

MR. BRIJ MOHAN KHAITAN

10 Queens Park
Kolkata – 700019

6th October 2017

The Secretary
BSE Limited
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI –400 001
Scrip Code:519224

The Secretary
National Stock Exchange
of India Ltd, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Scrip Code:WILLAMAGOR

The Secretary
The Calcutta Stock -
Exchange Limited
7, Lyons Range
KOLKATA 700001
Scrip Code:33013

The Secretary
Williamson Magor & Co. Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

Dear Sir,

Disclosure of Shareholding in Williamson Magor & Co. Limited under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, being one of the Directors and Promoters of Williamson Magor & Co. Limited ('the Target Company'), hereby disclose that I have acquired 2,400 Equity Shares representing 0.0219% of the Paid-Up Share Capital of the Target Company by way of Transmission of Shares from Late Shanti Khaitan on 25th September 2017 by virtue of Probated Will of Late Shanti Khaitan. After such acquisition, I hold 15,240 Equity Shares representing 0.1391% of the Paid-Up Share Capital of the Target Company.

The aforesaid Disclosure in the format specified in Annexure-2 under Regulation 29 of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is enclosed for your information and record.

I hope that you will find the above Disclosure in order.

Please acknowledge receipt.

Yours faithfully,


BRIJ MOHAN KHAITAN

Encl. as above.

ANNEXURE – 2

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	WILLIAMSON MAGOR & CO. LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Brij Mohan Khaitan (Acquirer) <u>Persons Acting in Concert:</u> Bishnauth Investments Limited United Machine Co. Limited Ichamati Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Limited 2. The National Stock Exchange of India Limited 3. The Calcutta Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,840	0.1172	0.1172
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
e) Total (a-b+c+d)	12,840	0.1172	0.1172

(Contd.2)

Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold: 2,400 Shares acquired by way of transmission from Late Shanti Khaitan on 25.09.2017 by virtue of Probated Will of Late Shanti Khaitan	2,400	0.0219	0.0219
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,400	0.0219	0.0219
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	15,240	0.1391	0.1391
b) Shares encumbered with the acquirer (Pledge)'	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a-b+c+d)	15,240	0.1391	0.1391
Mode of acquisition/sale (e.g. open market/off-market/public issue/ rights issue/preferential allotment/inter-se-transfer etc.)	2,400 Equity Shares of Rs.5/- each representing 0.0219% of the Paid-up Capital of Williamson Magor & Co. Limited acquired by way of transmission from Late Shanti Khaitan on 25.09.2017 by virtue of Probated Will of Late Shanti Khaitan		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	25.09.2017 : 2,400 Shares of the Target Company		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.10,95,63,600/- dividend into 1,09,56,360 Equity Shares of Rs.10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.10,95,63,600/- dividend into 1,09,56,360 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.10,95,63,600/- dividend into 1,09,56,360 Equity Shares of Rs.10/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorized Signatory

BRIJ MOHAN KHAITAN

Place: Kolkata

Date: 6th October 2017