyderabad, Telangana, India, 500062
Email: xlenergy85@gmail.com

NOTICE TO SHAREHOLDERS

Sub: Intimation of Delisting Status and Cancellation of Few Existing Equity Shares and Allotment of Fresh Equity Shares Pursuant to NCLT-Approved Resolution Plan

Notice is hereby given to the public and shareholders of XL Energy Limited ("the Company") that:

- XL Energy Limited underwent Corporate Insolvency Resolution Process (CIRP) in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016.
- The Hon'ble National Company Law Tribunal, Hyderabad Bench, vide order dated 19.04.2024, approved the Resolution Plan submitted by the Consortium of Karishma Jain; M/s Jupiter City Developers (I) Limited & M/s Adwalta Navigations Private Limited ("Resolution Applicant") under Section 31 of the Insolvency and Bankruptcy Code, 2016, in the corporate insolvency resolution process of the Company.
- The Company was previously delisted from the stock exchange due to non-compliance by the erstwhile management.
- In accordance with the approved Resolution Plan order dated 19th April, 2024 and further order dated 2nd May, 2025 Relisting directions Order Date, the Company's status has changed from 'Delisted' to 'Suspended' w.e.f. 12th May, 2025 on both the stock exchanges- BSE and NSE and the following corporate actions are being undertaken as part of implementation of approved resolution plan (record date being taken as 2nd July, 2025):
 - Entire preference shareholding will be cancelled without any consideration.
 - As on insolvency commencement date, the promoters and their relatives equity shareholding was 50,63,579 shares amounting to 22.23% shareholding and the public shareholding was 1,77,10,818 equity shares aggregating to 77.77%.
 - Entire equity shareholding of the erstwhile promoters has been extinguished without any consideration.
 - The existing issued, subscribed and paid-up share capital of Corporate Debtor held by the existing public shareholders shall proportionately without and application, act, instrument or deed stand restructured by way that it is proposed to allocate 80,100 equity shares to public shareholders in proportion to their holding.
 - In case of any fractional allotment, the same shall be rounded off to the nearest whole number and the shares allotted accordingly and in case there are any surplus shares left then they shall also be transferred to the trust meant for the benefit of small shareholders and the proceeds distributed to them.
 - Pursuant to the Resolution Plan, fresh equity shares - 15,21,000 equity shares have been allotted to the Resolution Applicant and/or its nominees.
- These actions have been implemented under the supervision of the Monitoring Committee, in compliance with the NCLT order, and the necessary corporate filings and depository actions have been initiated.
- Shareholders may note that:
 - Any rights in the cancelled shares have ceased to exist with immediate effect.
 - Fresh shares, where applicable, shall be credited to eligible shareholder demat accounts.
- This public notice is being issued in compliance with the Resolution Plan and the directions of the Hon'ble NCLT and is binding on all stakeholders, including erstwhile shareholders.
- Shareholders who require further clarification or assistance are requested to contact the Registrar and Share Transfer Agent- Bigshare Services Private Limited at bss.transactions@bigshareonline.com or Tel. Nos.: +91 22 62638300; +91 22 62638399.

For and on behalf of

XL Energy Limited

Sd/-

Nareish Jain

Director

(DIN: 00291963)

Date: 24.07.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan this QR Code to view this Corrigendum to the RHP)



LAXMI INDIA FINANCE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Laxmi India Finance Private Limited" pursuant to a certificate of incorporation dated May 10, 1996, issued by Registrar of Companies, Delhi and Haryana. Our Company has been granted a certificate of registration dated March 28, 2001 under its former name "Laxmi India Finance Private Limited" by the RBI to carry on the business of a non-banking financial company without accepting public deposits. Our Company changed its registered office to the state of West Bengal pursuant to the order dated July 19, 2011 passed by the Hon'ble Company Law Board, Bench at New Delhi. Further, the registered office of our Company was shifted from the state of West Bengal to the state of Rajasthan pursuant to the order dated December 01, 2020 passed by the Regional Director, Eastern Region. Subsequently, a certificate of registration dated April 25, 2018 was granted by the RBI pursuant to shifting of the registered office of our Company to the state of West Bengal from Delhi. Pursuant to shifting of registered office of our Company to the state of Rajasthan, the RBI had granted a certificate of registration dated March 15, 2021. Thereafter, the name of our Company was changed to Laxmi India Finance Private Limited to align it with our business activities pursuant to a resolution passed by our Shareholders dated January 25, 2023 and a fresh certificate of incorporation was issued by the RoC on March 10, 2023. Consequently, the RBI had granted a certificate of registration dated March 31, 2023, to our Company. Our Company was converted into a public limited company and the name of our Company was changed to "Laxmi India Finance Limited" pursuant to a special resolution passed by our Shareholders dated August 9, 2024 and a fresh certificate of incorporation issued by the RoC on October 08, 2024. The RBI has granted a certificate of registration dated February 7, 2025 to our Company consequent to conversion of the Company from private limited company to a public limited company. For further details, see "History and Certain Corporate Matters" on page 225 of the Red Herring Prospectus dated July 21, 2025 ("RHP" or "Red Herring Prospectus") filed with RoC.

Registered and Corporate Office: 2 DFL, Gopinath Marg, MI Road, Jaipur-302001, Rajasthan, India;

Tel: +91 9773376198; Website: www.lifc.co.in; Contact Person: Sourabh Mishra, Company Secretary and Compliance Officer; E-mail: investors@lifc.in

Corporate Identity Number: U65929RJ1996PLC073074

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JULY 21, 2025 (THE "CORRIGENDUM")

OUR PROMOTERS ARE DEEPAK BAID, PREM DEVI BAID, ANEESHA BAID, HIRAK VINIMAY PRIVATE LIMITED, DEEPAK HITECH MOTORS PRIVATE LIMITED, PREM DEALERS PRIVATE LIMITED AND VIVAN BAID FAMILY TRUST

INITIAL PUBLIC OFFER OF UP TO 16,092,195 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF LAXMI INDIA FINANCE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 10,453,575 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,638,620 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO 3,084,952 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY DEEPAK BAID, UP TO 913,070 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY PREM DEVI BAID, UP TO 1,261,902 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY ANEESHA BAID, UP TO 180,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY DEEPAK HITECH MOTORS PRIVATE LIMITED, UP TO 90,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY PREM DEALERS PRIVATE LIMITED, UP TO 54,348 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY PREETI CHOPRA AND UP TO 54,348 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY RASHMI GIRIA (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO 160,928 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Corrigendum is in reference to the Red Herring Prospectus filed with the Registrar of Companies, Rajasthan at Jaipur ("RoC") and thereafter with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges") on July 22, 2025.

The attention of the investors is drawn to the following:

- The number of Equity Shares available for allocation to Eligible Employees in the Employee Reservation Portion shall be read as "160,928" on the Cover Page and page numbers 7, 25, 72, 85 and 459 of the RHP.
- The following statement appearing in the Risk Factor no. 28 in the chapter "Risk Factors" on page 53 of the RHP shall be read as under:

"As of March 31, 2025, 37.10% of our customers do not have any credit history in the formal secured lending ecosystem."
- The following row shall be chronologically added to the table mentioned under the heading "Changes in Key Management Personnel and Senior Management during the last three years" in the chapter "Our Management" on page 266 of the RHP:

Name	Date of Change	Reasons for Change
Sourabh Mishra	December 5, 2023	Appointment as Company Secretary and Compliance Officer
- The Note (3) under both headings "Industry Peer Group P/E ratio" and "Industry Peer Group price/book ("P/B") ratio" in the chapter "Basis for Offer Price" on page 114 shall stand replaced with the following:

"3. All the financial information for listed industry peers mentioned above is taken as is sourced from the audited financial statements of the relevant companies for Fiscal 2025, as available on the websites of the stock exchanges."
- The Note (v) under the heading "Comparison with Listed Industry Peers" in the chapter "Basis for Offer Price" on page 115 shall stand replaced with the following:

"v. All the financial information for listed industry peers is on a consolidated and standalone basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2025 available on the website of the stock exchanges or the Company"
- The disclosure under the heading "Outstanding Litigation by our Company- Criminal Proceedings" in the chapter "Outstanding Litigations and Material Developments" on page 425 of the RHP shall stand replaced with the following:

"Our Company has, in the ordinary course of its business, filed 2,400 complaints against various persons under Section 138 read with Sections 141 and 142 of the Negotiable Instruments Act, 1881 in relation to dishonour of cheques. These matters are currently pending at different stages of adjudication before the various judicial fora. To the extent quantifiable, the aggregate amount involved in these matters is ₹ 1107.76 million."
- Note (1) to the table appearing under the heading "Price Information and track record of past issued handled by the Book Running Lead Manager" in the chapter "Other Regulatory and Statutory Disclosures" on page 440 of the RHP shall be replaced with the following:

"BSE as the Designated Stock Exchange."

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchanges.

This Corrigendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at www.lifc.co.in, and the websites of the Book Running Lead Manager at www.plindia.com. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER



PL CAPITAL MARKETS PRIVATE LIMITED,
3rd Floor, Sadhana House, 570, P. B. Marg,
Worli, Mumbai - 400 018, Maharashtra, India.
Telephone: +91 22 6632 2222
Email: laxmiindiaipo@plindia.com
Investor grievance email: grievance-mbd@plindia.com
Contact Person: Akanksha Prakash/ Ashwinikumar Chavan
Website: www.plindia.com
SEBI registration number: INM000011237
CIN: U67190MH1983PTC029670

REGISTRAR TO THE OFFER



MUFUG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg,
Vikhroli (West) Mumbai, Maharashtra- 400083
Telephone: +91810 811 4949
Email: [laxmiind](mailto:laxmiindiaipo@in.mpmis.mufug.com)

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