



February 12, 2026

To

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai - 400001 <i>Scrip Code: 542367</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <i>Scrip Symbol: XELPMOC</i>
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Dear Sir/Madam,

Sub: Press Release

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company in respect of unaudited Financial Results of the Company for the 3rd quarter and nine months ended December 31, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Shetty
(Company Secretary & Compliance Officer)

Encl: as above

XELPMOC DESIGN AND TECH LIMITED

Registered Office: No.57, 13th Cross, Novel Business Park, Hosur Road, Anepalya, Adugodi, Bengaluru - 560030, Karnataka

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Bengaluru | Hyderabad | Mumbai

February 12, 2026: Xelpmoc Design and Tech Limited (NSE: XELPMOC; BSE: 542367), a professional and technical consulting services company, today announced its **third quarter and nine months ended results for the period ended December 31, 2025**. Xelpmoc is largely focused on innovation and engaged in building the next generation of technology in Data Science, Artificial Intelligence (AI) and Machine Learning (ML).

Commenting on the Company's performance for Q3 & 9M FY26, Mr. Sandipan Chattopadhyay, MD & CEO, Xelpmoc Design and Tech Limited said, "Our focus on proprietary products and services gained traction with our revenues increasing by 34.5% on a y-o-y basis. We expect this revenue momentum to continue as we complete the pilot projects and roll out our products and services over the next few quarters. We will continue to harness the transformative power of Artificial Intelligence, leveraging our deep expertise in Data Science and Machine Learning. These capabilities not only help us address immediate operational challenges but also position us to create sustainable, long-term value for our stakeholders."

Quarterly Financial Performance (Consolidated)

(Rs in million)	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26
Revenue from Operations	8.3	7.1	7.8	7.6	11.2
Adjusted Operating EBITDA	(19.8) *	(15.3) *	(16.4) *	(16.1) *	(14.9) *
Adjusted Operating EBITDA Margin (%)	NA	NA	NA	NA	NA

*Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.1 million, Rs 0.1 million, Rs 0.9 million, Rs 2.5 million and Rs 2.5 million during Q3FY25, Q4FY25, Q1FY26, Q2FY26 and Q3FY26 respectively.

Consolidated Q3FY26 review (QoQ)

- Total operating revenue was Rs 11.2 million as compared to Rs 7.6 million in Q2FY26
- Adjusted Operating EBITDA was Rs (14.9) million as compared to Rs (16.1) million in Q2FY26

Consolidated Q3FY26 review (YoY)

- Total operating revenue was Rs 11.2 million as compared to Rs 8.3 million in Q3FY25
- Adjusted Operating EBITDA was Rs (14.9) million as compared to Rs (19.8) million in Q3FY25

The fair value of our portfolio investments as on December 31, 2025, stands at approximately Rs 703.4 million.

About Xelpmoc Design and Tech Limited

Xelpmoc Design and Tech Limited is engaged in providing professional and technical consulting services with a focus on product development, data science and analytics. The company is focused on building the

next generation of technology in Artificial Intelligence (AI) and Machine Learning (ML), with a keen interest in Natural Language Processing & Data Analytics. The Company's clients range from entrepreneurs and start-up enterprises to established companies, engaged in e-commerce, transportation and logistics, recruitment, financial services, social networking, and various other industries. The Company provides a wide range of services, including mobile and web application development, prototype development, thematic product development and data science and analytics assistance.

The Company grows its portfolio of services and products as the needs of its clients evolve. The Company commenced operations in Bengaluru, India, in 2015 and has since serviced enterprises across four states in India. The Company's business operations may broadly be categorized as technology services, and technology solutions/ products. The Company also occasionally provides business support to some of its clients to enable them to set up their operations.

The Company believes that it is among the few technology service providers with accessibility to domain experts. It benefits from the expertise and experience of its Promoters and senior management in a range of sectors including financial services, retail, media and entertainment, and business services.

The Company is promoted by Sandipan Chattopadhyay, who has over 28 years of experience in the information technology industry, Srinivas Koora, who has over 27 years of experience in the field of accounts and finance and is primarily responsible for devising the strategy for the Company, and Jaison Jose who has been instrumental for the implementation of operational plans, operation strategies, budgets and forecasts at the corporate, regional and business unit level.

For Details please visit: www.xelpmoc.in

For details please contact:**Mr. Srinivas Koora**

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Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.