The Silent Performer
XL ENERGY LTD

Date: 03/07/2025

To,
The General Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code 532788

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai- 400051
SYMBOL: XLENERGY

Dear Sir/ Ma'am,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Authorised Share capital - Reclassification - pursuant to NCLT Approved Resolution Plan

This is in continuation to our earlier intimation, pertaining to the approval of the resolution plan submitted by the Consortium of Karishma Jain; M/s Jupiter City Developers (I) Limited & M/s Adwaita Navigations Private Limited, ("**Successful Resolution Applicant**") by Hon'ble National Company Law Tribunal, Mumbai ("**NCLT**") on April 19, 2024 ("**Plan Approval Date**").

As per the terms of the approved Resolution plan, a monitoring committee was constituted, to oversee the implementation of the resolution plan.

In accordance with the terms of the approved Resolution Plan and pursuant to implementation steps undertaken by the Monitoring Committee, **we wish to inform you under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, that the **7th Monitoring Committee Meeting** of the Company was duly convened and held on **Friday, 20th June, 2025 at 4:00 p.m.** through audio-video conferencing.

The effective date was recorded as **2nd July, 2025** in the meeting

At the said meeting, inter alia along with other businesses, the following matter was transacted:

- **Reclassification of the Company's preference share capital into equity share capital**

As per the Resolution Plan approved by the Hon'ble NCLT, the existing authorized share capital of the corporate debtor shall stand converted into equity shares as under without any requirement for following the provisions of the Companies Act, 2013 and payment of stamp duty as follows:

XL ENERGY LIMITED
CIN No: L31300TG1985PLC005844
H/No.19-66/11/D-4, Laxmipuram Colony, Opp: Dr. A.S. Rao Nagar,
ECIL, Kapra, Medchal Malkajgiri Hyderabad – 500062. (T.S.)
Corp address: Office No.2, 1st Floor, 7 Homji Street, Rahimtoola House,
Fort, Mumbai – 400 001.
E-mail: xlenergy85@gmail.com
Phone: +91 7666540600

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Authorised Share capital	Existing No Of shares	Total Existing Face Value @ Rs.10 per share	Proposed No. Of shares	Total Proposed Face Value @ Rs. 10 per share
Equity Shares	4,00,00,000	40,00,00,000/-	15,00,00,000	150,00,00,000/-
Preference Shares (convertible & Redeemable)	11,00,00,000	110,00,00,000/-	0	0
TOTAL	15,00,00,000	150,00,00,000/-	15,00,00,000	150,00,00,000/-

There is **no change in the overall authorized capital**, but the structure of the capital now reflects the reclassification of earlier preference shares into equity share capital, thereby aligning the capital structure with the approved Resolution Plan.

The details as required under Schedule Ill Part A of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in **Annexure-A.**

This is for your intimation and record

Thanking You.

FOR XL ENERGY LIMITED

Naresh Jain

Digitally signed by Naresh Jain
Date: 2025.07.03 16:51:02 +05'30'

Naresh Jain
Director
(DIN: 00291963)

XL ENERGY LIMITED

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"Annexure- A"

Reclassification of Authorised Share Capital and consequent alteration to the Capital Clause of the Memorandum of Association of the Company

Clause no	Current Clause	Proposed Clause
V	The Authorised Share Capital of the Company is Rs. 150,00,00,000/- (Rupees One hundred Fifty Crores only) divided into 4,00,00,000 (Four Crores only) Equity Shares of Rs. 10/- (Rupees Ten only) each aggregating to Rs.40,00,00,000/- (Rupees Forty Crores only) and 11,00,00,000 (Eleven Crores only) preference shares, whether cumulative or non-cumulative, of Rs.10/- (Rupees Ten only) each aggregating to Rs.110,00,00,000 (Rupees One hundred Ten crores only)	The Authorised Share Capital of the Company is Rs. 150,00,00,000/- (Rupees One hundred Fifty Crores only) divided into 15,00,00,000 (Rupees Fifteen Crores only) Equity Shares of Rs. 10/- (Rupees Ten Only) each."

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