WEST COAST PAPER MILLS LTD.,
Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India
CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)
GSTN:29AAACT4179N1ZO

ZZT:BM:578:Share:07
November 06, 2026

To:

BSE Limited
Corporate Services
Floor 25, P.J.Towers,
Dalal Street
MUMBAI – 400 001

To:

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra-Kurla Complex,
Bandra [East]
MUMBAI-400 051

Scrip Code: 500444 **Scrip Code : WSTCSTPAPR**

Dear Sirs,

Outcome of the Board Meeting held on November 06, 2026

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you outcome of the Meeting of the Board of Directors held today i.e. November 06, 2026 from Dandeli through Video Conference:

1) Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended 30th September, 2026 was considered, approved and taken on record. A copy of Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2026 along with Limited Review Report thereon, are attached herewith.

   Simultaneous action is being taken to have the Unaudited Financial Results (Standalone & Consolidated) published in the newspapers with QR Code and made available on the Company's website at: www.westcoastpaper.com.

….2/-

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GSTN 29AAACT4179N1ZO

2) Board of Directors have approved additional capacity expansion of Optical Fiber and Optical Fiber Cable of West Coast Optilinks, a Division of West Coast Paper Mills Limited. Details as required under Regulation 30 of SEBI (LODR) Regulations 2015 attached herewith as **Annexure-A**.

The Meeting of the Board of Directors commenced at 12:00 P.M. and concluded at 2:25 P.M.

Thanking you,

Yours faithfully,

For WEST COAST PAPER MILLS LIMITED

Brajmohan Prasad

Digitally signed by Brajmohan Prasad
Date: 2026.11.06 14:35:29 +05'30'

BRAJMOHAN PRASAD
COMPANY SECRETARY
M. No: F7492

Encl: a/a

Singhi & Co.
Chartered Accountants

B2 402B, Marathon Innova, 4th Floor
Ganpatrao Kadam Marg, Lower Parel
Mumbai- 400013 (India)
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Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **West Coast Paper Mills Limited** ("the Company") for the quarter ended September 2026 and Year to date from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E



Sameer Mahajan
Partner
Membership no: 123266
UDIN: 26123266XDIXKQ5898

Date: 6th November, 2026
Place: Mumbai

WEST COAST PAPER MILLS LIMITED

Your partner in progress....
(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)
REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325
DISTT. UTTAR KANNADA (KARNATAKA)
CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)
GSTIN : 29AAACT4179N1ZO
Email: co sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2026

(₹. in lakhs)

Sl. No.	Particulars	STANDALONE					
		Quarter ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited			Unaudited		Audited
1	Income						
a)	Revenue from operations	81,297.14	63,809.58	64,452.52	1,45,106.72	1,20,038.77	2,49,848.62
b)	Other income	2,740.77	2,356.79	2,728.37	5,097.56	4,515.62	6,894.49
	Total income	84,037.91	66,166.37	67,180.89	1,50,204.28	1,24,554.39	2,56,743.11
2	Expenses						
a)	Cost of materials consumed	45,702.14	42,285.58	38,523.48	87,987.72	78,588.26	1,57,151.25
b)	Purchases of stock-in-trade	1.14	3.10	-	4.24	45.18	56.74
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	1,728.48	(9,302.07)	2,210.99	(7,573.59)	(5,462.58)	(2,757.26)
d)	Employee benefits expense	6,507.36	5,853.60	5,669.93	12,360.86	11,368.28	23,151.52
e)	Finance costs	505.49	462.76	547.75	968.25	1,059.99	2,225.35
f)	Depreciation and amortization expense	3,024.33	2,940.23	3,283.85	5,964.56	6,276.02	13,247.88
g)	Other expenses	-					
	- Power, fuel and water	5,815.59	4,529.17	5,871.00	10,344.76	10,819.05	19,885.47
	- Other expenses	5,984.07	5,736.72	5,359.52	11,720.79	10,006.89	20,979.72
	Total Expenses	69,268.60	52,508.99	61,266.51	1,21,777.59	1,12,701.09	2,33,940.67
3	Profit / (Loss) before exceptional items and tax (PBT)	14,769.31	13,657.38	5,914.38	28,426.69	11,853.30	22,802.44
4	Exceptional items	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before tax (3-4)	14,769.31	13,657.38	5,914.38	28,426.69	11,853.30	22,802.44
6	Tax expense						
a)	Current tax	3,777.42	3,620.80	1,418.64	7,398.22	3,178.07	7,436.94
b)	Less: MAT credit (entitlement) / reversal	-	-	-	-	-	-
c)	Deferred tax	(59.03)	(831.51)	(5.82)	(890.54)	69.01	12.16
	Total tax expenses	3,718.39	2,789.29	1,412.82	6,507.68	3,247.08	7,449.10
7	Net Profit/(Loss) from ordinary activities after tax (5-6)	11,050.92	10,868.09	4,501.56	21,919.01	8,606.22	15,353.34
8	Other Comprehensive Income(OCI)						
	Item that will not be reclassified to profit or loss						
a)	Remeasurement of employees benefit obligations	165.62	112.17	180.44	277.79	114.61	13.35
b)	Equity instruments through other comprehensive income	(717.38)	634.43	(304.19)	(82.95)	465.42	(139.38)
c)	Income tax on above.	60.88	(118.80)	4.24	(57.92)	(64.81)	21.65
9	Total Other Comprehensive Income	(490.88)	627.80	(119.51)	136.92	495.22	(104.38)
10	Total Comprehensive Income/(Loss) for the period (7+9)	10,560.04	11,495.89	4,382.05	22,055.93	9,101.44	15,248.96
11	Paid up equity share capital (Face value : ₹ 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98
12	Other equity	-	-	-	-	-	2,81,107.09
13	Earnings per share (Basic / Diluted) (Face value ₹ 2/- per share) - EPS for the quarters are not annualised	16.73	16.45	6.82	33.19	13.03	23.25

SINGHI & CO. ★ Chartered Accountants ★

WEST COAST PAPER MILLS LTD. ★ DANDELI ★

UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2026

(₹. in lakhs)

Sl. No.	Particulars	STANDALONE					
		Quarter ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited			Unaudited		Audited
1	Segment Revenue *						
	(a) Paper and Paper Board	62,920.17	50,529.23	58,233.48	1,13,449.40	1,06,958.76	2,23,584.74
	(b) Telecommunication Cables	18,364.62	13,279.23	6,217.92	31,643.85	13,075.73	26,257.45
	(c) Others	12.35	1.12	1.14	13.47	4.28	6.43
	Total	81,297.14	63,809.58	64,452.52	1,45,106.72	1,20,038.77	2,49,848.62
2	Segment Results						
	Profit(+)/Loss(-) before tax and Interest from each segment						
	(a) Paper and Paper Board	4,632.39	6,211.81	4,340.01	10,844.19	9,559.24	19,245.14
	(b) Telecommunication Cables	8,929.63	6,638.34	52.30	15,568.97	91.61	1,479.50
	(c) Others	7.00	(8.13)	(2.41)	(1.13)	(12.74)	(28.16)
	Total	13,569.02	12,843.02	4,389.90	26,412.03	9,638.11	20,696.48
	Less :						
	(a) Finance Costs	505.49	462.76	547.75	968.25	1,059.99	2,225.35
	(b) Other unallocable expenditure/Income(+/-)	(1,705.78)	(1,277.13)	(2,072.23)	(2,982.91)	(3,275.18)	(4,331.31)
	(c) Exceptional Items	-	-	-	-	-	-
	Total Profit / (Loss) Before Tax	14,769.31	13,657.38	5,914.38	28,426.69	11,853.30	22,802.44
3	Segment Assets						
	(a) Paper and Paper Board	3,35,595.29	3,29,531.20	3,11,623.44	3,35,595.29	3,11,623.44	3,09,671.73
	(b) Telecommunication Cables	46,816.59	40,783.84	38,364.19	46,816.59	38,364.19	33,594.03
	(c) Others	51.10	51.10	51.10	51.10	51.10	51.10
	Total Segment Assets	3,82,462.98	3,70,366.14	3,50,038.73	3,82,462.98	3,50,038.73	3,43,316.86
4	Segment Liabilities						
	(a) Paper and Paper Board	64,188.15	59,571.08	51,866.66	64,188.15	51,866.66	44,833.70
	(b) Telecommunication Cables	15,772.14	16,871.10	21,854.38	15,772.14	21,854.38	16,055.09
	(c) Others	-	-	-	-	-	-
	Total Segment Liabilities	79,960.29	76,442.18	73,721.04	79,960.29	73,721.04	60,888.79
5	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Paper and Paper Board	2,71,407.14	2,69,960.12	2,59,756.77	2,71,407.14	2,59,756.77	2,64,838.03
	(b) Telecommunication Cables	31,044.45	23,912.74	16,509.82	31,044.45	16,509.82	17,538.94
	(c) Others	51.10	51.10	51.10	51.10	51.10	51.10
	Total	3,02,502.69	2,93,923.96	2,76,317.69	3,02,502.69	2,76,317.69	2,82,428.07

* Inter Segment revenue for the Financial Year 2026-27 - Nil (Previous year - Nil).

Notes :

1 The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 06th Nov 2026. The statutory auditors have carried out the limited review of these results.

2 The figures for the previous periods have been regrouped / rearranged wherever necessary.

For and on behalf of Board

Rajendra Jain
Executive Director
(Whole-time Director)

Place : Dandeli
Date : 06th Nov, 2026

SINGHI & CO. Chartered Accountants

WEST COAST PAPER MILLS LTD. DANDELI

WEST COAST PAPER MILLS LIMITED

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹. in lakhs)

Sl. No.		Sep 30, 2026 (Unudited)	Mar 31, 2026 (Audited)
A	**ASSETS**		
1	**Non-Current Assets**		
a.	Property, Plant and Equipment	72,002.55	75,761.66
b.	Capital Work-in-Progress	1,866.09	751.09
c.	Right of use assets	2,228.67	2,212.12
d.	Intangible Assets	251.80	365.20
e.	Intangible Assets under development	14.80	-
f.	Biological Assets other than bearer plants	411.58	411.58
g.	Financial Assets:		
	i. Investment in Subsidiaries and Associates	93,142.54	93,142.54
	ii. Other Investments	23,432.17	18,732.16
	iii. Loans	-	-
	iv. Other Financial Assets	784.02	671.46
h.	Current Tax Assets (Net)	-	-
i.	Other Non-Current Assets	323.16	402.11
	Total Non-Current Assets	**1,94,457.38**	**1,92,449.92**
2	**Current Assets**		
a.	Inventories	50,789.64	52,866.35
b.	Financial Assets :		
	i. Investments	84,431.51	66,011.59
	ii. Trade Receivables	34,985.35	22,492.22
	iii. Cash and Cash Equivalents	6,417.75	1,574.89
	iv. Other Bank Balances	204.57	241.70
	v. Loans	2,663.98	2,463.48
	vi. Other Financial Assets	4,827.72	1,839.03
c.	Other Current Assets	3,685.08	3,377.68
	Total Current Assets	**1,88,005.60**	**1,50,866.94**
	Total Assets	**3,82,462.98**	**3,43,316.86**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
a.	Equity Share Capital	1,320.98	1,320.98
b.	Other Equity	3,01,181.71	2,81,107.09
	Total Equity	**3,02,502.69**	**2,82,428.07**
2	**Liabilities**		
	Non-Current Liabilities		
a.	Financial Liabilities:		
	i. Borrowings	3,833.29	5,473.91
	ii. Lease Liabilities	1,757.86	1,858.31
	iii. Other Financial Liabilities	4,737.73	5,359.72
b.	Deferred Tax Liabilities (Net)	1,149.09	1,981.70
c.	Other Non-Current Liabilities	9,260.48	9,260.48
d.	Provisions	1,024.56	1,033.39
	Total Non-Current Liabilities	**21,763.01**	**24,967.51**
3	**Current Liabilities**		
a.	Financial Liabilities:		
	i. Borrowings	14,243.03	5,982.06
	ii. Lease Liabilities	616.95	474.10
	iii. Trade Payables		
	a) Total outstanding dues of micro and small enterprises	2,513.31	1,074.41
	b) Total outstanding dues of creditors other than micro and small enterprises	11,793.21	8,625.62
	iv. Other Financial Liabilities	11,331.12	10,039.23
b.	Other Current Liabilities	9,244.94	6,487.86
c.	Provisions	708.60	1,095.32
d.	Current Tax liabilities (net)	7,746.12	2,142.68
	Total Current Liabilities	**58,197.28**	**35,921.28**
	Total Equity and Liabilities	**3,82,462.98**	**3,43,316.86**

For and on behalf of Board

Rajendra Jain
Executive Director
(Whole-time Director)

Place : Dandeli
Date : 06th Nov, 2026

WEST COAST PAPER MILLS LTD. DANDELI

SINGHI & CO. Chartered Accountants

WEST COAST PAPER MILLS LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(₹. in Lakhs)

PARTICULARS	Sept. 30, 2026 (Unaudited)	Sept. 30, 2025 (Unaudited)
Cash flow from Operating Activities		
Profit/(Loss) before Income Tax	**28,426.69**	**11,853.30**
Adjustments for:		
Depreciation and amortisation	5,964.56	6,276.02
Loss / (Gain) on sale / discard of Property, Plant and Equipment	(112.24)	41.50
Loss or (Gain) on Sale/Remeasurement of Investments	(1,606.17)	(1,360.68)
Dividend and interest income classified as investing cash flows	(3,112.87)	(2,837.22)
Rent receipt	(95.63)	(90.46)
Finance Costs	968.25	1,059.99
Government grant income	-	(124.10)
Provision for doubtful debts	66.69	(36.47)
Net exchange differences	15.60	(12.58)
Fair value adjustment in investment	(7.05)	2.39
Liabilities & provisions written back	(13.54)	(66.68)
Total	**2,067.60**	**2,851.71**
Operating profit before working capital changes	**30,494.29**	**14,705.01**
Adjustment for:		
(Increase) / decrease in trade receivables	(12,559.82)	(986.20)
(Increase) / decrease in inventories	2,076.70	10,555.68
(Increase) / decrease in other financial assets	123.66	(37.37)
(Increase) / decrease in other non-current assets	78.95	249.42
(Increase) / decrease in other current assets	(297.47)	2,448.64
Increase /(decrease)in trade liabilities	4,590.89	(1,340.02)
Increase / (decrease) in provisions	(117.76)	(492.61)
Increase /(decrease)in other financial liabilities	669.89	316.86
Increase / (decrease) in current liabilities	2,770.62	1,658.57
Increase /(decrease)in other Bank Balances	37.13	(6.21)
Total	**(2,627.21)**	**12,362.77**
Cash generated from Operations	**27,867.08**	**27,067.77**
Less: Income Tax paid	(1,788.01)	(981.57)
Net cash inflow / (outflow) from operating activities	**26,079.07**	**26,086.20**
Cash flow from Investing Activities		
Payments for property, plant and equipment	(3,012.27)	(4,206.14)
Purchase of intangible assets	(18.55)	(80.31)
Proceeds from sale of property, plant and equipment	117.50	-
Rent received	95.63	90.46
Interest received	2,213.33	1,001.10
Dividend income received	898.24	1,597.00
Bank deposits	(10.76)	(69.10)
Loan to subsidiary	(193.01)	(623.54)
Inter Corporate Deposits given	(2,000.00)	-
Purchase/(Sale) of Non-Current Investments	(433.89)	(28,790.40)
Purchase of Current Investments	(95,863.81)	(23,108.70)
Proceeds from sale of current investments	73,578.16	30,972.16
Net Cash inflow / (outflow) from investing Activities	**(24,629.43)**	**(23,217.49)**
Cash flow from Financing Activities		
Repayment of Long Term Borrowings	(1,640.63)	(704.19)
Proceeds / (Repayment) of Short Term Borrowings (Net)	8,260.97	929.66
Interest and Finance charges	(854.16)	(932.27)
Dividend paid to company's shareholders	(1,981.47)	(3,302.45)
Repayment of Lease liabilities	(391.49)	(349.56)
Net cash inflow (outflow) from Financing Activities	**3,393.22**	**(4,358.81)**
Net increase or (decrease) in Cash and Cash Equivalents	**4,842.86**	**(1,490.10)**
Net increase or (decrease) in Cash and Cash Equivalents during the year	**4,842.86**	**(1,490.10)**
Cash and Cash Equivalents at the beginning of the year	**1,574.89**	**2,125.64**
Cash and Cash Equivalents at the end of the year	**6,417.75**	**635.54**

For and on behalf of Board

Rajendra Jain
Executive Director
(Whole-time Director)

WEST COAST PAPER MILLS LTD. DANDELI

Place : Dandeli
Date : 06th Nov, 2026

SINGHI & CO. Chartered Accountants

Singhi & Co.
Chartered Accountants

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Ganpatrao Kadam Marg, Lower Parel
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www.singhico.com

Independent Auditor's Review Report on Quarterly and Year to date Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **West Coast Paper Mills Limited** (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as " the Group") for the quarter ended September 30, 2026 and Year to date from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial results based on the review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   i) West Coast Opticable Limited ("WOCL")
   ii) Andhra Paper Limited ("APL")
   iii) Wesco Defence Systems Limited
   iv) Uniply Décor Limited

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules

issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial information of three subsidiary companies, included in the Statement, whose financial information reflects Total Assets of Rs. 2,69,138.64 Lakhs as at September 30, 2026, Total Revenue from operations of Rs. 46,634.29 lakhs & 88,036.04 Lakhs, Net Profit after Tax of Rs. 1,136.59 lakhs & 4,727.22 lakhs and Total Comprehensive Income of Rs. 451.59 lakhs & 4,597.45 Lakhs for the quarter ended and half year ended September 30, 2026 respectively and Net cash inflow of Rs. 408.19 Lakhs for the half year ended September 30, 2026 as considered in this Statement. This financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E

SINGHI & CO. ★ Chartered Accountants ★

Sameer Mahajan
Partner
Membership no: 123266
UDIN: 26123266SEXBQV7678

Date: 6th November, 2026
Place: Mumbai

WEST COAST PAPER MILLS LIMITED

Your partner in progress....
(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)
REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325
DISTT. UTTAR KANNADA (KARNATAKA)
CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)
GSTIN : 29AAACT4179N1ZO
Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/HALF YEARLY ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED					
		Quarter ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited		Audited
1.	Income						
a)	Revenue from operations	1,27,677.14	1,05,125.98	1,04,302.22	2,32,803.12	1,99,766.83	4,27,878.67
b)	Other income	2,949.41	4,467.37	2,254.46	7,416.78	6,720.64	11,440.36
	Total Income	1,30,626.55	1,09,593.35	1,06,556.68	2,40,219.90	2,06,487.47	4,39,319.03
2.	Expenses						
a)	Cost of materials consumed	75,139.17	68,032.06	66,162.92	1,43,171.23	1,35,025.13	2,74,621.98
b)	Purchases of stock-in-trade	(0.07)	2.23	2.98	2.16	48.16	64.22
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	2,347.05	(10,017.37)	2,147.31	(7,670.32)	(9,667.59)	(2,411.85)
d)	Employee benefits expense	11,534.69	10,388.69	10,356.34	21,923.38	20,599.17	42,300.50
e)	Finance costs	1,069.77	768.78	987.06	1,838.55	2,083.37	4,170.53
f)	Depreciation and amortization expense	6,049.45	5,903.31	6,180.26	11,952.76	11,961.22	24,830.72
g)	Other expenses						
	- Power, fuel and water	8,720.15	7,273.82	8,657.48	15,993.97	17,179.05	32,816.83
	- Other expenses	10,531.30	9,117.18	10,174.41	19,648.48	18,737.41	39,195.11
	Total Expenses	1,15,391.51	91,468.70	1,04,668.76	2,06,860.21	1,95,965.92	4,15,588.04
3.	Profit / (Loss) before exceptional items and tax (PBT)	15,235.04	18,124.65	1,887.92	33,359.69	10,521.55	23,730.99
4.	Exceptional items	-	-	-	-	-	-
5.	Profit/(Loss) from ordinary activities before tax (3-4)	15,235.04	18,124.65	1,887.92	33,359.69	10,521.55	23,730.99
6.	Tax expense						
	Current Tax	3,983.40	4,436.73	1,114.71	8,420.13	3,273.97	8,462.72
	Less: MAT credit (entitlement) / reversal	-	-	-	-	-	-
	Deferred tax	58.02	(496.45)	(417.40)	(438.43)	30.53	(304.35)
	Total tax expenses	4,041.42	3,940.28	697.31	7,981.70	3,304.50	8,158.37
7.	Net Profit/(Loss) from ordinary activities after tax (5-6)	11,193.62	14,184.37	1,190.61	25,377.99	7,217.05	15,572.62
8.	Other Comprehensive Income(OCI)						
	Item that will not be reclassified to profit or loss						
a)	Remeasurement of employees benefit obligations	164.97	112.16	179.63	277.13	113.80	203.87
b)	Equity instruments through other comprehensive income	(1,516.10)	1,282.30	(599.22)	(233.80)	936.76	(330.87)
c)	Income tax on above	175.26	(211.44)	46.43	(36.18)	(152.21)	1.08
9.	Total Other Comprehensive Income/(Loss)	(1,175.87)	1,183.02	(373.16)	7.15	898.35	(125.92)
10.	Total Comprehensive Income/(Loss) for the period (7+8)	10,017.75	15,367.39	817.45	25,385.14	8,115.40	15,446.70
11.	Net Profit/(Loss) attributable to :						
	- Owners	11,076.00	13,349.17	1,748.83	24,425.17	7,188.31	15,059.73
	- Non-controlling interests	117.62	835.20	(558.22)	952.82	28.74	512.89
		11,193.62	14,184.37	1,190.61	25,377.99	7,217.05	15,572.62
12.	Other Comprehensive Income/(Loss) attributable to :						
	- Owners	(987.28)	1,030.05	(303.50)	42.77	767.07	(120.02)
	- Non-controlling interests	(188.59)	152.97	(69.66)	(35.62)	111.28	(5.90)
		(1,175.87)	1,183.02	(373.16)	7.15	898.35	(125.92)
13.	Total Comprehensive Income/(Loss) attributable to :						
	- Owners	10,088.72	14,379.22	1,445.33	24,467.94	7,975.38	14,939.71
	- Non-controlling interests	(70.97)	988.17	(627.88)	917.20	140.02	506.99
		10,017.75	15,367.39	817.45	25,385.14	8,115.40	15,446.70
14.	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98
15.	Other equity	-	-	-	-	-	3,59,458.32
16.	Earnings per share (Basic / Diluted) (Face value : Rs 2/- per share) EPS for the quarters are not annualised	16.77	20.21	2.65	38.98	10.88	22.80

SINGHI & CO. ★ Chartered Accountants ★

WEST COAST PAPER MILLS LTD. DANDELI

UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER/HALF YEARLY ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue *						
	(a) Paper and Paper Board	1,05,527.05	89,906.36	94,441.38	1,95,433.41	1,82,508.74	3,93,708.11
	(b) Telecommunication Cables	22,137.75	15,218.50	9,859.70	37,356.25	17,253.81	34,164.13
	(c) Others	12.34	1.12	1.14	13.46	4.28	6.43
	Total	1,27,677.14	1,05,125.98	1,04,302.22	2,32,803.12	1,99,766.83	4,27,878.67
2	Segment Results						
	Profit(+)/Loss(-) before tax and interest from each segment						
	(a) Paper and Paper Board	4,755.06	10,296.36	413.40	15,051.42	8,942.10	21,396.91
	(b) Telecommunication Cables	9,905.94	7,401.87	453.05	17,307.81	498.38	2,449.34
	(c) Others	(61.97)	(81.93)	(63.70)	(143.90)	(110.74)	(276.04)
	Total	14,599.03	17,616.30	802.75	32,215.33	9,329.74	23,570.21
	Less :						
	(a) Finance Costs	1,069.77	768.78	987.06	1,838.55	2,083.37	4,170.53
	(b) Other unallocable expenditure/Income(+/-)	(1,705.78)	(1,277.13)	(2,072.23)	(2,982.91)	(3,275.18)	(4,331.31)
	(c) Exceptional Items	-	-	-	-	-	-
	Total Profit / (Loss) Before Tax	15,235.04	18,124.65	1,887.92	33,359.69	10,521.55	23,730.99
3	Segment Assets						
	(a) Paper and Paper Board	5,39,865.39	5,32,321.73	5,10,242.45	5,39,865.39	5,10,242.45	5,05,875.21
	(b) Telecommunication Cables	52,228.07	44,213.77	43,908.92	52,228.07	43,908.92	36,085.50
	(c) Others	3,494.52	3,496.24	3,408.53	3,494.52	3,408.53	3,490.48
	Total Segment Assets	5,95,587.98	5,80,031.74	5,57,559.90	5,95,587.98	5,57,559.90	5,45,451.19
4	Segment Liabilities						
	(a) Paper and Paper Board	1,18,224.01	1,19,917.19	1,20,147.78	1,18,224.01	1,20,147.78	1,08,651.91
	(b) Telecommunication Cables	36,238.22	26,657.31	26,333.02	36,238.22	26,333.02	18,614.46
	(c) Others	(617.60)	(523.60)	(239.94)	(617.60)	(239.94)	(428.59)
	Total Segment Liabilities	1,53,844.63	1,46,050.90	1,46,240.86	1,53,844.63	1,46,240.86	1,26,837.78
5	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Paper and Paper Board	4,21,641.38	4,12,404.54	3,90,094.68	4,21,641.38	3,90,094.68	3,97,223.30
	(b) Telecommunication Cables	15,989.85	17,556.46	17,575.89	15,989.85	17,575.89	17,471.04
	(c) Others	4,112.12	4,019.84	3,648.47	4,112.12	3,648.47	3,919.07
	Total	4,41,743.35	4,33,980.84	4,11,319.04	4,41,743.35	4,11,319.04	4,18,613.41

* Inter Segment revenue for the Current quarter of Financial Year 2026-27 - Nil (Previous year - Nil).

1) The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 06th November 2026. The statutory auditors have carried out the limited review of these results.

2) In one of the subsidiaries i.e. Andhra Paper Limited (APL), the Company's production and earnings were impacted due to planned Annual Outage for 12 days at the Rajahmundry manufacturing facility, which occurred from August 17, 2026 to August 28, 2026.

3) In one of the subsidiaries i.e. APL, the Andhra Pradesh Pollution Control Board, vide its order dated September 05, 2026, levied Environmental Compensation of ₹ 2,102 lakhs on the Company for alleged violations of consent conditions and directions. The Company has filed an appeal against the order before the National Green Tribunal, Chennai Bench and the matter is sub-judice. Based on the legal advice obtained, the Company believes that the obligation is not expected to result in a probable outflow of resources at this stage.

4) The figures for the previous periods have been regrouped / rearranged wherever necessary.

For and on behalf of the Board

WEST COAST PAPER MILLS LTD. DANDELI

Rajendra Jain
Executive Director
(Whole-time Director)

Place : Dandeli
Date : 06th Nov, 2026

SINGHI & CO. Chartered Accountants

WEST COAST PAPER MILLS LIMITED

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026 (Rs. in Lakhs)

Sl. No.		September 30, 2026 (Unaudited)	March 31, 2026 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
a.	Property, plant and equipment	1,87,854.78	1,88,714.72
b.	Capital work in progress	31,506.83	28,986.31
c.	Right of Use Assets	2,805.74	2,902.99
d.	Goodwill	18,371.29	18,371.29
e.	Intangible assets	7,217.75	7,766.65
f.	Intangible Assets under development	14.80	-
g.	Biological assets other than bearer plants	411.58	411.58
h.	Financial Assets:		
	i Other Investments	41,118.43	33,472.25
	ii Loans	-	-
	iii Other financial assets	1,462.32	1,343.62
i.	Current Tax Assets (net)	-	-
j.	Other non-current assets	8,725.61	8,595.20
	Total Non-Current Assets	**2,99,489.13**	**2,90,564.61**
2	**Current Assets**		
a.	Inventories	76,187.88	80,688.33
b.	Financial Assets		
	i Investments	1,44,924.76	1,15,757.26
	ii Trade receivables	51,629.38	38,715.38
	iii Cash and cash equivalents	8,470.96	3,221.01
	iv Other bank balances	583.05	539.00
	v Loans	64.04	79.81
	vi Other financial assets	5,027.60	2,555.52
c.	Other current assets	9,211.18	13,330.27
	Total Current Assets	**2,96,098.85**	**2,54,886.58**
		5,95,587.98	**5,45,451.19**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
a.	Equity share capital	1,320.98	1,320.98
b.	Other equity	3,81,944.99	3,59,458.32
c.	Non-controlling interest	58,477.38	57,834.11
	Total Equity	**4,41,743.35**	**4,18,613.41**
2	**Liabilities**		
	Non-current liabilities		
a.	Financial Liabilities		
	i Borrowings	18,314.35	21,250.84
	ii Lease liability	2,027.87	2,481.21
	iii Other financial liabilities	4,746.90	5,369.56
b.	Deferred tax liabilities (net)	12,390.38	12,792.65
c.	Other non-current liabilities	9,260.48	9,260.48
d.	Provisions	1,047.10	1,053.16
	Total Non-Current Liabilities	**47,787.08**	**52,207.90**
	Current Liabilities		
a.	Financial Liabilities		
	i Borrowings	28,108.30	10,086.10
	ii Lease liability	1,068.90	687.26
	iii Trade payables		
	a) Total outstanding dues of micro and small enterprises	5,148.90	3,387.53
	b) Total outstanding dues of creditors other than micro and small enterprises	28,582.86	23,188.45
	iv Other financial liabilities	17,145.92	18,997.86
b.	Other current liabilities	11,416.20	8,181.31
c.	Current Tax Liabilities	6,992.16	2,410.32
d.	Provisions	7,594.31	7,691.05
	Total Current liabilities	**1,06,057.55**	**74,629.88**
	Total Equity and Liabilities	**5,95,587.98**	**5,45,451.19**

For and on behalf of the Board

Rajendra Jain
Executive Director
(Whole Time Director)

Place : Dandeli
Date : 06th Nov, 2026

SINGHI & CO. Chartered Accountants

WEST COAST PAPER MILLS LTD. DANDELI

WEST COAST PAPER MILLS LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs)

PARTICULARS	Sep 30, 2026 (Unaudited)	Sep 30, 2025 (Unaudited)
Cash flow from Operating activities		
Profit/(Loss) before Income Tax	**33,359.69**	**10,521.55**
Adjustments for		
Depreciation and amortisation	11,952.75	11,961.22
Loss / (Gain) on disposal of Property, plant and equipment	(104.32)	47.22
Loss / (Gain)on sale of investments	(2,962.69)	(3,134.64)
Net gain on financial assets designated on FVTPL	(681.14)	(524.94)
Interest income classified as investing cash flows	(3,233.29)	(2,204.08)
Rent receipt	(144.83)	(41.40)
Finance costs	1,838.55	2,083.37
Government grant income	-	(153.15)
Provision for doubtful debts	97.79	(36.47)
Net exchange differences	15.50	(6.21)
Fair value adjustment in investment	(7.05)	2.39
Dividend Income	(173.47)	(161.37)
Changes in actuarial valuation of employee benefit	(0.65)	(0.81)
Liabilities & Provisions written back	(35.01)	(143.45)
Total	**6,562.14**	**7,687.68**
Operating profit before working capital changes	**39,921.83**	**18,209.23**
Adjustment for:		
(Increase) / decrease in trade receivables	(13,047.79)	(3,956.48)
(Increase) / decrease in inventories	4,500.44	13,804.49
(Increase) / decrease in other financial assets	122.72	(63.87)
(Increase) / decrease in other non-current assets	83.03	224.72
(Increase) / decrease in Other Bank Balances	32.15	(19.92)
(Increase) / decrease in other current assets	4,273.15	1,465.92
Increase /(decrease) in trade liabilities	7,212.24	945.90
Increase / (decrease) in provisions	174.98	(724.30)
Increase/(Decrease) in current tax liabilities (Net)	(3.55)	(2.05)
Increase /(decrease) in other financial liabilities	784.22	231.70
Increase / (decrease) in current liabilities	3,010.39	1,753.02
Increase / (decrease) in non-current liabilities	226.21	(285.65)
Total	**7,368.19**	**13,373.48**
Cash generated from operations	**47,290.02**	**31,582.71**
Less: Income Tax paid	(3,827.97)	(1,351.30)
Net cash inflow (outflow) from operating activities	**43,462.05**	**30,231.41**
Cash flow from investing activities		
Payments for Property, Plant and Equipment	(13,760.34)	(16,255.02)
Purchase of Intangible Assets	(18.55)	(80.31)
Proceeds from Sale of Property, Plant and Equipment	119.51	-
Purchase of Non-Current Investments	(4,804.88)	(31,681.70)
Proceeds from Sale of Non-Current Investments	(337.83)	-
Purchase of Current Investments	(1,75,778.21)	(83,634.87)
Proceeds from Sale of Current Investments	1,46,768.30	1,04,509.70
Inter-Corporate Deposits given	(2,000.00)	-
Term / Margin Money Deposits placed during the year	(2,500.00)	-
Term / Margin Money Deposits matured during the year	2,500.00	166.26
Rent received	144.83	41.40
Bank Deposits	(10.76)	(64.10)
Interest Received	3,185.13	1,926.66
Dividend Income Received	350.39	317.74
Net cash inflow (outflow) from investing activities	**(46,142.41)**	**(24,754.24)**

SINGHI & CO. ★ Chartered Accountants ★

WEST COAST PAPER MILLS LTD. ★ DANDELI ★

WEST COAST PAPER MILLS LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs)

PARTICULARS	Sep 30, 2026 (Unaudited)	Sep 30, 2025 (Unaudited)
Cash flow from financing activities		
Proceeds from long term borrowings	3,260.00	3,027.23
Repayment of long term borrowings	(5,123.14)	(4,754.03)
Proceeds / (Repayment) of short term borrowings	14,227.98	1,413.48
Interest and finance charges	(1,650.55)	(1,960.19)
Dividends paid to company's shareholders	(2,255.40)	(3,850.32)
Repayment of lease liability	(528.58)	(460.44)
Net cash inflow (outflow) from financing activities	**7,930.31**	**(6,584.27)**
Net increase / (decrease) in cash and cash equivalents	**5,249.95**	**(1,107.10)**
Net increase / (decrease) in cash and cash equivalents during the year	**5,249.95**	**(1,107.10)**
Cash and cash equivalents at the beginning of the period	3,221.01	2,529.28
Cash and cash equivalents at the end of the period	8,470.96	1,422.18

WEST COAST PAPER MILLS LTD. DANDELI

For and on behalf of the Board

Place : Dandeli
Date : 06th Nov, 2026

Rajendra Jain
Executive Director
(Whole Time Director)

SINGHI & CO. Chartered Accountants

Annexure A

The requisite details in accordance with SEBI Master Circular No. HO/49/14/14(7)2025-CFD- POD2/I/3762/2026 dated January 30, 2026, are set out below:

Sr. No.	Particulars	Details	
		Optical Fiber	**Optical Fiber Cable**
1	Existing capacity	4.0 Mn fkm p.a.	4.2 Mn fkm p.a.
2	Existing capacity utilization	2.9 Mn fkm p.a.**	2.3 Mn fkm p.a.**
3	Proposed capacity addition	4.0 Mn fkm p.a.	3.1 Mn fkm p.a.
4	Period within which the proposed capacity is to be added	3rd Quarter FY 2028-29	
5	Investment required	Rs. 290 Crore	
6	Mode of financing	Appropriate mix of internal accruals and/or debt financing through Banks and/or Financial institutions.	

**Based on FY 2025-26 utilisation

Rationale:

The proposed enhancement in Optical Fiber (OF) and Optical Fiber Cable (OFC) manufacturing capacities is aligned with company's growth strategy and to cater to the increasing demand and opportunities in domestic and international markets arising out of

- Hyperscale data centres
- AI enabled digital infrastructures
- Telecom Network Expansion
- Telecom Network modernization
- Defense applications

With this expansion, existing capacity will be almost doubled and new product line will be added in Optical Fiber Cable.

These investments will improve operational efficiencies and economies of scale, enhance export competitiveness and strengthen supply chain and strengthen its presence in international markets.