

W S INDUSTRIES (INDIA) LIMITED

Registered Office: 108, Mount Poonamallee Road

Porur, Chennai 600 116

Rs. In Lakhs

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 31st DECEMBER 2010

	PARTICULARS	QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED 31st MARCH 2010
		31st Dec. 2010	31st Dec. 2009	31st Dec. 2010	31st Dec. 2009	
		U N A U D I T E D				AUDITED
1	a) Net Sales/Income from Operations	6006.34	5199.53	18919.66	14828.78	21756.21
2	Expenditure					
	a) (Increase)/Decrease in stock in trade and work in progress	(162.81)	(356.24)	(238.17)	(1008.54)	(800.89)
	b) Consumption of Raw Materials & components	3531.44	3132.40	11473.40	8061.79	11946.13
	c) Employee cost	817.42	729.13	2347.63	1969.09	2710.38
	d) Depreciation	233.63	250.41	701.50	598.69	798.52
	e) Other Expenditure					
	i) Power and Fuel	1080.70	976.45	3138.56	2552.01	3591.16
	ii) Others	996.41	948.98	3121.59	2647.24	3875.44
	f) Total	6496.79	5681.13	20544.51	14820.28	22120.74
3	Profit / (Loss) from Operations before Interest	(490.45)	(481.60)	(1624.85)	8.50	(364.53)
4	Other Income	38.87	63.64	45.54	82.34	104.68
5	Profit / (Loss) before Interest	(451.58)	(417.96)	(1579.31)	90.84	(259.85)
6	Interest	463.05	327.02	1206.36	778.18	1135.68
7	Profit / (Loss) after Interest (5) - (6)	(914.63)	(744.98)	(2785.67)	(687.34)	(1395.53)
8	Tax Expenses					
	- Current Tax		(110.00)			-
	- Deferred Tax	(116.00)	25.00	(394.00)	14.00	(92.00)
9	Net Profit / (Loss) for the period (7-8)	(798.63)	(659.98)	(2391.67)	(701.34)	(1303.53)
10	Paid up Equity Share Capital (Face Value - Rs. 10/- per Share)	2113.98	2113.98	2113.98	2113.98	2113.98
11	Reserves excluding revaluation reserves as per balance sheet of the previous accounting year					5304.30
12	Earnings per Share (EPS) - (non annualised) - (in Rs.)					
	a) Basic and diluted EPS before extraordinary items	(3.92)	(3.22)	(11.68)	(3.56)	(6.56)
	b) Basic and diluted EPS after extraordinary items	(3.92)	(3.22)	(11.68)	(3.56)	(6.56)
13	Public Shareholding					
	- Number of Shares	11252482	11579029	11252482	11579029	11270781
	- Percentage of Shareholding	53.23%	54.77%	53.23%	54.77%	53.31%
14	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- No. of Shares	447000		447000		
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	4.52%		4.52%		
	- Percentage of Shares(as a % of the total share capital of the company)	2.11%		2.11%		
	b) Non-encumbered					
	- No. of Shares	9440307	9560760	9440307	9560760	9869008
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	95.48%	100.00%	95.48%	100.00%	100.00%
	- Percentage of Shares(as a % of the total share capital of the company)	44.66%	45.23%	44.66%	45.23%	46.69%

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For W.S. INDUSTRIES (INDIA) LIMITED

 K.S. NATARAJAN
Company Secretary

Segmentwise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement

PARTICULARS		QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED 31st MARCH 2010
		31st Dec. 2010	31st Dec. 2009	31st Dec. 2010	31st Dec. 2009	
		UNAUDITED				
1	Segment Revenue					
	a) Electro-porcelain products	5350.22	3979.03	15845.76	12241.07	17645.90
	b) Turnkey Projects	656.12	1220.50	3065.69	2587.71	4110.31
	Total	6006.34	5199.53	18911.45	14828.78	21756.21
	Less: Inter Segment Revenue					
	Net Sales/Income from Operations	6006.34	5199.53	18911.45	14828.78	21756.21
2	Segment Results					
	Earnings before Tax and Interest from each segment					
	a) Electro-porcelain products	(444.40)	(646.27)	(1810.83)	(462.78)	(905.26)
	b) Turnkey Projects	(7.18)	228.31	231.52	553.62	645.41
	Total	(451.58)	(417.96)	(1579.31)	90.84	(259.85)
	Less : Interest	463.05	327.02	1206.36	778.18	1135.68
	Total Earnings before Tax	(914.63)	(744.98)	(2785.67)	(687.34)	(1395.53)
3	Capital Employed					
	a) Electro-porcelain products	20428.14	19881.63	20428.14	19881.63	20847.63
	b) Turnkey Projects	2091.96	1268.12	2091.96	1268.12	1331.07
	Total	22520.10	21149.75	22520.10	21149.75	22178.70

1 The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 29th January 2011, and were subjected to Limited Review by the Statutory Auditors of the company.

2 Information on investor complaints pursuant to Clause 41 of the listing agreement for the quarter ended 31st December, 2010:

No. of Complaints (Nature of Complaints: Non receipt of Share Certificates, Dividend, etc.)

Pending as on 30 09 2010	Received during the quarter	Disposed during the quarter	Lying unresolved as on 31 12 2010
N I L	9	9	N I L

Chennai
29th January, 2011

for W S INDUSTRIES (INDIA) LIMITED


MURALI VENKATRAMAN
VICE CHAIRMAN & MANAGING DIRECTOR

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For W.S. INDUSTRIES (INDIA) LIMITED


K.S. NATARAJAN
Company Secretary