The Silent Performer
XL ENERGY LTD

Date: 3/07/2025

To,
The General Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code 532788

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai- 400051
SYMBOL: XLENERGY

Dear Sir/ Ma'am,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is in continuation to our earlier intimation, pertaining to the approval of the resolution plan submitted by the Consortium of Karishma Jain; M/s Jupiter City Developers (I) Limited & M/s Adwaita Navigations Private Limited, ("**Successful Resolution Applicant**") by Hon'ble National Company Law Tribunal, Mumbai ("**NCLT**") on April 19, 2024 ("**Plan Approval Date**").

As per the terms of the approved Resolution plan, a monitoring committee was constituted, to oversee the implementation of the resolution plan.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015, we wish to inform you that the 7th Monitoring Committee Meeting of the Company was duly convened and conducted on **Friday 20th June, 2025 at 4.00 p.m**. through audio video conferencing, inter alia along with other businesses, transacted the following business:

1. **Reduction of Preference Share capital and Equity Share Capital by way of cancellation and extinguishment of existing issued, subscribed and paid-up Equity Share Capital as on the record date fixed.**

   - The preference shareholders will not receive any consideration and all their shares will be cancelled on approval of the resolution plan by the Adjudicating Authority without any further act or deed being done by the Company or following any provisions of the Companies Act, 2013 for cancellation of the preference shares

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CIN No: L31300TG1985PLC005844
H/No.19-66/11/D-4, Laxmipuram Colony, Opp: Dr. A.S. Rao Nagar,
ECIL, Kapra, Medchal Malkajgiri Hyderabad – 500062. (T.S.)
Corp address: Office No.2, 1st Floor, 7 Homji Street, Rahimtoola House,
Fort, Mumbai – 400 001.
E-mail: xlenergy85@gmail.com
Phone: +91 7666540600

- Similarly, the equity shareholders held by the Promoters/Promoter Group/Relatives will not receive any consideration and all their shares will be cancelled on approval of the resolution plan by the Adjudicating Authority without any further act or deed being done by the Company or following any provisions of the Companies Act, 2013 for cancellation of the equity shares

- The Resolution Applicant proposes to retain 80,100 equity shares of Rs. 10 each fully paid to the existing public shareholders in lieu of the existing shares held by them in the Corporate Debtor as on the Insolvency Commencement Date.

As per the terms of the approved Resolution Plan, the issued and paid-up share capital of the Company is proposed to be restructured. This involves the extinguishment of **10,37,80,394 preference shares** and **2,26,94,297 equity shares** (FV of Rs. 10 each), representing the promoter's shareholding and few public shareholdings, in line with the approved terms.

Accordingly, the total issued and paid-up share **equity** capital will be reduced from the existing **2,27,74,397 equity shares** to **80,100 equity shares** (FV of Rs. 10 each).

2. **Allotment of shares upon infusion of funds by way of Equity Contribution by the Resolution Applicant (RA) in the CD**

As per the approved Resolution plan, fresh equity shares to be allotted pursuant to the infusion of funds by the Resolution Applicant.

- The Resolution Applicant shall be allotted 15,21,000 equity shares of the Corporate Debtor of Rs. 10 each at par fully paid up against the Infusion of funds brought in by them to ensure that the payment to all the stakeholders can be met and the corporate debtor has sufficient capital to revive its operations.

The effects of the abovementioned corporate actions on the shareholding pattern of the Company is enclosed as "**Annexure-A**".

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The Disclosures as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as '**Annexure-B'**

This is for your intimation and record

Thanking You.

FOR XL ENERGY LIMITED

Naresh Jain
Digitally signed by Naresh Jain
Date: 2025.07.03 14:00:37 +05'30'

Naresh Jain
Director
(DIN: 00291963)

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"Annexure- A"

Pre-and post-share holding pattern:

- Pre-CIRP (Existing Structure):

Particulars	No. of Equity Shares	%
A) Equity		
(i) Promoter and Promoter Group	50,63,579	22.23%
(ii) Public Shareholding	177,10,818	77.77%
Total Equity Shares	**2,27,74,397**	**100%**
B) Preference Shares	**10,37,80,394**	**100%**
Grand Total (A+B)	**12,65,54,791**	

- Post-Capital Reduction: **(After capital reduction but Before Equity Infusion):**

Particulars	No. of Equity Shares	%
A) Equity		
(i) Promoter and Promoter Group	0	0%
(ii) Public Shareholding	80,100	**100**%
Total Equity Shares	**80,100**	**100%**
B) **Preference Shares**	**0**	**0**

Note: The mentioned post shareholding is for existing shareholding before issuance of new Equity shares.

- Post-Capital Reduction and Equity Infusion

Particulars	No. of Equity Shares	%
A) Equity		
(i) Promoter and Promoter Group	15,21,000	95%
(ii) Public Shareholding	80,100	5%
Total Equity Shares	**16,01,100**	**100%**

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The **equity shareholding** structure of the Company (Corporate Debtor) immediately after giving effect to the Scheme of Restructuring and the fresh equity infusion by the Implementing Entity as mentioned above will be follows:

Post-Reduction and Post-Infusion Shareholding Structure**:**					
Sr.no	**Category**	**Pre-Capital Reduction (Shares)**	**Post-Capital Reduction (Shares)**	**Post-Infusion (Shares)**	**% of Total Paid-Up Capital (Post)**
		Existing (Before CIRP)		**Final structure (After CIRP)**	
1	Promoters (Old)	50,63,579	Nil	Nil	0%
2	Promoters (New)- RA and nominees)	Nil	Nil	15,21,000	95.00
3	Public Shareholding	177,10,818	**80,100**	80,100	5.00
	Total	**2,27,74,397**	**80,100**	**16,01,100**	**100%**

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"**Annexure B**"

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided below:

Sr.no	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Allotment as per approved resolution plan pursuant to order of Hon'ble NCLT Hyderabad Court-II dated 19th March, 2024
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of **15,21,000** Equity shares of the Company of INR 10/- each amounting to Rs. **1,52,10,000**/- upon infusion of funds towards Equity share by the Resolution Applicant as per approved resolution plan.
4	**In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)**	
	i. Names of the investors	As per Annexure-B-1
	ii. Post allotment of securities – outcome of the subscription	Allotment of **15,21,000** Equity shares of the Company of INR 10/- each amounting to Rs. **1,52,10,000**/- upon infusion of funds towards Equity share by the Resolution Applicant as per approved resolution plan As per Annexure-B-1
	iii. Issue Price	**INR 10/- per share** **As per approved resolution plan.**
	iv. Number of the investors	3
	v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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"Annexure B-1"

Sr No	Name of the Allottees	Category	No. of Shares allotted (Equity)	Face Value (in Rs)	Total Amount
1.	Karishma Jain	Promoter	79,853	10/-	7,98,530
2.	Jupiter City Developers (India) Limited	Promoter	79,852	10-	7,98,520
3.	Adwaita Navigations Private Limited	Promoter	13,61,295	10/-	1,36,12,950
	Total		**15,21,000**		**1,52,10,000**

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