**WEST COAST PAPER MILLS LTD.,**
Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India
CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)
GSTN:29AAACT4179N1ZO

ZZT:BM:579:SHARE:07
November 06, 2026

To:

BSE Limited.
Corporate Services
Floor 25, P.J.Towers
Dalal Street
**MUMBAI-400 001**

**Scrip Code: 500444**

To:

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra – Kurla Complex
Bandra[East]
**MUMBAI-400 051**

**Scrip Code : WSTCSTPAPR**

Dear Sirs,

**Sub: Press Release**

We enclose herewith followings:

1) Press Release on Unaudited Financial Results (Standalone & Consolidated) for the Quarter and Half Year ended on September 30, 2026 attached herewith as **Annexure-I**.
2) Press Release on additional capacity expansion of Optical Fiber and Optical Fiber Cable of West Coast Optilinks, a Division of West Coast Paper Mills Limited attached herewith as **Annexure-II**.

Submitted for your kind reference and record.

Thanking you,

Yours faithfully,
For **WEST COAST PAPER MILLS LIMITED**

Brajmohan Prasad
Digitally signed by Brajmohan Prasad
Date: 2026.11.06 14:53:03 +05'30'

**BRAJMOHAN PRASAD**
**COMPANY SECRETARY & COMPLIANCE OFFICER**
**M.NO. F7492**

**Encl:a.a.**

Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

Annexure-I

# Press Release

**Nov 06, 2026, Kolkata / Dandeli**: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter and half year ended 30th Sept 2026.

**FINANCIAL HIGHLIGHTS:**

| Particulars ₹ in Crores | Consolidated | | | Standalone | | |
|---|---|---|---|---|---|---|
| | Q2FY27 | Q1FY27 | Q-o-Q change | Q2FY27 | Q1FY27 | Q-o-Q change |
| Revenue | 1276.77 | 1051.26 | 21% | 812.97 | 638.10 | 27% |
| EBIDTA | 223.54 | 247.97 | -10% | 182.99 | 170.60 | 7% |
| PAT | 111.94 | 141.84 | -21% | 110.51 | 108.68 | 2% |
| PAT Margin | 9% | 13% | -400bps | 14% | 17% | -300bps |
| EPS | 16.77 | 20.21 | -17% | 16.73 | 16.45 | 2% |

**Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said:** During the quarter, higher input costs impacted the Paper Division's performance. However, the Cable Division showed improvement, driven by better operational efficiency, higher realizations and an optimized product mix.

The Company remains focused on improving operational efficiencies, optimising its product mix, strengthening cost competitiveness and leveraging emerging market opportunities across both divisions to sustain its growth momentum.

**About West Coast Paper Mills Limited**

West Coast Paper Mills Limited (BSE: 500444; NSE: WSTCSTPAPR) is one of India's oldest and largest producers of writing, printing and board paper in Dandeli. Established in 1955, the company has built a strong reputation for premium-quality paper over more than seven decades, with recognition in India and international markets. It is also a prominent manufacturer and exporter of optical fiber and optical fiber cable having state of the art manufacturing facilities in Mysuru and Hyderabad.

**Safe Harbour**

Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ

materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Release" have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

**For further information, please connect with us:**

| Company: West Coast Paper Mills Limited |
| --- |
| West Coast Paper Mills Ltd.<br>*Your Partner In Progress..* |
| Mr. Rajesh Bothra<br>Chief Financial Officer<br>co.sec@westcoastpaper.com<br>Tel:+91-(033)-71500500<br>Website: www.westcoastpaper.com |

**Annexure-II**

# Press Release

**November 6, 2026, Kolkata**: West Coast Optilinks **(WCO)**, a division of West Coast Paper Mills Limited, a prominent Indian manufacturer and exporter of Optical Fiber (OF) and Optical Fiber Cable (OFC) is pleased to announce that its Board of Directors have approved a significant enhancement in the Company's Optical Fiber and Optical Fiber Cable manufacturing capacities.

The Board today approved additional capacity expansion of 4.00 Mn Fiber Kms per annum for Optical Fiber and 3.10 Mn Fiber Kms per annum for Optical Fiber Cable. With this expansion, existing capacity will be almost doubled and new product line will be added in Optical Fiber Cable.

The total capex for these additional capacity expansions will be Rs 290 Crore. The expansion projects are expected to be completed by 3rd Quarter of FY 2028-29. Upon completion of the capacity expansions, WCO's manufacturing capacities will increase to 8.00 Mn Fiber Kms per annum for Optical Fiber and 7.30 Mn Fiber Kms per annum for Optical Fiber Cable.

The investment is proposed to be funded through an appropriate mix of internal accruals and /or debt financing through Banks and/or financial institutions, as may be required.

The proposed enhancement in Optical Fiber and Optical Fiber Cable manufacturing capacities is aligned with company's growth strategy and to cater to the increasing demand and opportunities in domestic and international markets.

**Mr. Virendraa Bangur, Joint Managing Director said:**

The proposed investment will enhance our manufacturing capacities significantly. By expanding our Optical Fiber and Optical Fiber Cable capacities, we intend to strengthen our ability to meet growing customer requirement arising out of Hyperscale data centres, AI enabled digital infrastructures, telecom network expansion & modernization and defence applications across domestic and international market.

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**For further information, please connect with us:**

| Company: West Coast Paper Mills Limited |
| --- |
| West Coast Paper Mills Ltd.<br>*Your Partner In Progress..* |
| Mr. Rajesh Bothra<br>Chief Financial Officer<br>co.sec@westcoastpaper.com<br>Tel:+91-(033)-71500500<br>Website: www.westcoastpaper.com |