

May 29, 2026

To

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai - 400001 <i>Scrip Code: 542367</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <i>Scrip Symbol: XELPMOC</i>
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Dear Sir/Madam,

Sub: Press Release

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company in respect of Financial Results of the Company for the 4th quarter and financial year ended March 31, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Shetty
Company Secretary & Compliance Officer

Encl: as above

XELPMOC DESIGN AND TECH LIMITED

Registered Office: No.57, 13th Cross, Novel Business Park, Hosur Road, Anepalya, Adugodi, Bengaluru - 560030, Karnataka

Corporate Office: Plot No. 1 - 118/1/14/C, No.14, 5th Floor, DHFLVC, Silicon Towers, Hitech City Road, Kondapur, Hyderabad - 500032, Telangana

CIN NO: L72200KA2015PLC082873 | Website: www.xelpmoc.in | Email: hello@xelpmoc.in | Mob. No: (+91) 6364316889

Bengaluru | Hyderabad | Mumbai

May 29, 2026: Xelpmoc Design and Tech Limited (NSE: XELPMOC; BSE: 542367), a professional and technical consulting services company, today announced its **fourth quarter and year ended results for the period ended March 31, 2026**. Xelpmoc is largely focused on innovation and engaged in building the next generation of technology in Data Science, Artificial Intelligence (AI) and Machine Learning (ML).

Commenting on the Company's performance for Q4 & FY26, Mr. Sandipan Chattopadhyay, MD & CEO, Xelpmoc Design and Tech Limited said, "Our focus over the past year has been on our proprietary products and services, alongside a continued emphasis on optimizing our cost structure. A key highlight for the year has been the development of DocuXray, our Agentic AI platform for document processing and analytics and the successful launch of RELY, our Agetech platform. We are seeing good traction in both the products which will enable us to unlock new revenue streams in the enterprise segment going forward. Throughout the year, we have actively harnessed the transformative power of Artificial Intelligence, leveraging our deep expertise in Data Science and Machine Learning. These capabilities have allowed us to address immediate operational challenges while also building scalable, future-ready solutions for our clients. As we enter the new financial year, we are well-positioned to deepen client engagement, expand our product footprint, and continue delivering long-term, sustainable value to all stakeholders."

Quarterly Financial Performance (Consolidated)

(Rs in million)	Q4'25	Q1'26	Q2'26	Q3'26	Q4'26
Revenue from Operations	7.1	7.8	7.6	11.2	10.8
Adjusted Operating EBITDA	(15.3) *	(16.4) *	(16.1) *	(14.9) *	(15.6) *
Adjusted Operating EBITDA Margin (%)	NA	NA	NA	NA	NA

Yearly Financial Performance (Consolidated)

(Rs in million)	FY'25	FY'26
Revenue from Operations	39.0	37.4
Adjusted Operating EBITDA	(73.2) *	(63.0) *
Adjusted Operating EBITDA Margin (%)	NA	NA

*Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.1 million, Rs 0.9 million, Rs 2.5 million, Rs 2.5 million, Rs 2.4 million, Rs 0.5 million and Rs 8.2 million during Q4FY25, Q1FY26, Q2FY26, Q3FY26, Q4FY26, FY25 and FY26 respectively.

Consolidated Q4FY26 review (QoQ)

- Total operating revenue was Rs 10.8 million as compared to Rs 11.2 million in Q3FY26
- Adjusted Operating EBITDA was Rs (15.6) million as compared to Rs (14.9) million in Q3FY26

Consolidated Q4FY26 review (YoY)

- Total operating revenue was Rs 10.8 million as compared to Rs 7.1 million in Q4FY25
- Adjusted Operating EBITDA was Rs (15.6) million as compared to Rs (15.3) million in Q4FY25

Consolidated FY26 review (YoY)

- Total operating revenue was Rs 37.4 million as compared to Rs 39.0 million in FY25
- Adjusted Operating EBITDA was Rs (63.0) million as compared to Rs (73.2) million in FY25

The fair value of our portfolio investments as on March 31, 2026, stands at approximately Rs 726.8 million.

About Xelpmoc Design and Tech Limited

Xelpmoc Design and Tech Limited is engaged in providing professional and technical consulting services with a focus on product development, data science and analytics. The company is focused on building the next generation of technology in Artificial Intelligence (AI) and Machine Learning (ML), with a keen interest in Natural Language Processing & Data Analytics. The Company's clients range from entrepreneurs and start-up enterprises to established companies, engaged in e-commerce, transportation and logistics, recruitment, financial services, social networking, and various other industries. The Company provides a wide range of services, including mobile and web application development, prototype development, thematic product development and data science and analytics assistance.

The Company grows its portfolio of services and products as the needs of its clients evolve. The Company commenced operations in Bengaluru, India, in 2015 and has since serviced enterprises across four states in India. The Company's business operations may broadly be categorized as technology services, and technology solutions/ products. The Company also occasionally provides business support to some of its clients to enable them to set up their operations.

The Company believes that it is among the few technology service providers with accessibility to domain experts. It benefits from the expertise and experience of its Promoters and senior management in a range of sectors including financial services, retail, media and entertainment, and business services.

The Company is promoted by Sandipan Chattopadhyay, who has over 28 years of experience in the information technology industry, Srinivas Koora, who has over 27 years of experience in the field of accounts and finance and is primarily responsible for devising the strategy for the Company, and Jaison Jose who has been instrumental for the implementation of operational plans, operation strategies, budgets and forecasts at the corporate, regional and business unit level.

For Details please visit: www.xelpmoc.in



Press Release

Q4 & FY26

For details please contact:

Mr. Srinivas Koora

CFO & Whole Time Director,
Xelpmoc Design and Tech Limited.
P: +91 93239 26889
E: srinivas@xelpmoc.in

Ravi Udeshi

EY
P: +91 22 6192 0000
E: ravi.udeshi@in.ey.com

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.